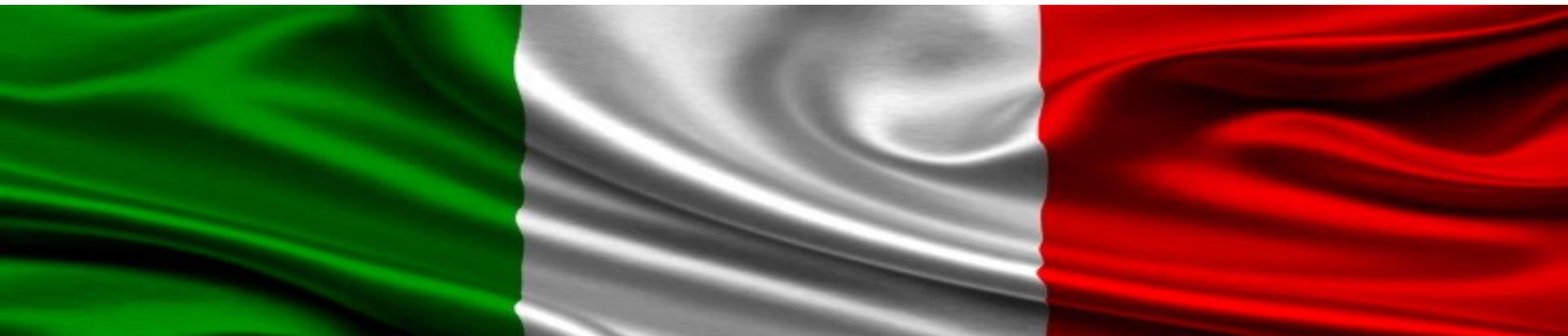




SITUAZIONE DI MERCATO

Aprile 2023





Mercato italiano

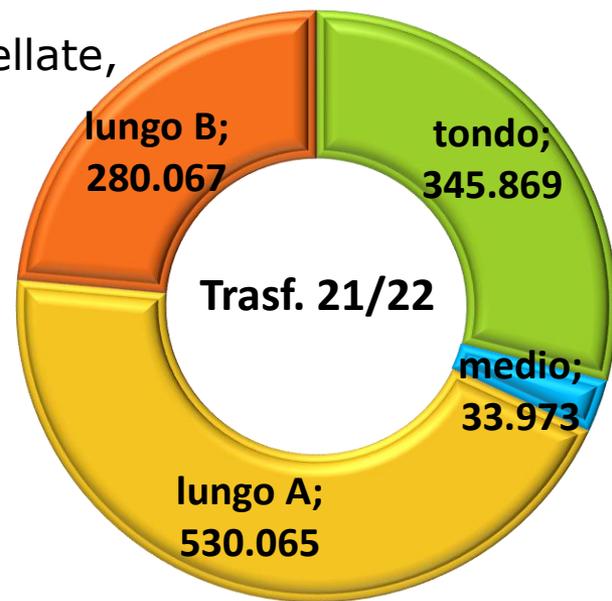
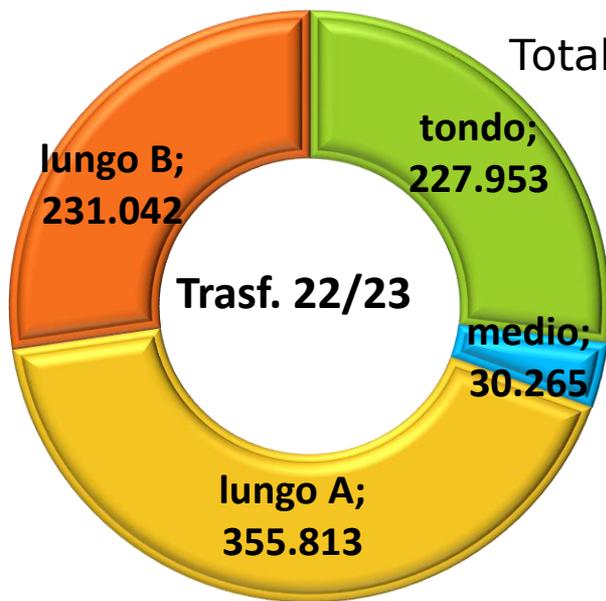
Campagna 2022/2023



Trasferimenti Risone

(al 25 aprile 2023)

Totale Trasferimenti = 845.073 tonnellate,
in calo del 29%
rispetto ai trasferimenti
di un anno fa
(1.189.974 t)



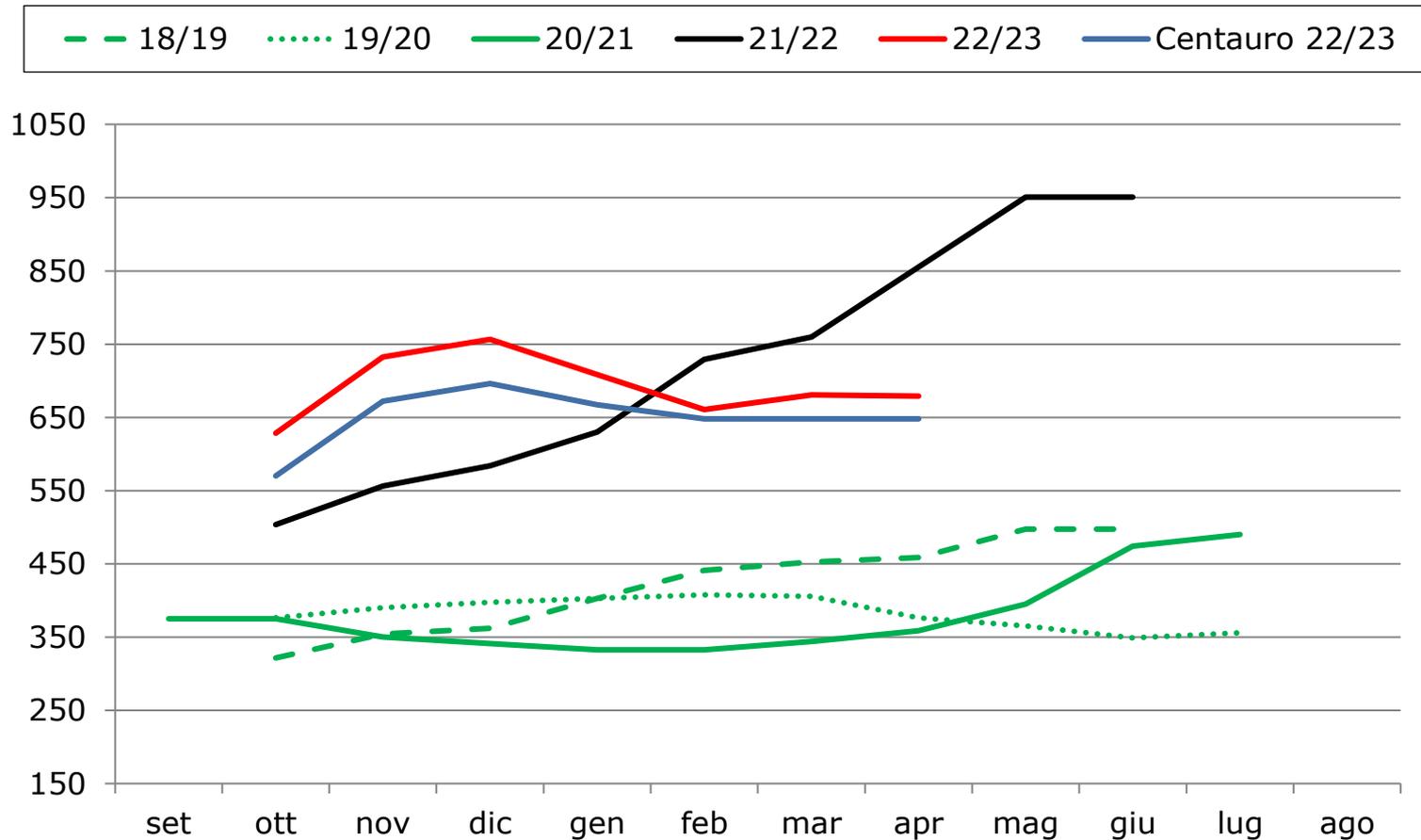
	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	227.953	345.869	-117.916	↓	-34%
Medio	30.265	33.973	-3.708	↓	-11%
Lungo A	355.813	530.065	-174.252	↓	-33%
Lungo B	231.042	280.067	-49.025	↓	-18%
Totale	845.073	1.189.974	-344.901	↓	-29%



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

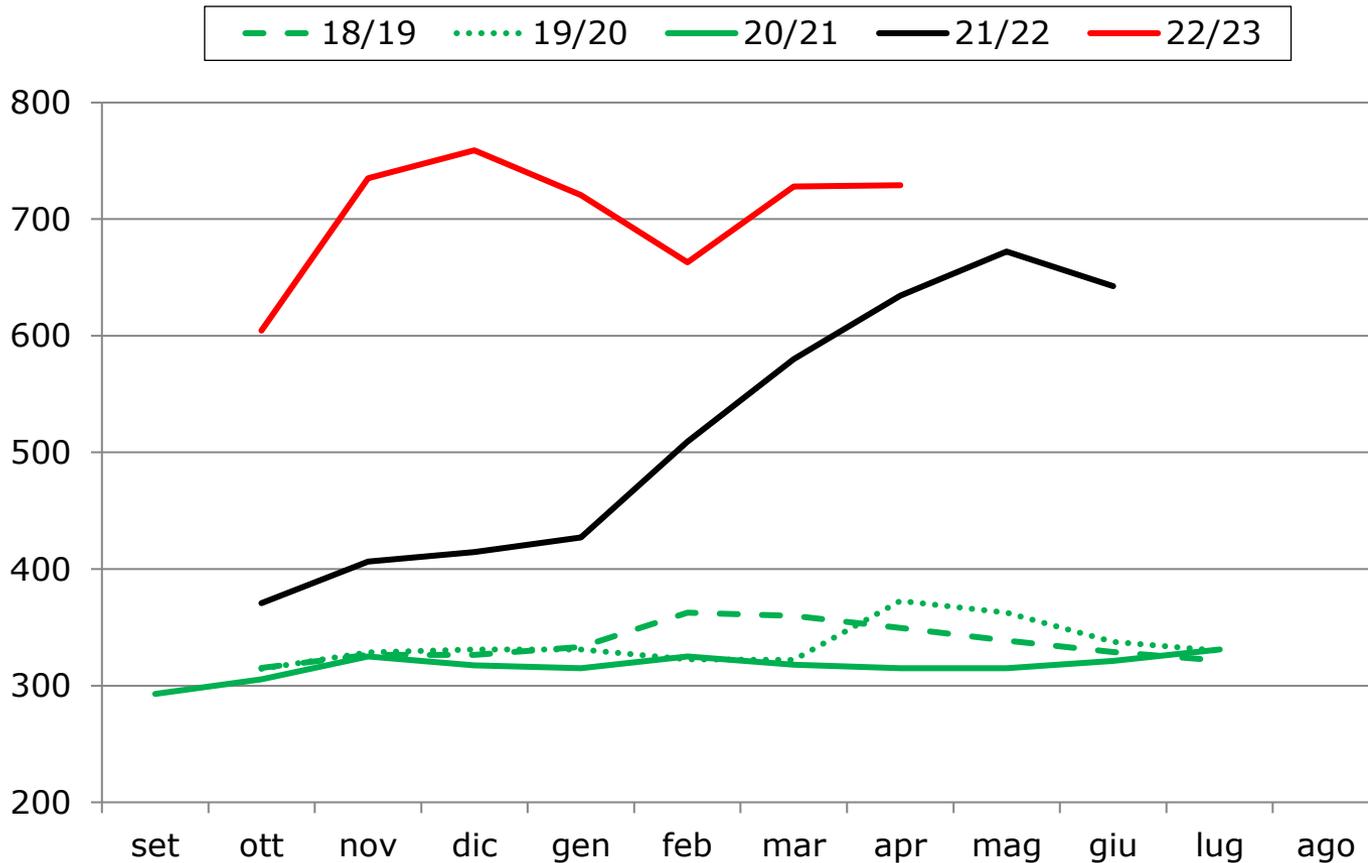




Prezzi risone – trend ultime 5 campagne

Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

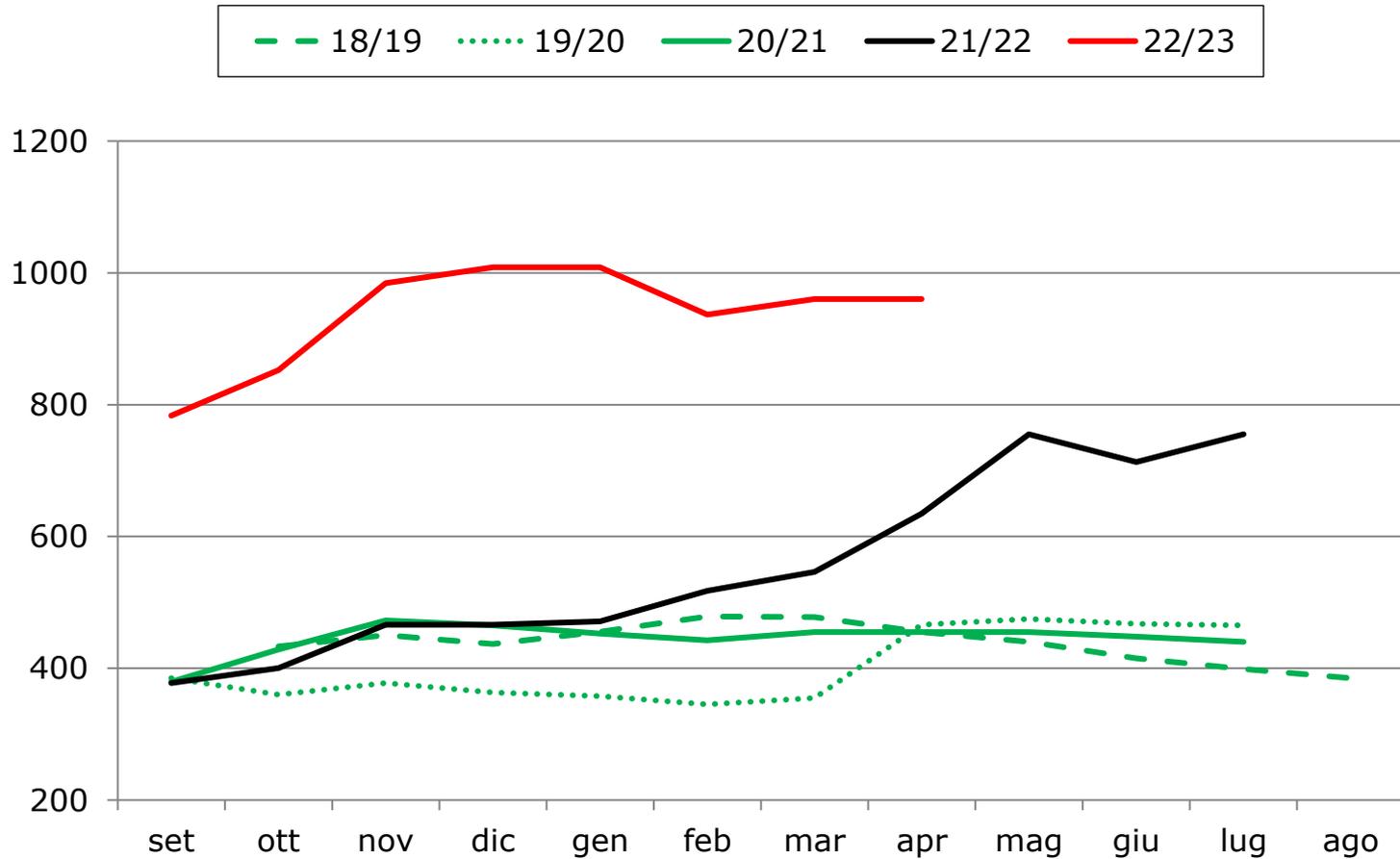




Prezzi risone – trend ultime 5 campagne

Mercato interno: Arborio

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

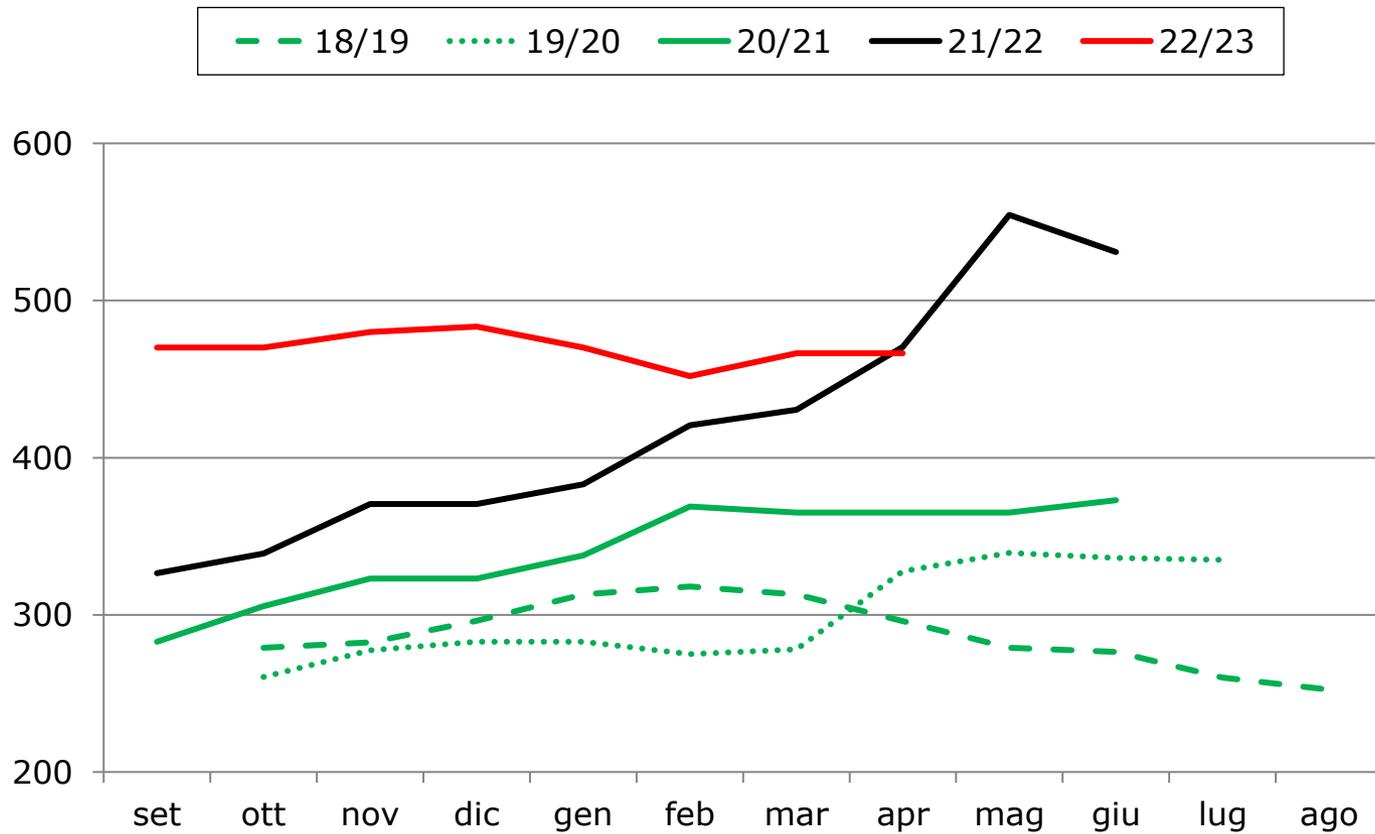




Prezzi risone – trend ultime 5 campagne

Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)





ESPORTAZIONI DALL'ITALIA

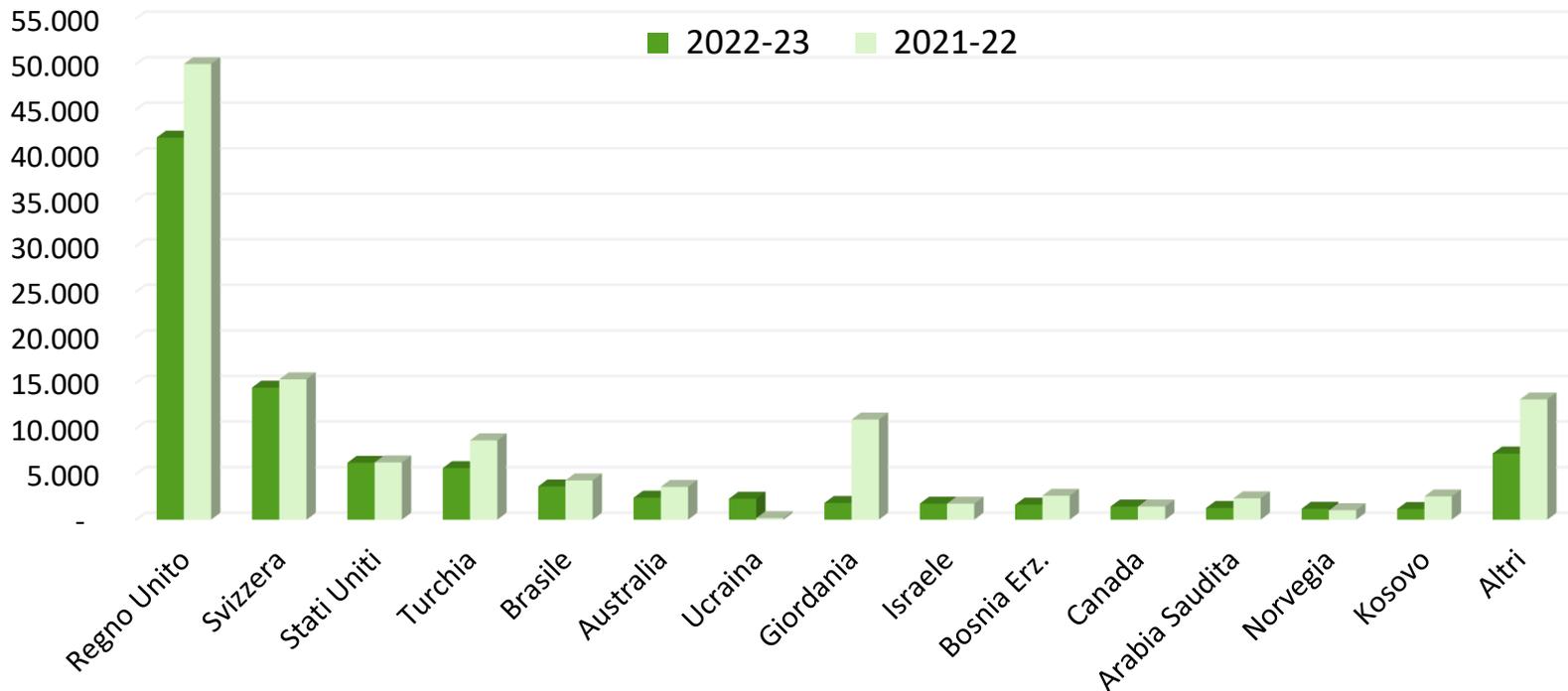
al 21 aprile 2023

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 94.298 tonnellate, base lavorato



**-24%
rispetto ad
un anno fa**





Consegne dall'Italia verso i Paesi Ue

dal 1°settembre 2022 al 31 gennaio 2023 (ultimi dati disponibili)

(dati espressi in tonnellate base lavorato)

(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/1/2023)	55.352	4.002	41.091	112.961	213.406
TOTALE GENERALE (al 31/1/2022)	66.677	3.374	50.562	95.396	216.009
Differenza	-11.325	628	-9.471	17.565	-2.603
%	-17%	19%	-19%	18%	-1%
TOTALE GENERALE (al 31/1/2021)	79.585	3.323	45.110	99.706	227.724

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020



DETTAGLIO IMPORTAZIONI IN ITALIA

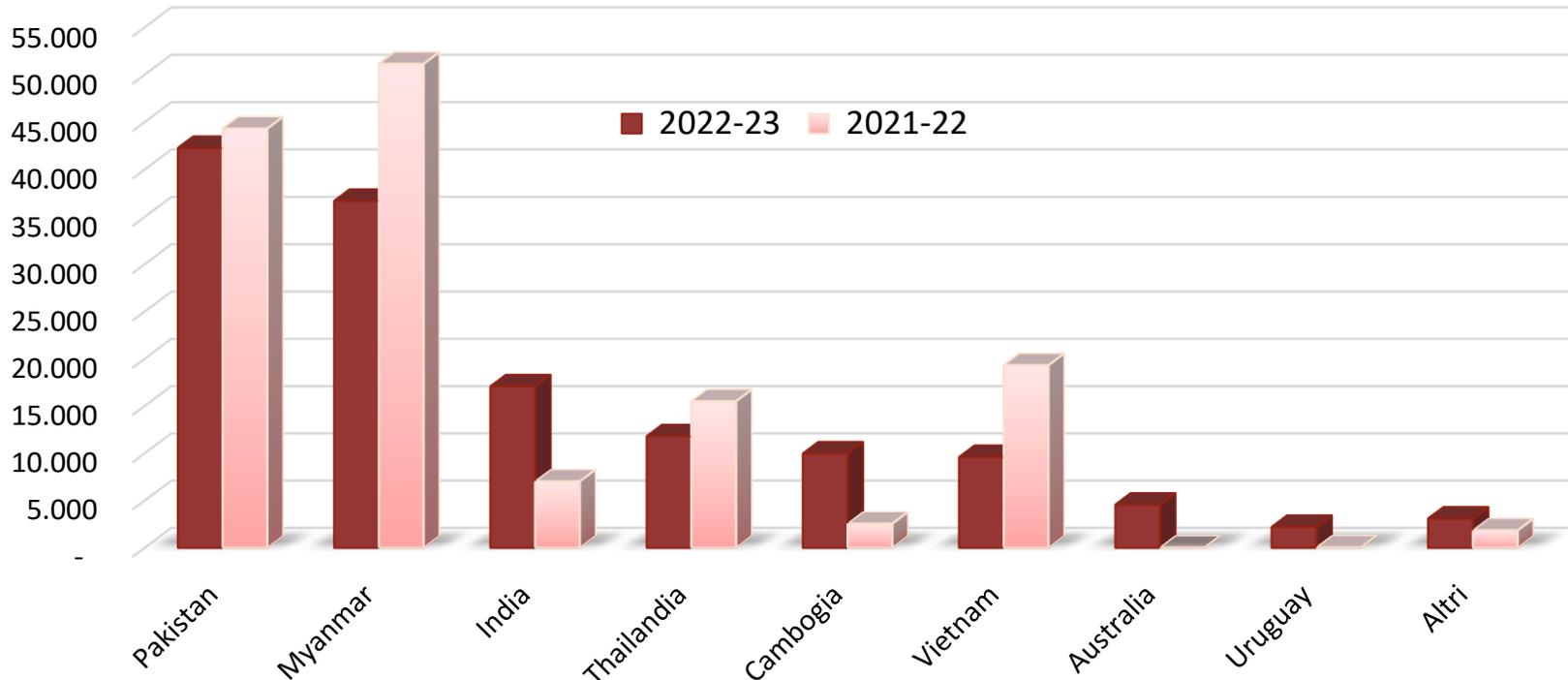
al 21 aprile 2023

(Fonte MAECI: titoli richiesti per semigreggio e lavorato)

Nel corso della campagna 2022/2023 i titoli richiesti per le importazioni da Paesi terzi (risone escluso) risultano pari a 137.343 tonnellate, base lavorato



**-3%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2022 al 31 gennaio 2023 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/1/2023)	7.739	1.573	5.023	8.944	23.279
TOTALE GENERALE (al 31/1/2022)	4.044	634	1.877	3.642	10.197
Differenza	3.695	939	3.146	5.302	13.082
%	91%	148%	168%	146%	128%
TOTALE GENERALE (al 31/1/2021)	2.313	658	1.546	4.907	9.424

Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



Mercato Unione europea

Campagna 2022/2023



IMPORT-EXPORT UE

Sono incluse le importazioni e le esportazioni del Regno Unito fino al 31/12/2020 e le importazioni e le esportazioni da e verso il Regno Unito a partire dall'1/1/2021

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU *		EU *		EU + UK	
		01/09/2022 - 15/04/2023		01/09/2021 - 17/04/2022		01/09/2020 - 18/04/2021	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	117	7,402	150	5,568	22	13,979
	Japonica	15,694	94	733	26	18,083	199
	Total paddy	15,810	7,495	883	5,595	18,106	14,178
Husked	Indica	8,602	223,881	4,613	249,299	3,346	308,746
	Japonica	9,181	56,496	5,077	26,846	8,525	14,213
	Total husked	17,782	280,377	9,690	276,145	11,870	322,960
Milled & semi-milled	Indica	59,137	433,481	65,444	358,567	41,568	292,394
	Japonica	121,414	146,625	143,430	156,677	126,650	118,544
	Total milled	180,551	580,106	208,874	515,244	168,218	410,938
General Total		214,144	867,979	219,446	796,984	198,194	748,075
Broken	Total broken	10,174	320,999	7,486	342,617	5,493	207,794

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins* - (update of 16 Apr 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,396	99.9%	5,565	99.9%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	74	79.3%		

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,396	98.7%	5,565	99.5%
Morocco	74	1.0%		

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	66,040	29.5%	104,175	41.8%
India	37,511	16.8%	12,225	4.9%
Uruguay	34,411	15.4%	35,543	14.3%
Guyana	29,417	13.1%	30,093	12.1%
Argentina	22,843	10.2%	17,766	7.1%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	44,535	78.8%	20,804	77.5%
Vietnam	4,286	7.6%	404	1.5%
Australia	2,608	4.6%	28	0.1%
Cambodia	1,764	3.1%	578	2.2%
Myanmar	1,529	2.7%	1,623	6.0%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	66,110	23.6%	104,259	37.8%
China	44,583	15.9%	20,848	7.5%
India	38,280	13.7%	14,342	5.2%
Uruguay	34,411	12.3%	35,543	12.9%
Guyana	29,560	10.5%	30,195	10.9%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	103,720	23.9%	28,840	8.0%
Cambodia	101,037	23.3%	84,441	23.5%
Thailand	84,900	19.6%	97,598	27.2%
Pakistan	56,800	13.1%	48,890	13.6%
India	49,452	11.4%	42,500	11.9%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	79,327	54.1%	100,035	63.8%
Vietnam	12,570	8.6%	12,793	8.2%
China	11,819	8.1%	691	0.4%
United States of America	8,810	6.0%	12,092	7.7%
Cambodia	7,940	5.4%	8,608	5.5%

Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	183,047	31.6%	128,875	25.0%
Cambodia	108,977	18.8%	93,049	18.1%
Thailand	91,309	15.7%	104,133	20.2%
Pakistan	63,366	10.9%	53,647	10.4%
India	55,897	9.6%	48,377	9.4%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	213,294	66.4%	239,771	70.0%
Brazil	37,129	11.6%	8,157	2.4%
Cambodia	15,608	4.9%	17,093	5.0%
Argentina	13,391	4.2%	925	0.3%
Thailand	12,673	3.9%	13,612	4.0%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Importazioni nell'Unione europea a 27
al 15 aprile 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU – 27	EU – 27		
RISONE	Japonica	94	26	68	261,5%
	Indica	7.402	5.568	1.834	32,9%
	totale	7.496	5.594	1.902	34,0%
SEMIGREGGIO	Japonica	56.496	26.846	29.650	110,4%
	Indica	223.881	249.299	-25.418	-10,2%
	totale	280.377	276.145	4.232	1,5%
LAVORATO	Japonica	146.625	156.677	-10.052	-6,4%
	Indica	433.481	358.567	74.914	20,9%
	totale	580.106	515.244	64.862	12,6%
TOTALE	Japonica	203.215	183.549	19.666	10,7%
	Indica	664.764	613.434	51.330	8,4%
	totale	867.979	796.983	70.996	8,91%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations* - (update of 16 Apr 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Ukraine	92	79.0%	0	0.1%
Morocco	17	14.7%	122	81.6%
United Kingdom	2	1.5%	3	2.3%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	15,276	97.3%	369	50.3%
Russia	115	0.7%	57	7.8%
United Kingdom	82	0.5%	110	15.0%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	15,276	96.6%	369	41.8%
Russia	115	0.7%	60	6.8%
Ukraine	92	0.6%	8	0.9%
United Kingdom	84	0.5%	113	12.8%

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	6,787	78.9%	3,386	73.4%
Switzerland	662	7.7%	393	8.5%
Norway	254	3.0%	303	6.6%
Thailand	173	2.0%		
India	138	1.6%	12	0.3%

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	4,936	53.8%	52	1.0%
Switzerland	2,338	25.5%	2,648	52.2%
United Kingdom	1,007	11.0%	944	18.6%
Israel	147	1.6%	390	7.7%
North Macedonia	134	1.5%		

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	7,794	43.8%	4,329	44.7%
Türkiye	4,939	27.8%	53	0.6%
Switzerland	3,000	16.9%	3,040	31.4%
Norway	266	1.5%	317	3.3%
India	242	1.4%	253	2.6%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	29,213	49.4%	36,446	55.7%
Switzerland	7,727	13.1%	6,635	10.1%
Belarus	5,708	9.7%	4,319	6.6%
United States of America	5,332	9.0%	8,002	12.2%
Norway	3,176	5.4%	3,219	4.9%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	44,387	36.6%	52,075	36.3%
Türkiye	15,762	13.0%	9,577	6.7%
Jordan	15,449	12.7%	23,596	16.5%
United States of America	6,223	5.1%	6,382	4.4%
Switzerland	5,428	4.5%	6,321	4.4%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	73,599	40.8%	88,521	42.4%
Türkiye	15,893	8.8%	9,663	4.6%
Jordan	15,449	8.6%	23,773	11.4%
Switzerland	13,155	7.3%	12,956	6.2%
United States of America	11,555	6.4%	14,384	6.9%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	6,886	67.7%	5,720	76.4%
Norway	1,378	13.5%	136	1.8%
Serbia	1,088	10.7%	1,324	17.7%
Ukraine	619	6.1%	42	0.6%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



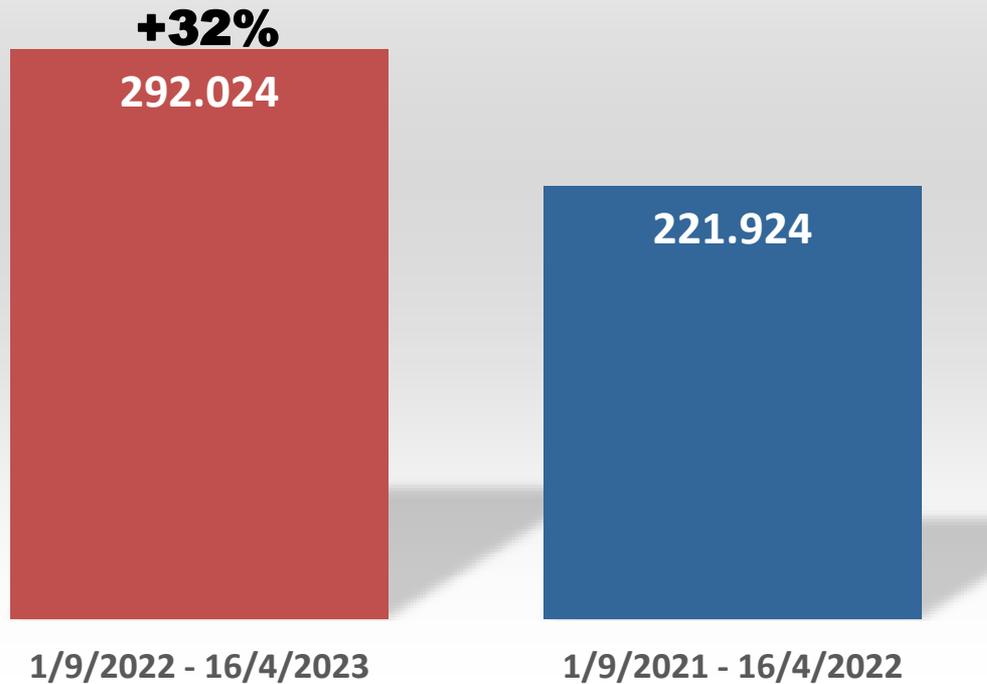
**Esportazioni dell'Unione europea a 27
al 15 aprile 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
<i>RISONE</i>	Japonica	15.694	733	14.961	2041,1%
	Indica	117	150	-33	-22,0%
	totale	15.811	883	14.928	1690,6%
<i>SEMIGREGGIO</i>	Japonica	9.181	5.077	4.104	80,8%
	Indica	8.602	4.613	3.989	86,5%
	totale	17.783	9.690	8.093	83,5%
<i>LAVORATO</i>	Japonica	121.414	143.430	-22.016	-15,3%
	Indica	59.137	65.444	-6.307	-9,6%
	totale	180.551	208.874	-28.323	-13,6%
<i>TOTALE</i>	Japonica	146.289	149.240	-2.951	-2,0%
	Indica	67.856	70.207	-2.351	-3,3%
	TOTALE	214.145	219.447	-5.302	-2,42%

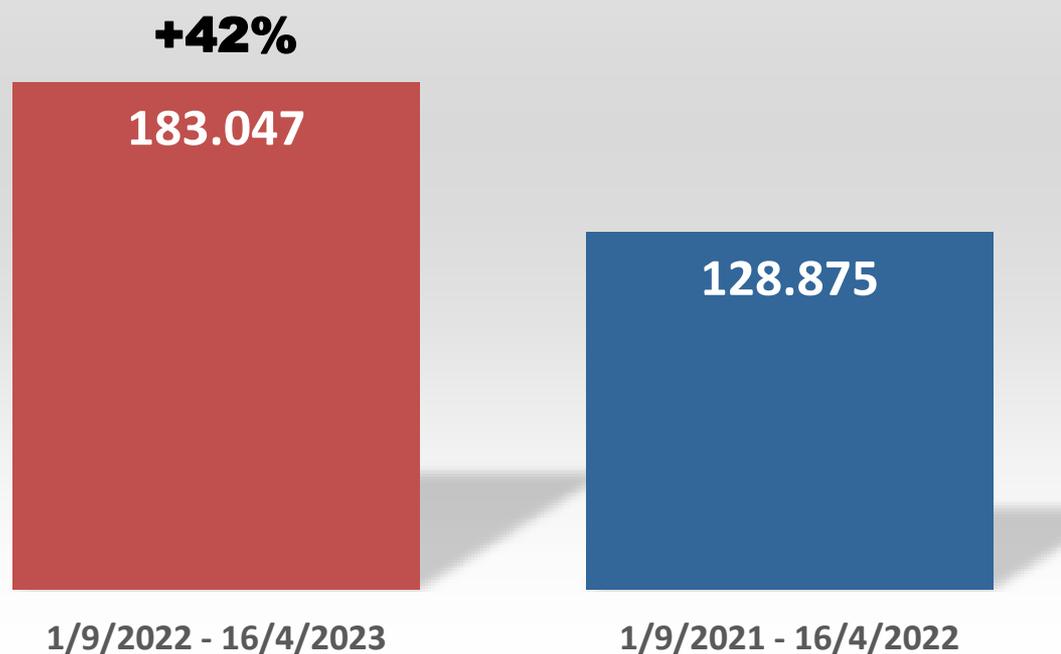


**Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
da Cambogia e Myanmar
(dati in tonnellate)**





Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
dal Myanmar
(dati in tonnellate)





**Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
dalla Cambogia
(dati in tonnellate)**

