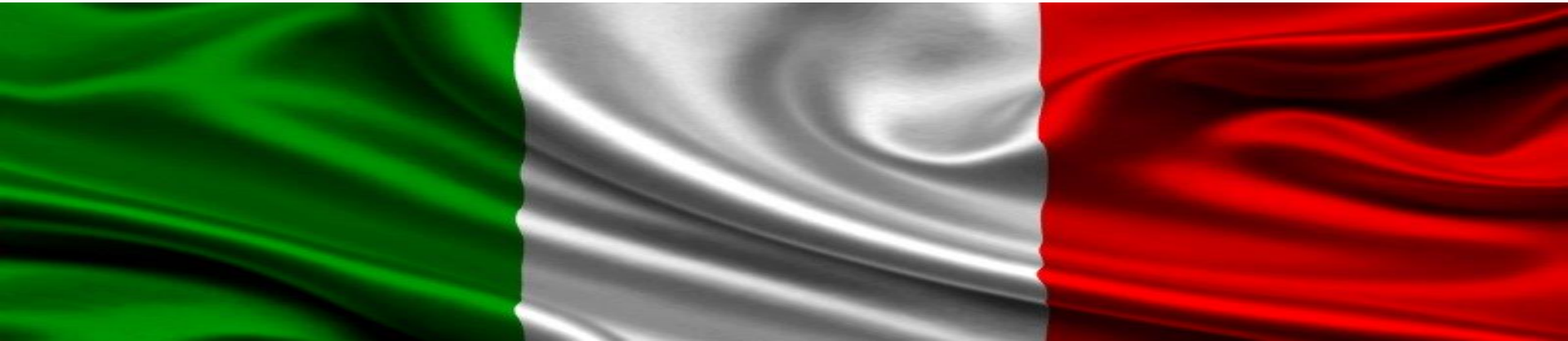




SITUAZIONE DI MERCATO

9 Gennaio 2024





Mercato italiano

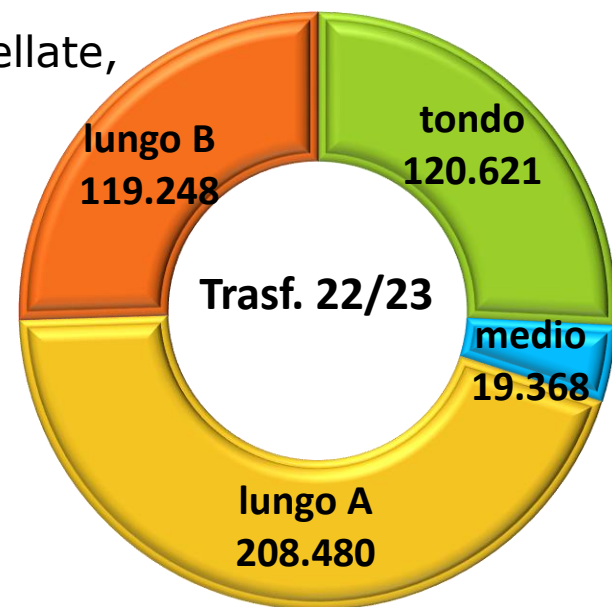
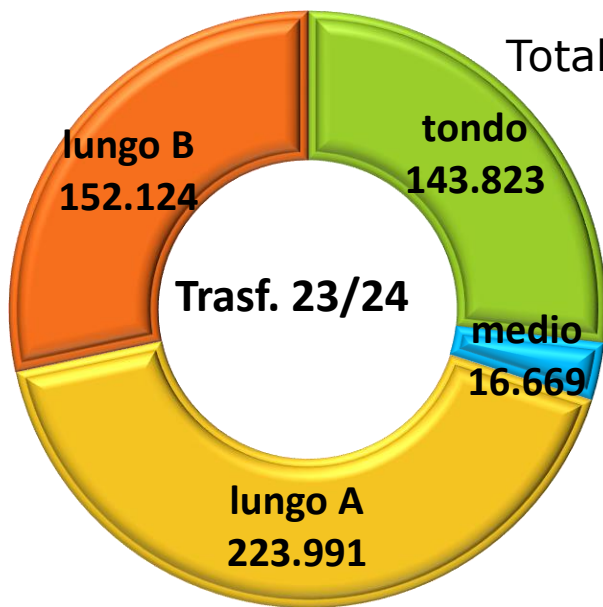
Campagna 2023/2024



Trasferimenti Risone

(al 9 gennaio 2024)

Totale Trasferimenti = 536.607 tonnellate,
in aumento del 15%
rispetto ai trasferimenti
di un anno fa
(467.717 t)



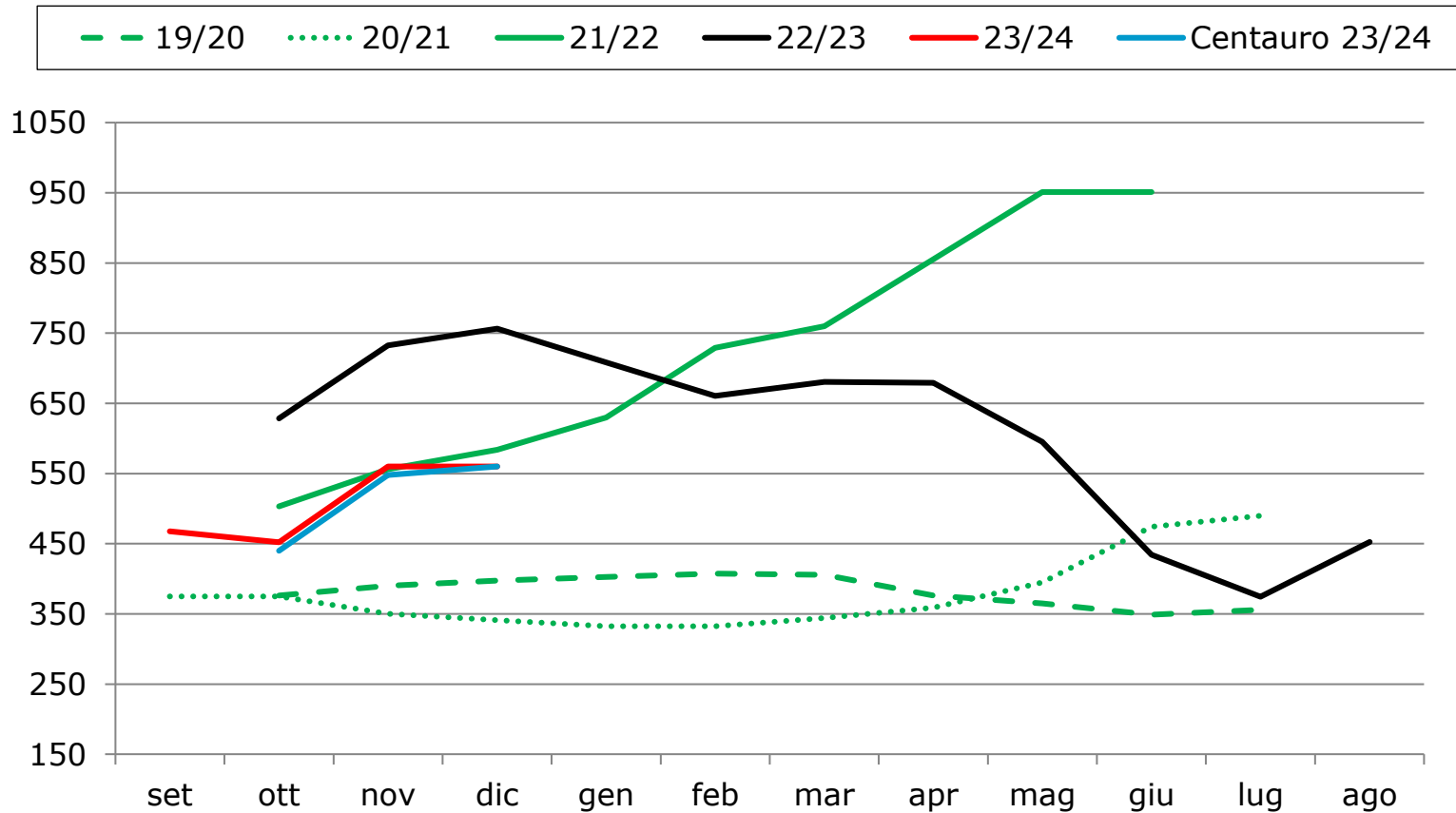
	Trasferimenti 23/24	Trasferimenti 22/23	Differenza	Variazione	%
Tondo	143.823	120.621	23.202	↑	+19%
Medio	16.669	19.368	-2.699	↓	-14%
Lungo A	223.991	208.480	+15.511	↑	+7%
Lungo B	152.124	119.248	+32.876	↑	+28%
Totale	536.607	467.717	+68.890	↑	+15%



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)





ESPORTAZIONI DALL'ITALIA

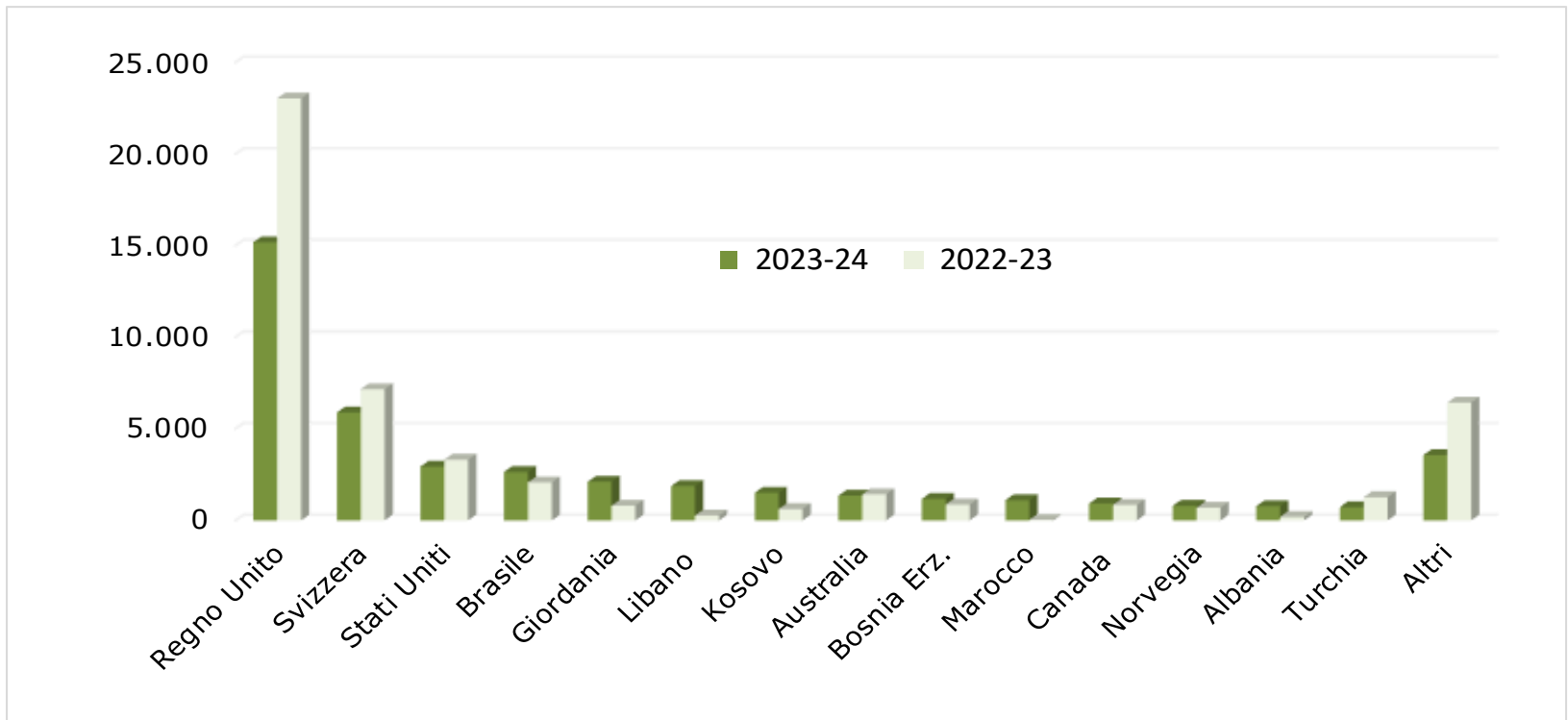
al 5 gennaio 2024

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2023/2024 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 42.590 tonnellate, base lavorato



-13%
rispetto ad
un anno fa





Consegne dall'Italia verso i Paesi Ue

dal 1° settembre 2023 al 30 settembre 2023 (ultimi dati disponibili)

(dati espressi in tonnellate base lavorato)

(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 30/9/2023)	10.891	1.167	8.463	18.001	38.522
TOTALE GENERALE (al 30/9/2022)	9.645	602	7.728	19.649	37.624
Differenza	+1.246	+565	+735	-1.648	+898
%	+12,9%	+93,9%	+9,5%	-8,4%	+2,4%
TOTALE GENERALE (al 30/9/2021)	12.247	809	9.701	16.710	39.467



DETTAGLIO IMPORTAZIONI IN ITALIA

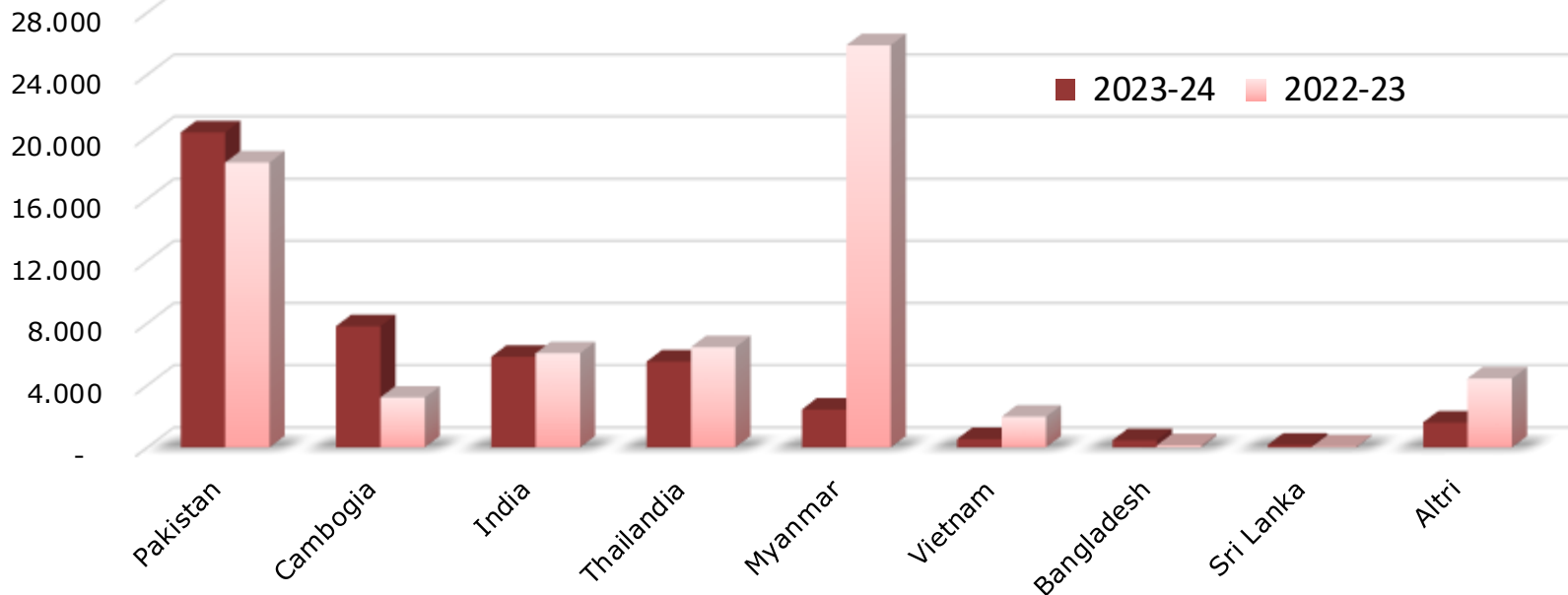
al 5 gennaio 2024

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

**Nel corso della campagna 2023/2024
i titoli richiesti per le importazioni da
Paesi terzi (risone escluso) risultano pari
a 44.637 tonnellate, base lavorato**



**-33%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2023 al 30 settembre 2023 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 30/9/2023)	151	55	591	816	1.613
TOTALE GENERALE (al 30/9/2022)	2.171	593	1.034	1.171	4.969
Differenza	-2.020	-538	-443	-355	-3.356
%	-93,0%	-90,7%	-42,8%	-30,3%	-67,5%
TOTALE GENERALE (al 30/9/2021)	534	96	833	624	2.087



Mercato Unione europea

Campagna 2023/2024



IMPORT-EXPORT UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU		EU		EU	
		01/09/2023 - 06/01/2024		01/09/2022 - 08/01/2023		01/09/2021 - 09/01/2022	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	101	2	57	7,340	106	5,567
	Japonica	624	26	4,369	46	234	12
	Total paddy	725	28	4,427	7,386	340	5,578
Husked	Indica	2,367	76,404	3,659	100,409	2,552	132,533
	Japonica	2,157	6,953	6,217	37,062	2,915	13,710
	Total husked	4,524	83,357	9,877	137,471	5,467	146,244
Milled & semi-milled	Indica	34,186	253,979	32,814	243,416	35,545	164,173
	Japonica	54,545	50,563	62,729	59,551	76,031	85,780
	Total milled	88,732	304,542	95,543	302,967	111,576	249,953
General Total		93,981	387,927	109,846	447,824	117,384	401,775
Broken	Total broken	2,713	106,922	5,023	184,361	3,868	174,833



**Importazioni nell'Unione europea a 27
al 6 gennaio 2024**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

		2023/2024	2022/2023	Differenza	Differenza in %
		EU - 27	EU - 27		
RISONE	Indica	2	7.340	-7.338	-100,0%
	Japonica	26	46	-20	-43,5%
	totale	28	7.386	-7.358	-99,6%
SEMIGREGGIO	Indica	76.404	100.409	-24.005	-23,9%
	Japonica	6.953	37.062	-30.109	-81,2%
	totale	83.357	137.471	-54.114	-39,4%
LAVORATO	Indica	253.979	243.416	10.563	4,3%
	Japonica	50.563	59.551	-8.988	-15,1%
	totale	304.542	302.967	1.575	0,5%
TOTALE	Indica	330.385	351.165	-20.780	-5,9%
	Japonica	57.542	96.659	-39.117	-40,5%
	totale	387.927	447.824	-59.897	-13,4%



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins - (update of 07 Jan 2024)

Paddy-Indica				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Suriname	1	55.1%		
Thailand	1	36.9%	0	0.0%

Paddy-Japonica				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Bangladesh	15	56.2%		
India	7	26.6%	6	12.7%
Iraq	2	7.7%	1	1.1%
Japan	1	5.0%	0	0.8%
Argentina	1	2.3%		

Total Paddy				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Bangladesh	15	53.1%		
India	7	25.6%	6	0.1%
Iraq	2	7.3%	1	0.0%
Japan	1	4.8%	0	0.0%
Suriname	1	3.0%	0	0.0%

Husked-Indica				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Pakistan	23,545	30.8%	27,529	27.4%
Guyana	17,729	23.2%	20,739	20.7%
Uruguay	16,080	21.0%	8,702	8.7%
India	11,473	15.0%	15,160	15.1%
Thailand	2,882	3.8%	3,635	3.6%

Husked-Japonica				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
China	2,806	40.3%	27,777	74.9%
Vietnam	2,201	31.7%	5,425	14.6%
India	685	9.9%	424	1.1%
Argentina	587	8.4%	213	0.6%
Cambodia	282	4.0%	1,050	2.8%

Total Husked				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Pakistan	23,646	28.4%	27,535	20.0%
Guyana	17,729	21.3%	20,739	15.1%
Uruguay	16,080	19.3%	8,702	6.3%
India	12,159	14.6%	15,584	11.3%
Thailand	2,923	3.5%	3,684	2.7%

Milled & semi-milled-Indica				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Cambodia	75,942	29.9%	58,299	24.0%
Thailand	53,534	21.1%	44,080	18.1%
Pakistan	39,167	15.4%	27,701	11.4%
Myanmar	37,781	14.9%	68,451	28.1%
India	33,705	13.3%	22,002	9.0%

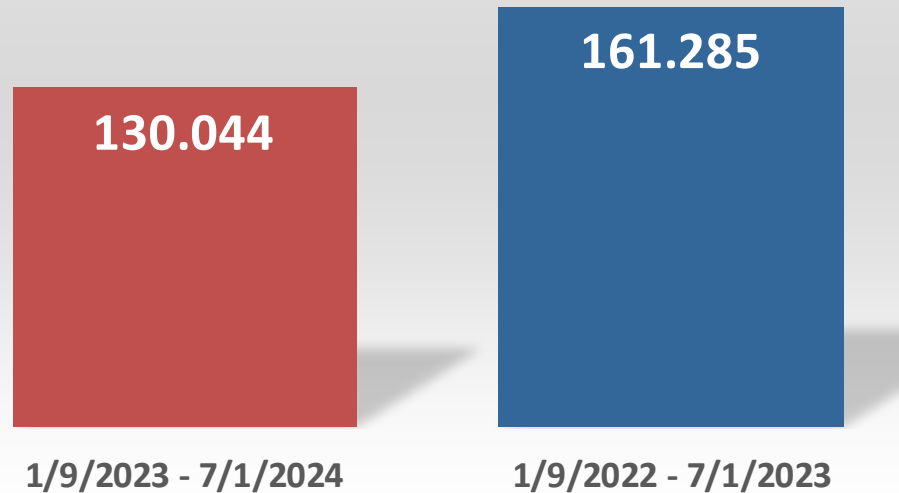
Milled & semi-milled-Japonica				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Vietnam	12,153	24.0%	7,020	11.8%
Myanmar	10,220	20.2%	29,651	49.8%
India	7,086	14.0%	2,510	4.2%
Cambodia	6,101	12.1%	4,884	8.2%
United States of America	5,205	10.3%	3,983	6.7%

Total Milled & semi-milled				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Cambodia	82,043	26.9%	63,183	20.9%
Thailand	57,616	18.9%	47,784	15.8%
Myanmar	48,001	15.8%	98,102	32.4%
Pakistan	41,431	13.6%	31,763	10.5%
India	40,790	13.4%	24,512	8.1%

Broken-				
Origin	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Myanmar	50,611	47.3%	110,844	60.1%
Argentina	15,578	14.6%	13,015	7.1%
Brazil	11,844	11.1%	28,338	15.4%
Cambodia	7,543	7.1%	9,245	5.0%
Thailand	6,957	6.5%	6,057	3.3%



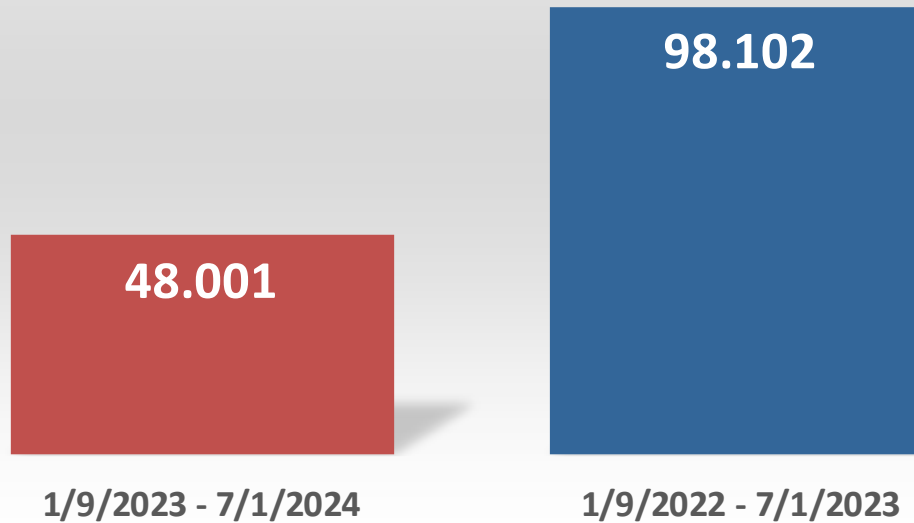
**Import Ue di riso semilavorato e lavorato
(Japonica+Indica)
da Myanmar e Cambogia
(dati in tonnellate)**



Importazioni in calo del 19% rispetto alla campagna precedente



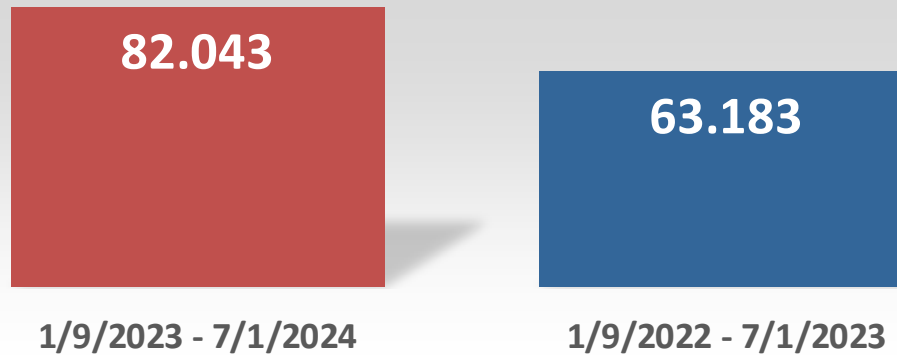
**Import Ue di riso semilavorato e lavorato
(Japonica+Indica)
da Myanmar
(dati in tonnellate)**



Importazioni in calo del 51% rispetto alla campagna precedente



**Import Ue di riso semilavorato e lavorato
(Japonica+Indica)
da Cambogia
(dati in tonnellate)**



Importazioni in aumento del 30% rispetto alla campagna precedente



**Esportazioni dell'Unione europea a 27
al 6 gennaio 2024**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

		2023/2024	2022/2023	Differenza	Differenza in %
		EU - 27	EU - 27		
RISONE	Indica	101	57	44	77,2%
	Japonica	624	4.369	-3.745	-85,7%
	totale	725	4.426	-3.701	-83,6%
SEMIGREGGIO	Indica	2.367	3.659	-1.292	-35,3%
	Japonica	2.157	6.217	-4.060	-65,3%
	totale	4.524	9.876	-5.352	-54,2%
LAVORATO	Indica	34.186	32.814	1.372	4,2%
	Japonica	54.545	62.729	-8.184	-13,0%
	totale	88.731	95.543	-6.812	-7,1%
TOTALE	Indica	36.654	36.530	124	0,3%
	Japonica	57.326	73.315	-15.989	-21,8%
	TOTALE	93.980	109.845	-15.865	-14,4%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations - (update of 07 Jan 2024)

Paddy-Indica				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Togo	75	75.0%		
United Kingdom	21	20.4%	2	3.0%

Paddy-Japonica				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Türkiye	578	92.6%	4,206	96.3%
United Kingdom	19	3.1%	43	1.0%

Total Paddy				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
Türkiye	578	79.7%	4,206	95.0%
Togo	75	10.4%		
United Kingdom	40	5.5%	45	1.0%

2023/24				
destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	1,099	46.4%	2,881	78.7%
Türkiye	481	20.3%		
India	193	8.1%	86	2.4%
Switzerland	161	6.8%	214	5.9%
Norway	157	6.6%	133	3.6%

Husked-Japonica				
destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	941	43.6%	517	8.3%
Switzerland	926	42.9%	1,132	18.2%
Ukraine	34	1.6%	111	1.8%
United States of America	34	1.6%	19	0.3%
Angola	25	1.2%		

Total Husked				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	2,040	45.1%	3,399	34.4%
Switzerland	1,087	24.0%	1,347	13.6%
Türkiye	482	10.7%	4,144	42.0%
India	208	4.6%	155	1.6%
Norway	166	3.7%	138	1.4%

Milled & semi-milled-Indica				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	16,494	48.2%	17,659	53.8%
Switzerland	4,139	12.1%	4,056	12.4%
Belarus	3,370	9.9%	1,757	5.4%
United States of America	2,777	8.1%	2,846	8.7%
Norway	1,688	4.9%	1,651	5.0%

Milled & semi-milled-Japonica				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	17,928	32.9%	25,064	40.0%
Jordan	6,114	11.2%	6,983	11.1%
Ukraine	3,593	6.6%	3,419	5.5%
United States of America	2,625	4.8%	3,898	6.2%
Switzerland	2,538	4.7%	3,126	5.0%

Total Milled & semi-milled				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	34,422	38.8%	42,723	44.7%
Switzerland	6,677	7.5%	7,181	7.5%
Jordan	6,114	6.9%	6,983	7.3%
United States of America	5,402	6.1%	6,744	7.1%
Ukraine	3,609	4.1%	3,820	4.0%

Broken-				
Destination	MY 2023/24		MY 2022/23	
	tonnes	share	tonnes	share
United Kingdom	1,585	58.4%	3,065	61.0%
Serbia	832	30.7%	450	9.0%
Ukraine	179	6.6%	46	0.9%
Switzerland	52	1.9%	47	0.9%