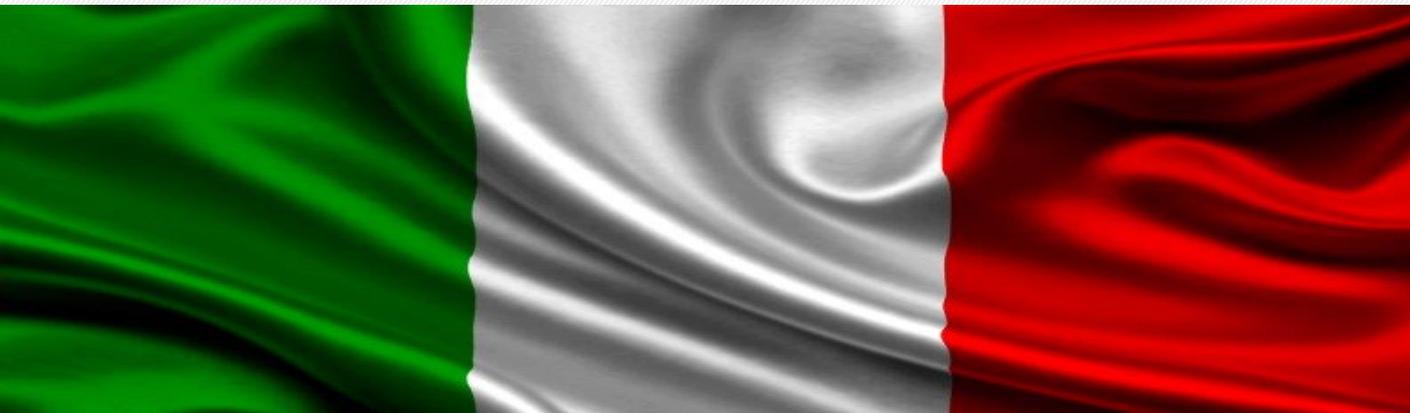




# Situazione di mercato

30 marzo 2020





# **Mercato italiano**

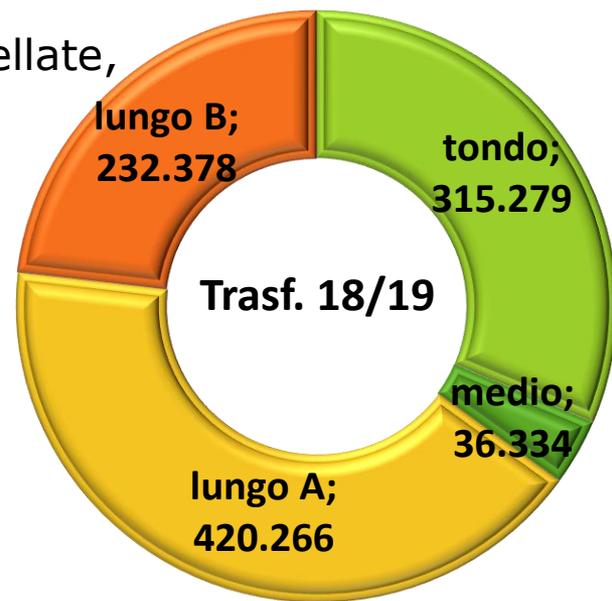
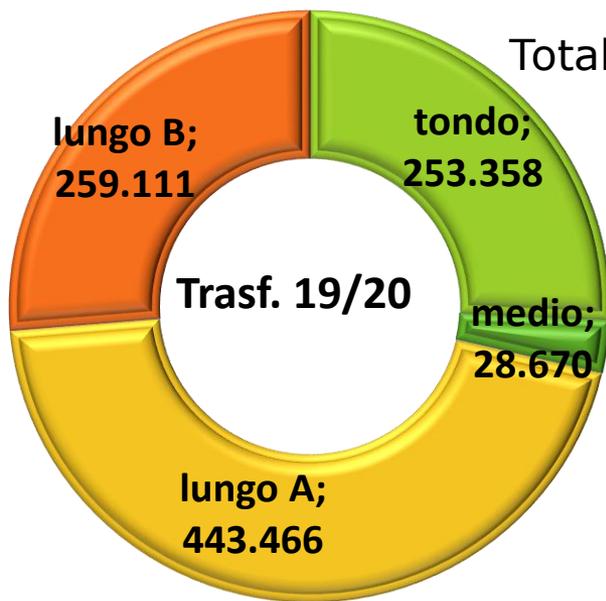
## ***Campagna 2019/2020***



# Trasferimenti Risone

(al 24 marzo 2020)

Totale Trasferimenti = 984.605 tonnellate,  
in calo del 2%  
rispetto ai trasferimenti  
di un anno fa  
(1.004.257 t)



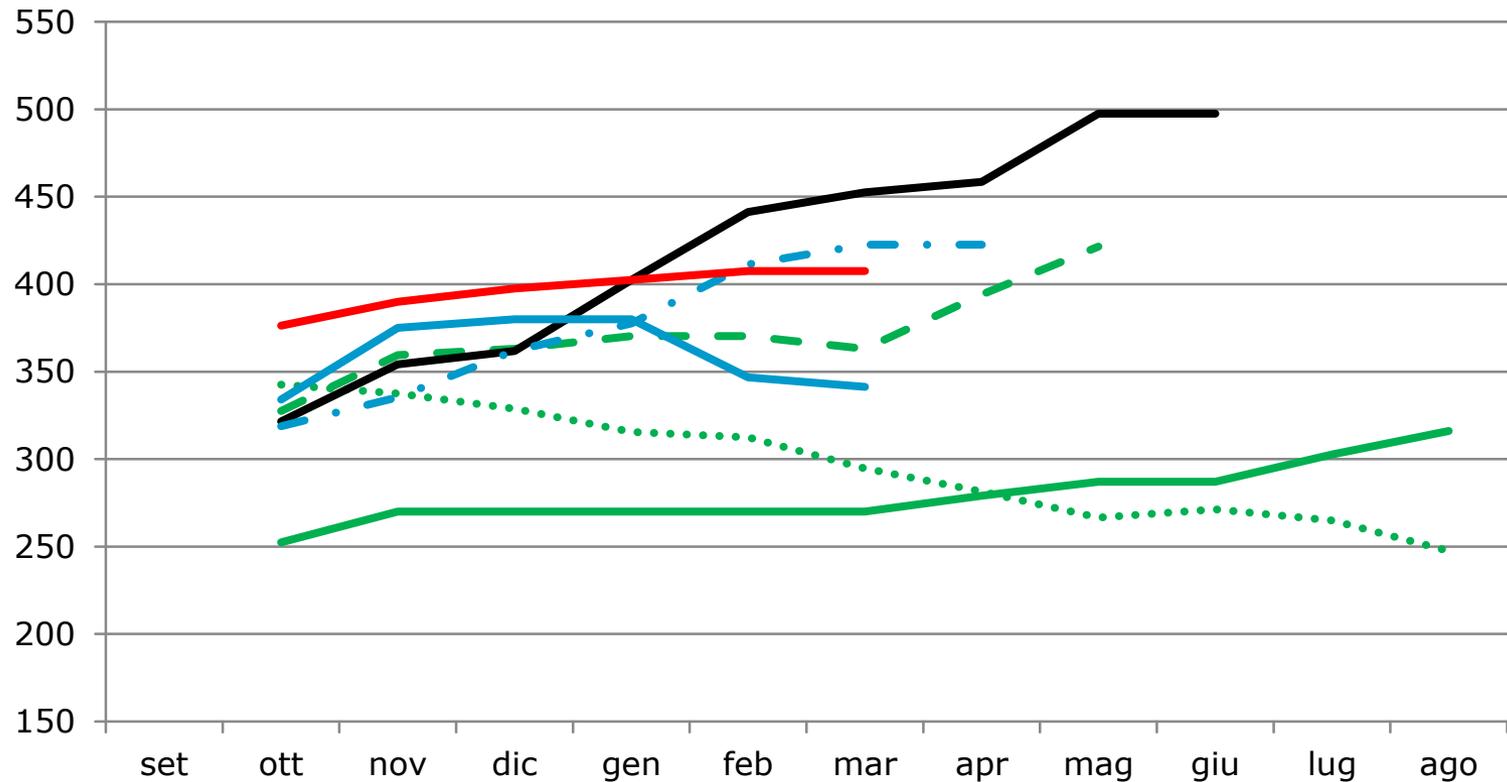
	Trasferimenti 19/20	Trasferimenti 18/19	Differenza	Variazione	%
Tondo	253.358	315.279	-61.921	↓	-20%
Medio	28.670	36.334	-7.664	↓	-21%
Lungo A	443.466	420.266	+23.200	↑	+6%
Lungo B	259.111	232.378	+26.733	↑	+12%
<b>Totale</b>	<b>984.605</b>	<b>1.004.257</b>	<b>-19.652</b>	↓	<b>-2%</b>



# Prezzi risone – trend ultime 5 campagne

## Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

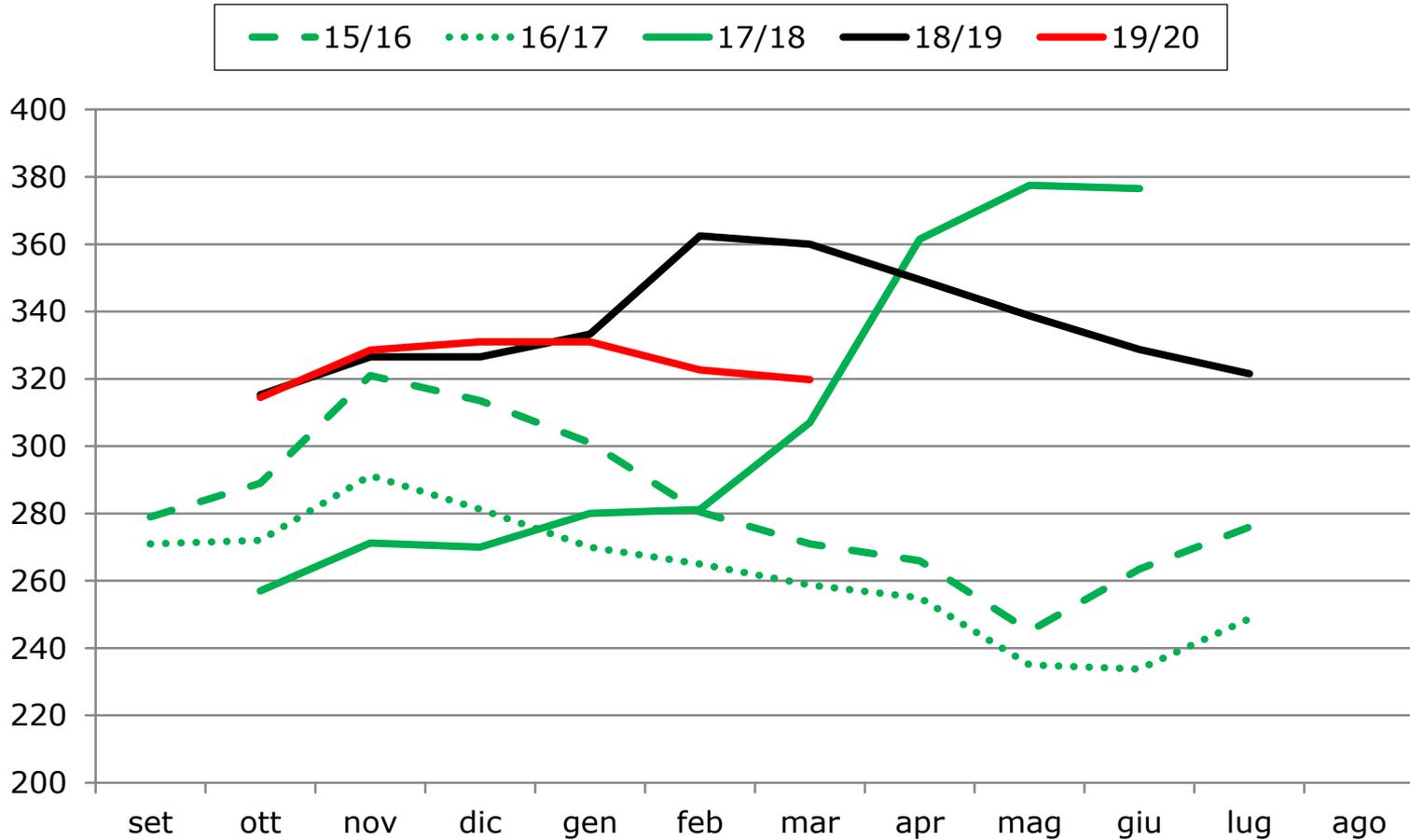




# Prezzi risone – trend ultime 5 campagne

## Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

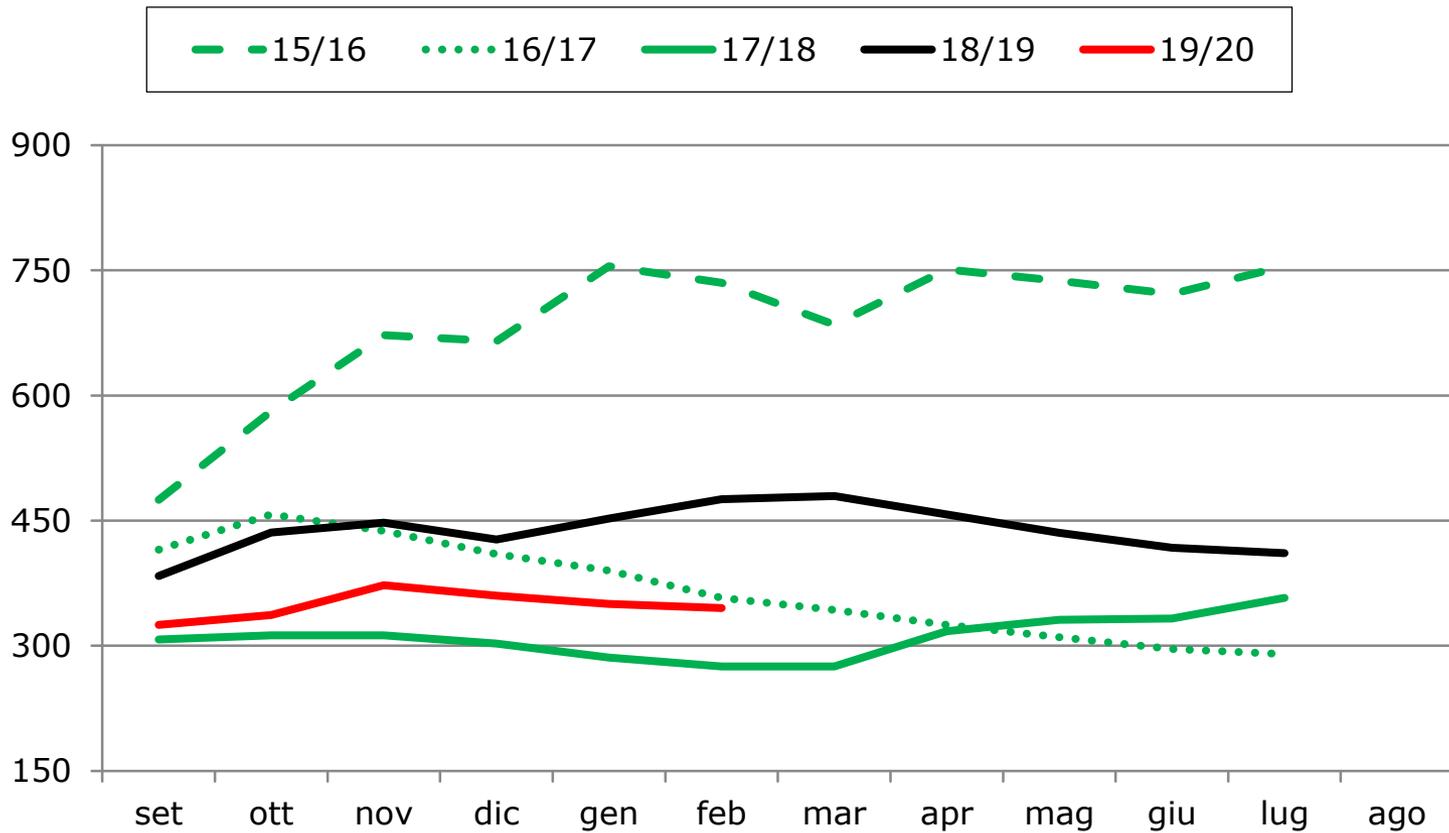




# Prezzi risone – trend ultime 5 campagne

## Mercato interno: Arborio

(medie mensili in €/t rilevate presso la borsa di Mortara)

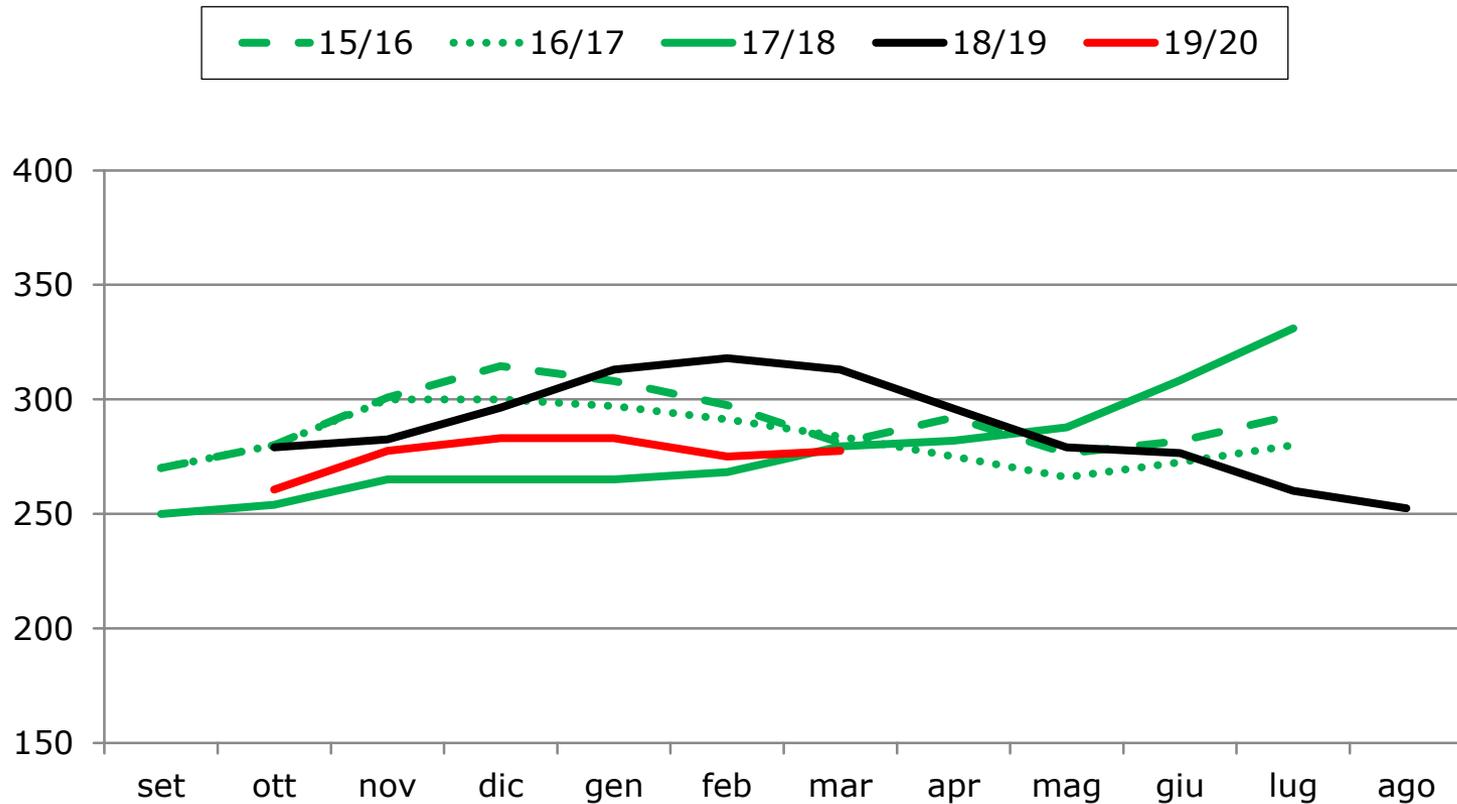




# Prezzi risone – trend ultime 5 campagne

## Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)





# ESPORTAZIONI DALL'ITALIA

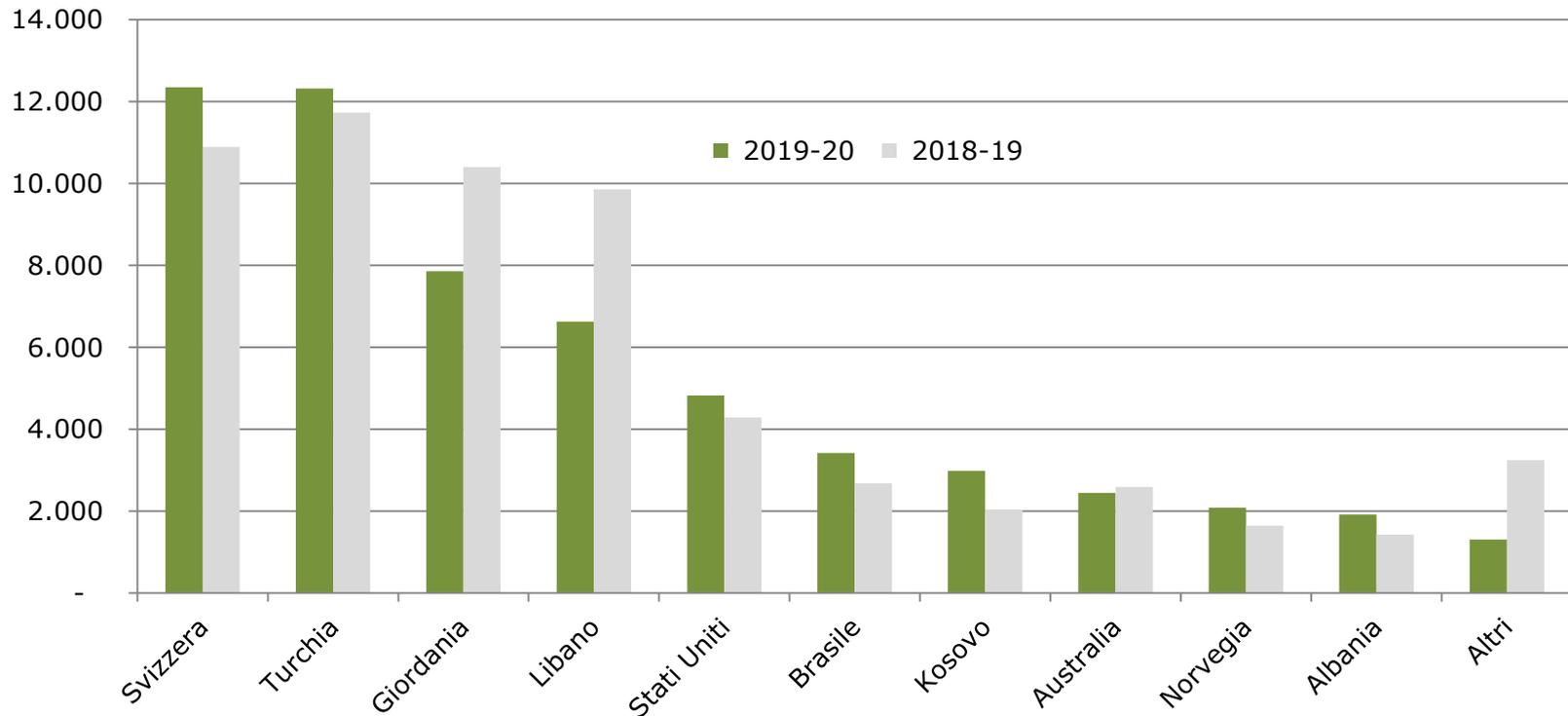
al 20 marzo 2020

**Fonte MISE:** titoli richiesti per semigreggio e lavorato

**Nel corso della campagna 2019/2020 le esportazioni dall'Italia (risone escluso) verso Paesi Terzi risultano pari a 66.539 tonnellate, base lavorato.**



**-7%  
rispetto ad  
un anno fa**





# IMPORTAZIONI IN ITALIA

## QUANTITATIVI EFFETTIVAMENTE SDOGANATI

al 22 marzo 2020

(Fonte: DG Agri)

**Nel corso della campagna 2019/2020 i quantitativi effettivamente sdoganati in Italia risultano pari a 51.997 tonnellate, base lavorato.**



**-27%  
rispetto ad  
un anno fa**

in tonnellate base riso lavorato	Risone			Semigreggio			Semilavorato/Lavorato			TOTALE		
	Indica	Japonica	Totale	Indica	Japonica	Totale	Indica	Japonica	Totale	Indica	Japonica	Totale
2019/2020	3.949	0	<b>3.949</b>	19.197	1.584	<b>20.781</b>	24.366	2.901	<b>27.267</b>	47.512	4.485	<b>51.997</b>
2018/2019	8.024	0	<b>8.024</b>	26.570	984	<b>27.554</b>	34.361	1.591	<b>35.952</b>	68.955	2.575	<b>71.530</b>

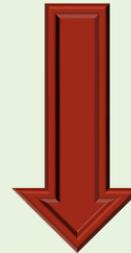


# DETTAGLIO IMPORTAZIONI IN ITALIA

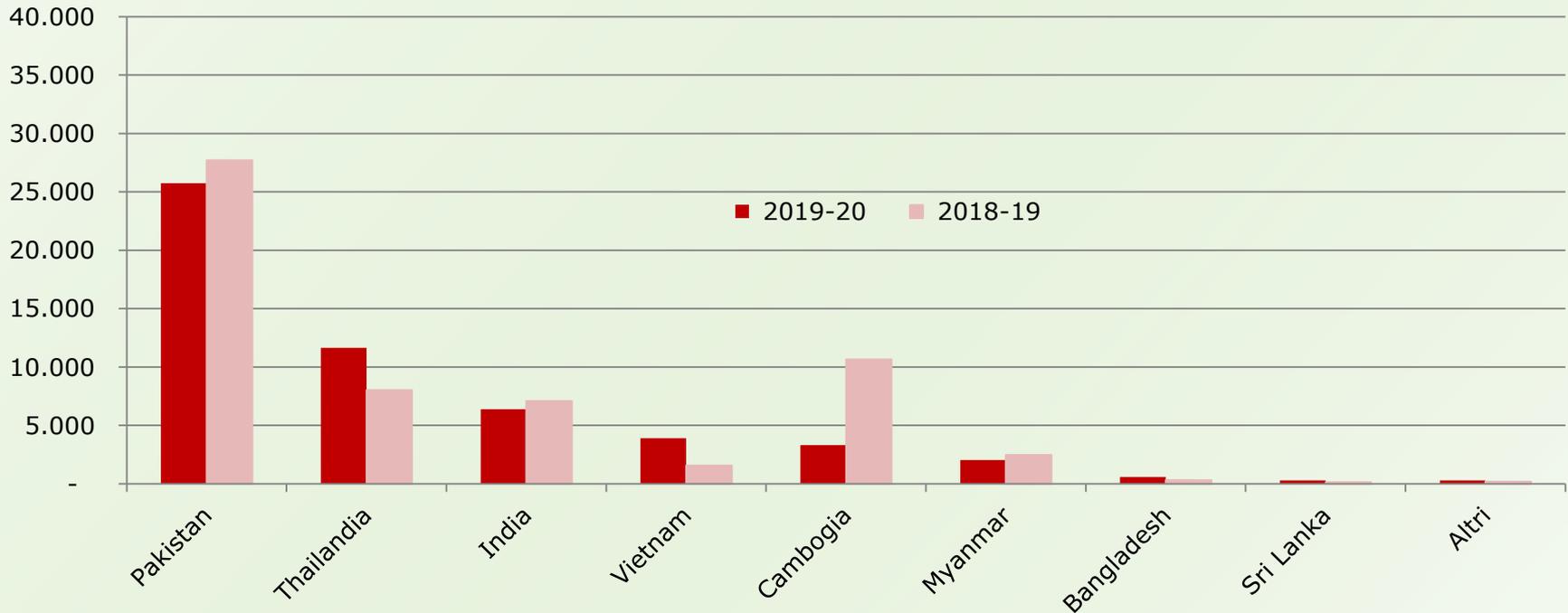
al 20 marzo 2020

**Fonte Mise:** *titoli richiesti per semigreggio e lavorato*

**Nel corso della campagna 2019/2020 i titoli di importazione richiesti in Italia (risone escluso) hanno interessato 54.290 tonnellate, base lavorato.**



**-18%  
rispetto ad  
un anno fa**





# **Mercato Unione europea**

## ***Campagna 2019/2020***



# IMPORT-EXPORT UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)

		EU + UK 01/09/2019 - 22/03/2020				EU + UK 01/09/2018 - 24/03/2019		EU + UK 01/09/2017 - 25/03/2018	
		Export	Y/Y variation	Import	Y/Y variation	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>									
Paddy	Indica	77	↑ +326%	8 062	↓ -0%	18	8 072	272	9 369
	Japonica	33 505	↑ +97%	105	↑ +774%	16 994	12	8 627	22
	Total paddy	33 582	↑ +97%	8 167	↑ +1%	17 012	8 084	8 899	9 391
Husked	Indica	1 310	↑ +4%	294 595	↓ -10%	1 255	326 174	1 113	304 607
	Japonica	8 224	↓ -26%	22 784	↑ +62%	11 157	14 068	22 572	3 870
	Total husked	9 534	↓ -23%	317 379	↓ -7%	12 412	340 242	23 685	308 477
Milled & semi-milled	Indica	21 008	↓ -10%	281 787	↓ -27%	23 446	385 607	23 369	335 003
	Japonica	85 725	↓ -11%	117 323	↑ +78%	95 899	65 838	148 111	62 442
	Total milled	106 733	↓ -11%	399 110	↓ -12%	119 345	451 445	171 479	397 445
<b>General Total</b>		<b>149 849</b>	<b>↑ +1%</b>	<b>724 656</b>	<b>↓ -9%</b>	<b>148 769</b>	<b>799 771</b>	<b>204 064</b>	<b>715 313</b>
Broken	Total broken	4 263	↓ -0%	249 247	↑ +18%	4 281	210 876	5 005	248 516



# IMPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)

Top 5 import origins - (update of 23 Mar 2020)

Paddy-Indica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Guyana	8 023	99.5%	-0.0%	8 024	99.4%
Suriname	31	0.4%	+128.0%	14	0.2%

Paddy-Japonica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Ukraine	85	81.3%			
Bangladesh	18	15.3%	+617.8%	2	18.6%

Total Paddy					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Guyana	8 023	98.2%	-0.0%	8 024	99.3%
Ukraine	85	1.0%			

Husked-Indica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Pakistan	92 849	31.4%	+7.3%	86 350	26.5%
India	45 805	15.5%	-34.5%	69 653	21.4%
Thailand	29 492	10.0%	-6.9%	31 662	9.7%
Guyana	27 869	9.4%	-52.1%	57 752	17.7%
Myanmar	22 811	7.7%			

Husked-Japonica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
China	14 070	61.8%	+62.6%	8 651	61.5%
Vietnam	3 289	14.4%	+3877.2%	83	0.6%
India	3 147	13.8%	-16.6%	3 776	26.8%
United States of America	839	3.7%	+54.5%	543	3.9%
Cambodia	348	1.5%	+27.1%	272	1.9%

Total Husked					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Pakistan	92 739	29.2%	+7.3%	86 450	25.4%
India	48 753	15.4%	-33.6%	73 429	21.6%
Thailand	29 778	9.4%	-6.2%	31 759	9.3%
Guyana	27 869	8.7%	-52.1%	57 752	17.0%
Myanmar	22 818	7.2%			

Milled & semi-milled-Indica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Thailand	87 531	31.1%	+16.4%	75 218	19.5%
Cambodia	81 174	28.8%	-32.9%	120 994	31.4%
Pakistan	44 494	15.8%	-20.9%	56 268	14.6%
India	41 443	14.7%	-0.2%	41 516	10.8%
Vietnam	18 033	6.4%	+219.6%	5 643	1.5%

Milled & semi-milled-Japonica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Myanmar	66 493	56.7%	+269.9%	17 978	27.3%
United States of America	10 799	9.2%	+13.2%	9 540	14.5%
Cambodia	10 535	9.0%	+22.6%	8 595	13.1%
Thailand	10 318	8.8%	+0.3%	10 289	15.6%
India	4 743	4.0%	-30.7%	8 848	10.4%

Total Milled & semi-milled					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Thailand	97 848	24.5%	+14.4%	85 504	18.9%
Cambodia	91 709	23.0%	-29.2%	129 589	28.7%
Myanmar	66 995	16.8%	-32.4%	99 150	22.0%
Pakistan	48 809	12.2%	-19.2%	60 438	13.4%
India	48 188	11.6%	-4.5%	48 364	10.7%

Broken-					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Myanmar	161 395	64.8%	+29.9%	124 221	58.9%
Guyana	28 197	10.5%	+48.6%	17 625	8.4%
Cambodia	13 815	5.5%	+43.7%	9 478	4.5%
Thailand	12 255	4.9%	-23.3%	15 972	7.6%
Russia	12 041	4.8%	+116.6%	5 560	2.6%



# ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)

Top 5 export destinations - (update of 23 Mar 2020)

Paddy-Indica					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share

Paddy-Japonica					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	33 371	99.6%	↑ +159.6%	12 853	75.6%

Total Paddy					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	33 371	99.4%	↑ +159.6%	12 853	75.5%

Husked-Indica					
destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Switzerland	364	27.8%	↓ -10.6%	407	32.5%
Myanmar	208	15.7%			
Norway	205	15.7%	↓ -23.1%	267	21.2%
United States of America	143	10.9%	↓ -35.7%	222	17.7%
Angola	76	5.8%	↑ +512.7%	12	1.0%

Husked-Japonica					
destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	4 780	58.1%	↓ -37.2%	7 610	68.2%
Switzerland	2 075	25.2%	↓ -16.4%	2 482	22.2%
Israel	536	6.5%	↑ +15.0%	468	4.2%
North Macedonia	258	3.1%			
India	155	1.9%	↓ -0.4%	158	1.4%

Total Husked					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	4 781	50.1%	↓ -37.2%	7 611	61.3%
Switzerland	2 439	25.6%	↓ -15.6%	2 889	23.3%
Israel	599	6.3%	↑ +28.5%	468	3.8%
North Macedonia	280	2.7%			
Norway	215	2.3%	↓ -29.4%	304	2.5%

Milled & semi-milled-Indica					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Switzerland	5 829	27.7%	↓ -12.6%	6 666	28.4%
Belarus	4 353	20.7%	↓ -21.1%	5 515	23.5%
Norway	2 995	14.3%	↓ -13.8%	3 474	14.8%
United States of America	1 813	8.6%	↑ +133.0%	778	3.3%
Angola	844	4.0%	↑ +6.8%	790	3.4%

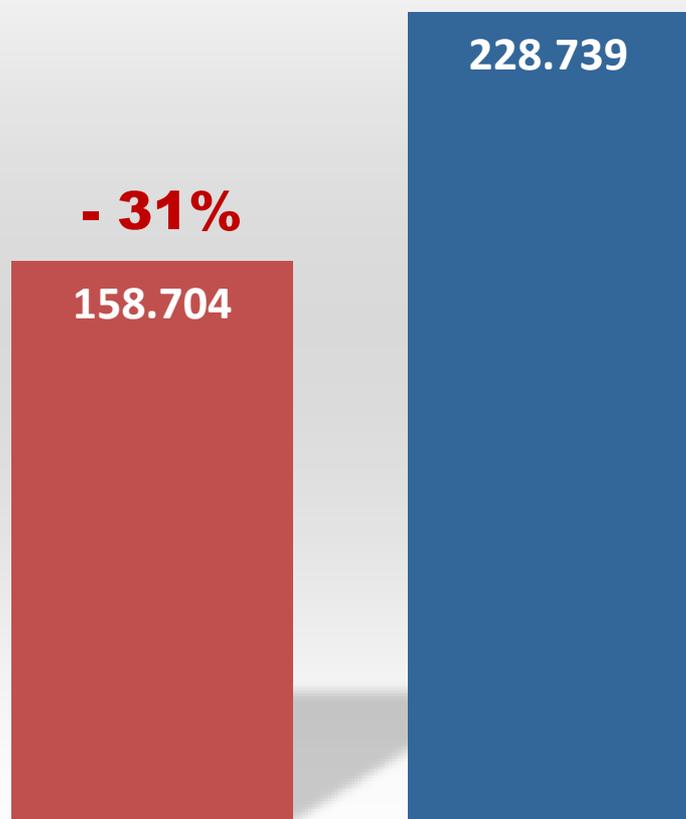
Milled & semi-milled-Japonica					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	22 566	26.3%	↓ -3.5%	23 390	24.4%
Jordan	10 909	12.7%	↓ -16.4%	13 051	13.6%
Lebanon	6 463	7.5%	↓ -37.4%	10 330	10.8%
Syrian Arab Republic	5 853	6.8%	↓ -25.7%	7 880	8.2%
United States of America	5 255	6.1%	↓ -0.9%	5 305	5.5%

Total Milled & semi-milled					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	22 657	21.2%	↓ -3.5%	23 485	19.7%
Jordan	11 206	10.5%	↓ -14.2%	13 062	10.9%
Switzerland	10 580	9.9%	↓ -7.2%	11 405	9.6%
United States of America	7 067	6.6%	↑ +16.2%	6 083	5.1%
Lebanon	6 487	6.1%	↓ -37.4%	10 358	8.7%

Broken-					
Destination	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Switzerland	2 354	55.2%	↓ -17.4%	2 850	86.0%
Serbia	997	23.4%	↑ +50.2%	684	15.5%
Norway	881	20.2%	↑ +556.8%	2	0.0%



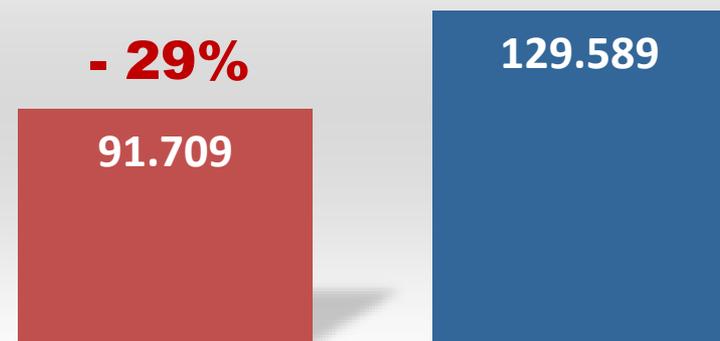
### Import Ue di riso semilavorato e lavorato da Cambogia e Myanmar (dati in tonnellate)



1° set - 23 mar 2020

1° set - 23 mar 2019

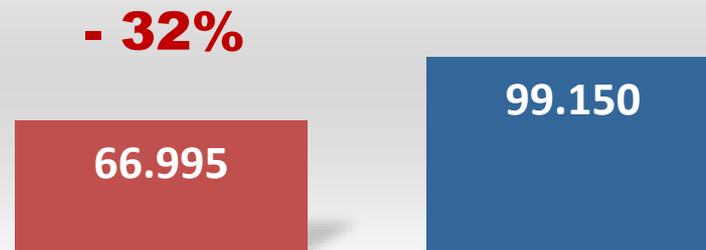
### Import Ue di riso semilavorato e lavorato dalla Cambogia (dati in tonnellate)



1° set - 23 mar 2020

1° set - 23 mar 2019

### Import Ue di riso semilavorato e lavorato dal Myanmar (dati in tonnellate)



1° set - 23 mar 2020

1° set - 23 mar 2019