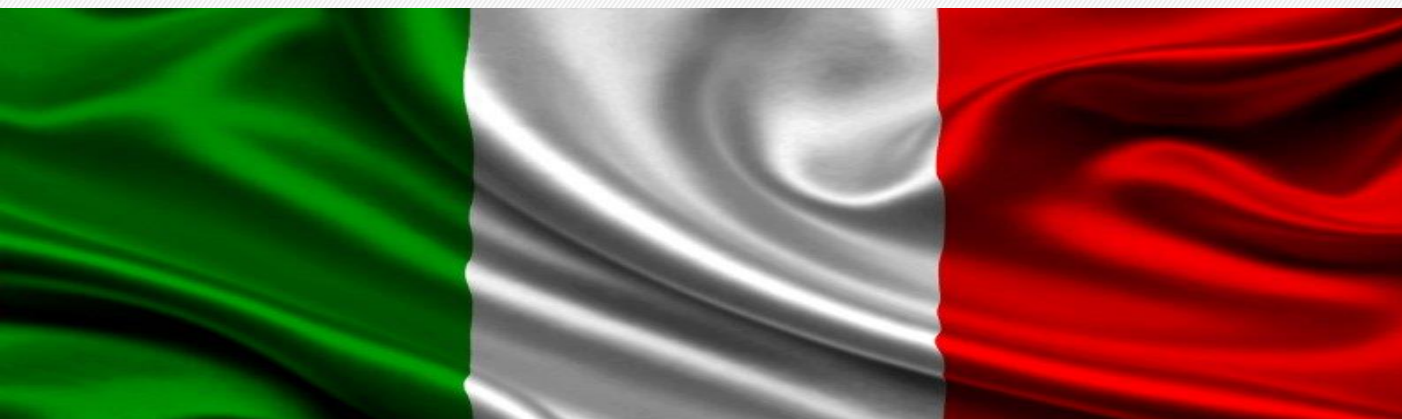




Situazione di mercato

6 maggio 2020





Mercato italiano

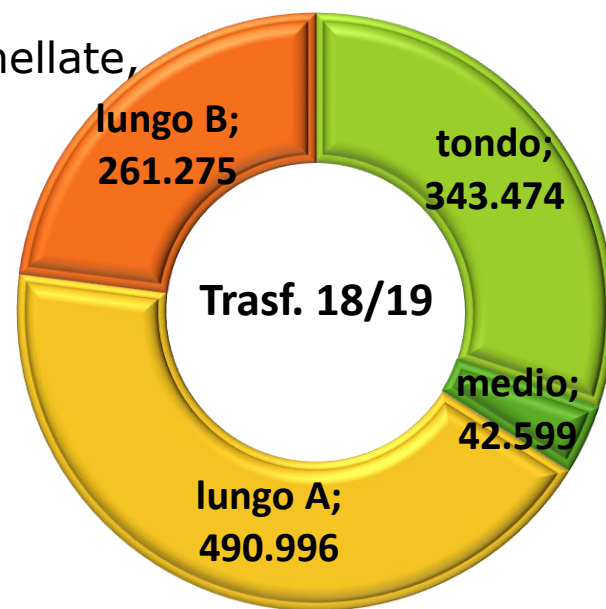
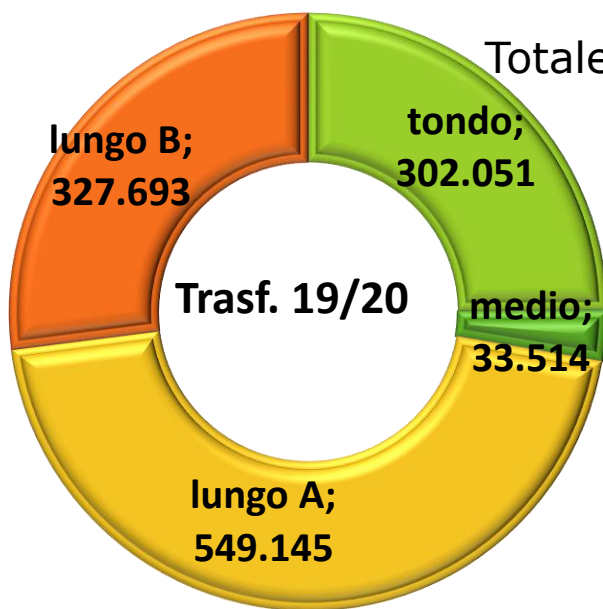
Campagna 2019/2020



Trasferimenti Risone

(al 5 maggio 2020)

Totale Trasferimenti = 1.212.403 tonnellate,
in aumento del 7%
rispetto ai trasferimenti
di un anno fa
(1.138.344 t)



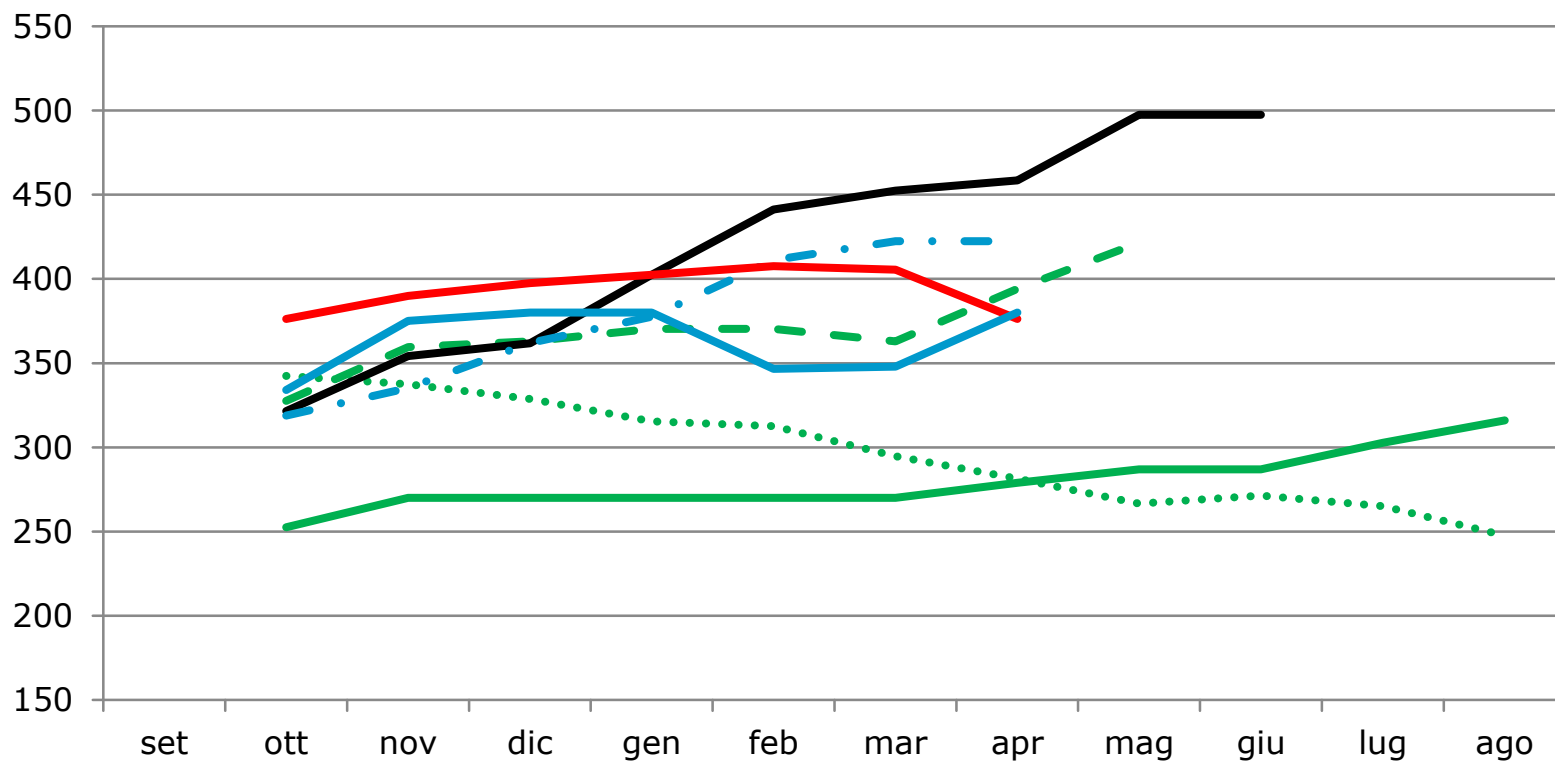
	Trasferimenti 19/20	Trasferimenti 18/19	Differenza	Variazione	%
Tondo	302.051	343.474	-41.423	↓	-12%
Medio	33.514	42.599	-9.085	↓	-21%
Lungo A	549.145	490.996	+58.149	↑	+12%
Lungo B	327.693	261.275	+66.418	↑	+25%
Totale	1.212.403	1.138.344	+74.059	↑	+7%



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

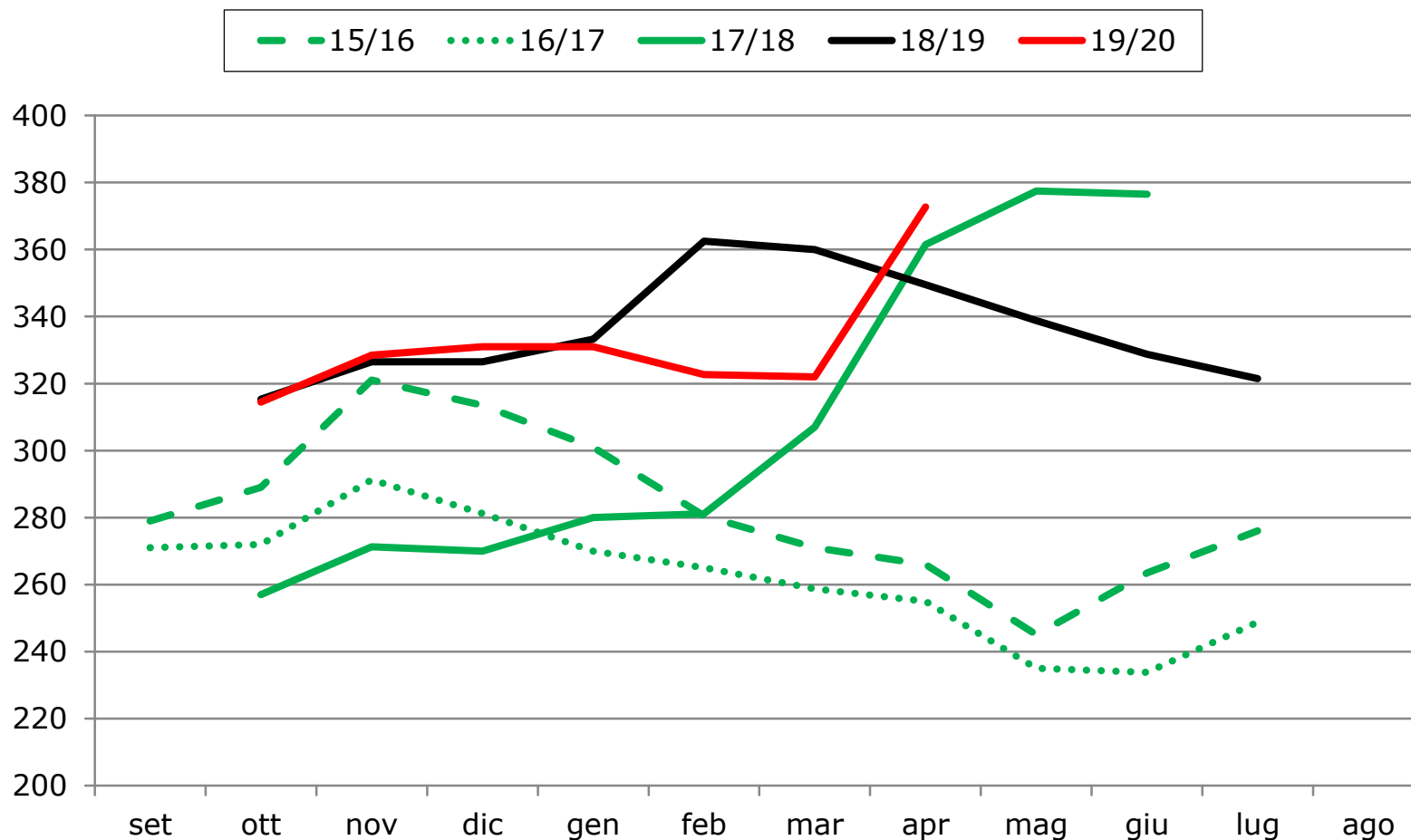




Prezzi risone – trend ultime 5 campagne

Risone Lungo-A da Parboiled

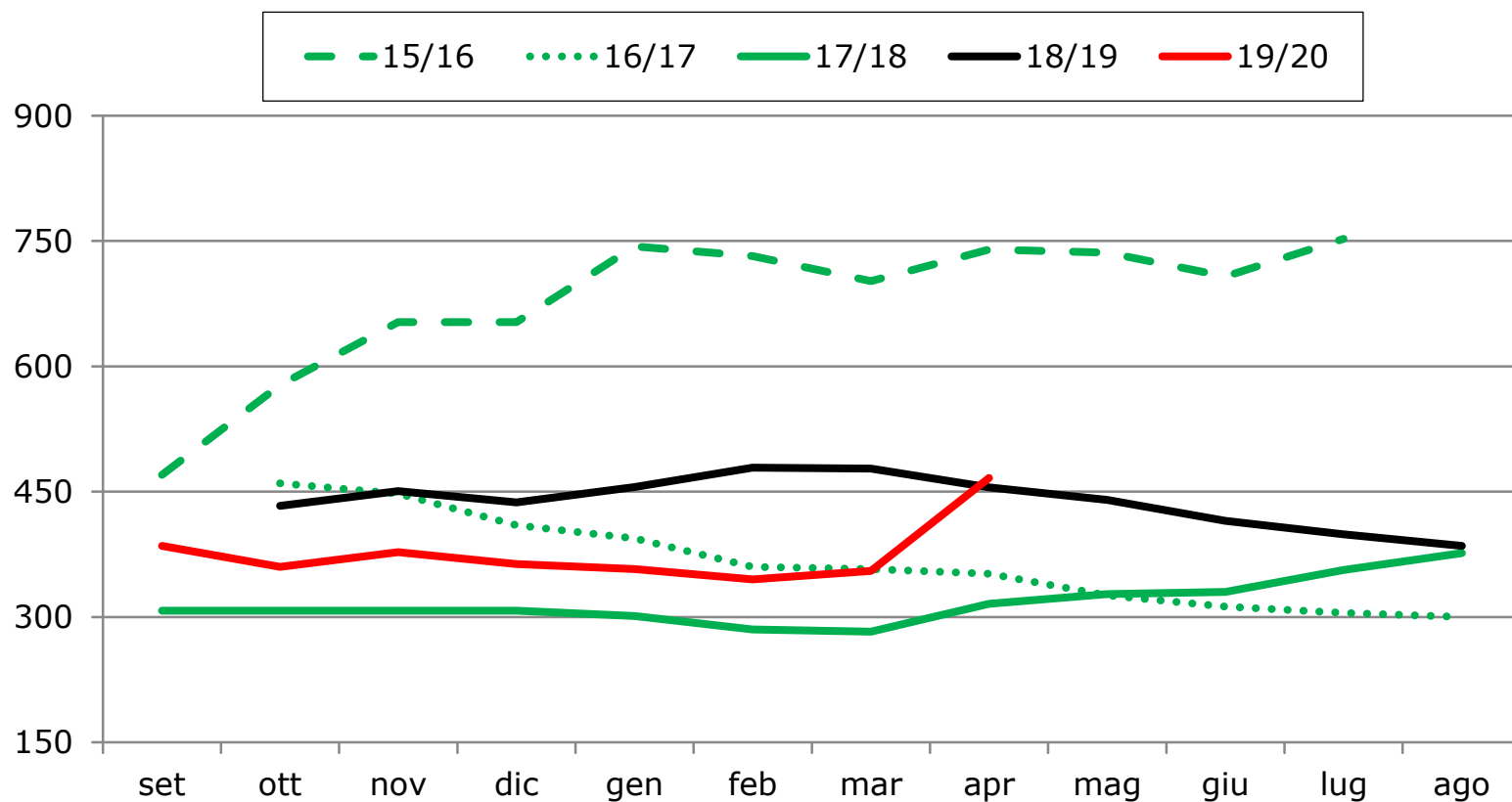
(medie mensili in €/t rilevate presso la Borsa di Vercelli)





Rilevazione Borsa di Vercelli per tutte le campagne citate.

Prezzi risone – trend ultime 5 campagne Mercato interno: Arborio (medie mensili in €/t)

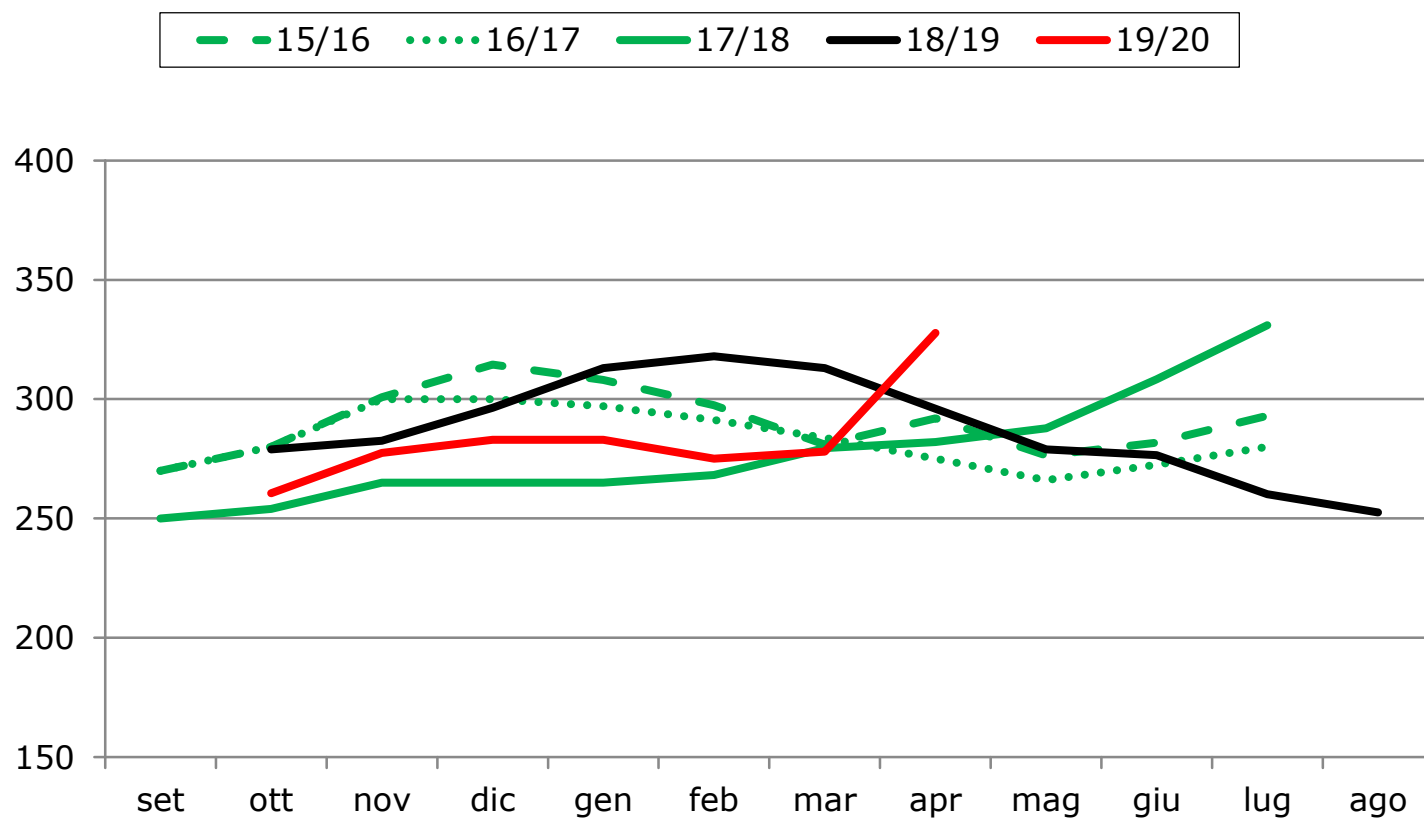




Prezzi risone – trend ultime 5 campagne

Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)





ESPORTAZIONI DALL'ITALIA

QUANTITATIVI EFFETTIVAMENTE SDOGANATI

al 3 maggio 2020

(Fonte: DG Agri)

Nel corso della campagna 2019/2020 i quantitativi effettivamente sdoganati in Italia risultano pari a 77.513 tonnellate, base lavorato.

in tonnellate base riso lavorato	Risone			Semigreggio			Semilavorato/Lavorato			TOTALE		
	Indica	Japonica	Totale	Indica	Japonica	Totale	Indica	Japonica	Totale	Indica	Japonica	Totale
2019/2020	31	3.168	3.199	632	3.439	4.071	8.148	62.095	70.243	8.811	68.702	77.513



ESPORTAZIONI DALL'ITALIA

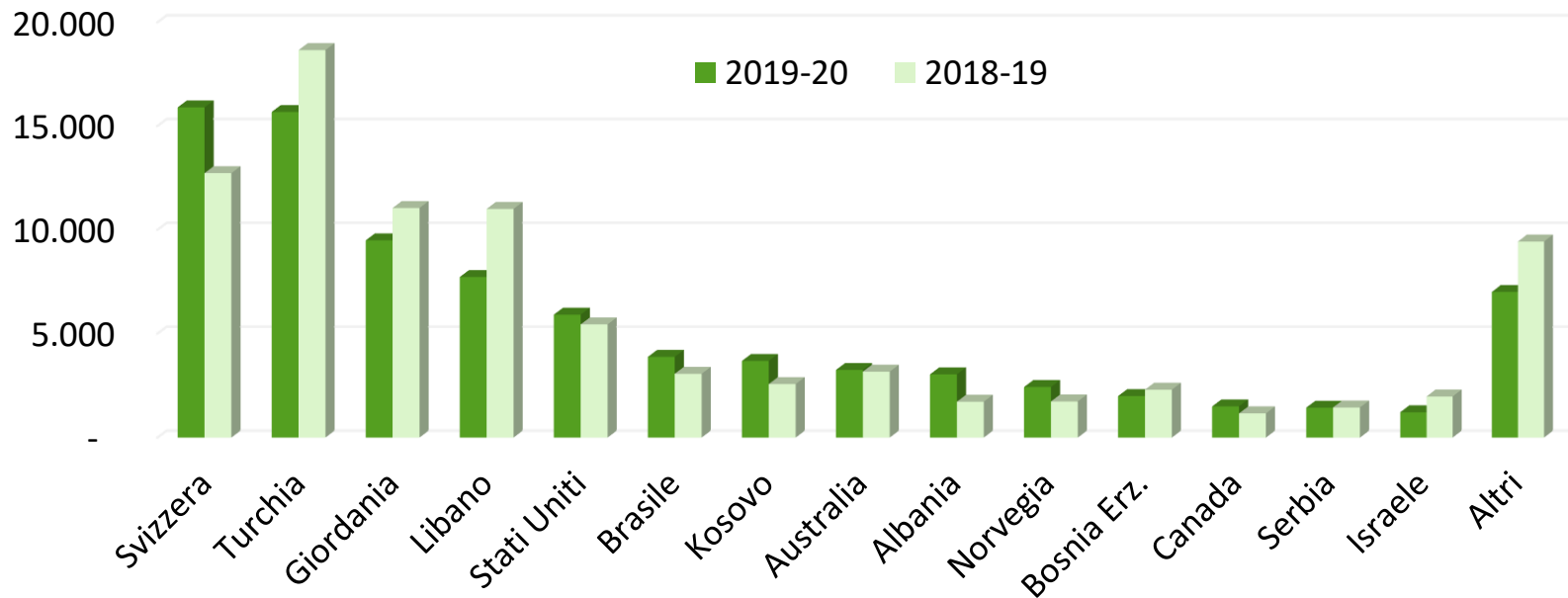
al 30 aprile 2020

Fonte MISE: titoli richiesti per semigreggio e lavorato

Nel corso della campagna 2019/2020 le esportazioni dall'Italia (risone escluso) verso Paesi Terzi risultano pari a 84.136 tonnellate, base lavorato.



**-4%
rispetto ad
un anno fa**





IMPORTAZIONI IN ITALIA

QUANTITATIVI EFFETTIVAMENTE SDOGANATI

al 3 maggio 2020

(Fonte: DG Agri)

Nel corso della campagna 2019/2020 i quantitativi effettivamente sdoganati in Italia risultano pari a 67.437 tonnellate, base lavorato.



**-29%
rispetto ad
un anno fa**

in tonnellate base riso lavorato	Risone			Semigreggio			Semilavorato/Lavorato			TOTALE		
	Indica	Japonica	Totale	Indica	Japonica	Totale	Indica	Japonica	Totale	Indica	Japonica	Totale
2019/2020	3.949	0	3.949	25.684	1.612	27.296	32.600	3.592	36.192	62.233	5.204	67.437
2018/2019	13.715	0	13.715	35.499	2.085	37.584	40.528	2.898	43.426	89.742	4.983	94.725



DETTAGLIO IMPORTAZIONI IN ITALIA

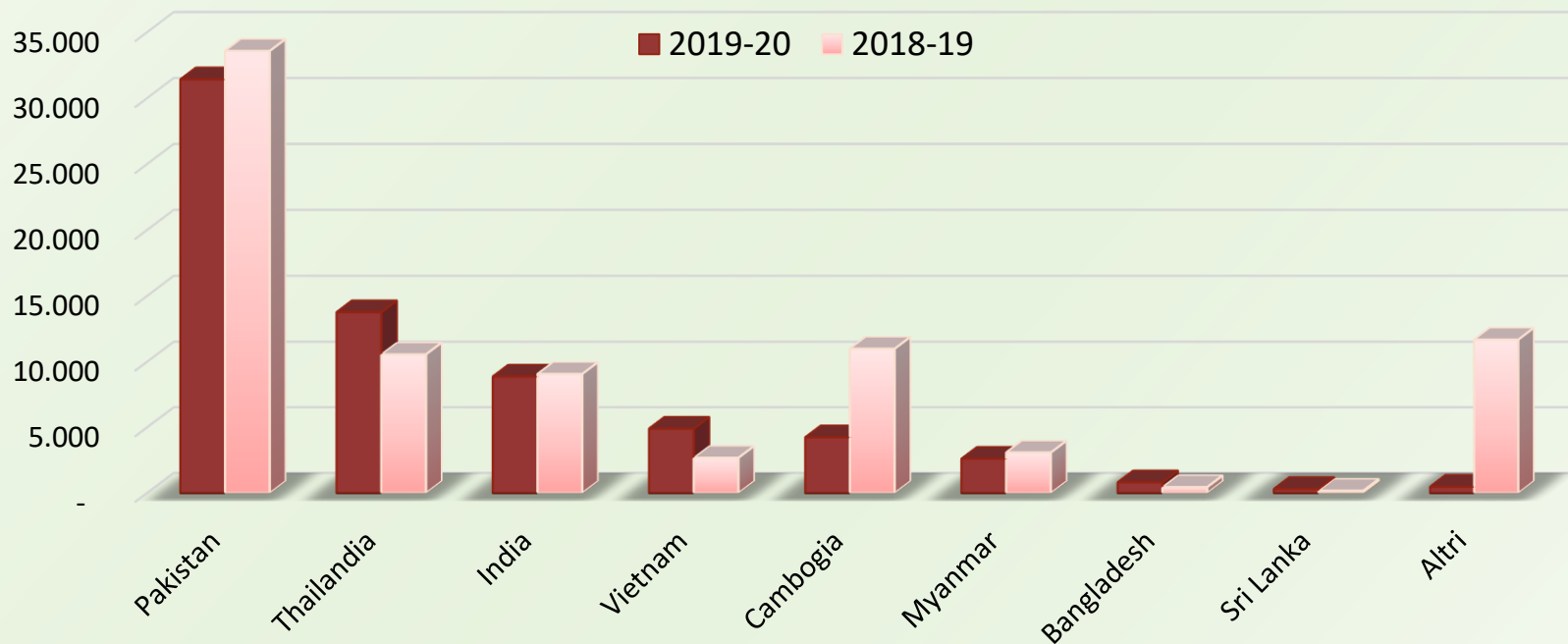
al 30 aprile 2020

Fonte Mise: *titoli richiesti per semigreggio e lavorato*

Nel corso della campagna 2019/2020 i titoli di importazione richiesti in Italia (risone escluso) hanno interessato 67.456 tonnellate, base lavorato.



**-18%
rispetto ad
un anno fa**





Mercato Unione europea

Campagna 2019/2020



IMPORT-EXPORT UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)

		EU + UK 01/09/2019 - 03/05/2020				EU + UK 01/09/2018 - 05/05/2019		EU + UK 01/09/2017 - 06/05/2018	
		Export	Y/Y variation	Import	Y/Y variation	Export	Import	Export	Import
(tonnes milled equivalent)									
Paddy	Indica	89	↑ +377%	14 711	↑ +7%	19	13 763	273	9 745
	Japonica	39 308	↑ +60%	179	↑ +812%	24 604	20	12 439	23
	Total paddy	39 396	↑ +60%	14 889	↑ +8%	24 622	13 782	12 711	9 767
Husked	Indica	1 552	↓ -3%	387 816	↓ -2%	1 596	396 668	1 273	363 134
	Japonica	9 813	↓ -18%	29 588	↑ +62%	12 027	18 311	25 078	5 589
	Total husked	11 364	↓ -17%	417 403	↑ +1%	13 622	414 979	26 351	368 723
Milled & semi-milled	Indica	26 286	↓ -5%	363 600	↓ -19%	27 645	451 280	26 481	422 881
	Japonica	115 283	↓ -10%	158 595	↑ +63%	127 978	97 161	168 434	80 201
	Total milled	141 569	↓ -9%	522 195	↓ -5%	155 623	548 441	194 916	503 082
General Total		192 330	↓ -1%	954 487	↓ -2%	193 868	977 203	233 978	881 573
Broken	Total broken	4 645	↓ -21%	322 614	↑ +17%	5 882	275 942	6 991	294 640



IMPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)

Top 5 import origins - (update of 04 mai 2020)

Paddy-Indica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Guyana	14 582	99.1%	↑ +6.3%	13 714	99.6%
Suriname	94	0.6%	↑ +583.5%	14	0.1%

Paddy-Japonica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Ukraine	151	84.3%			

Total Paddy					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Guyana	14 582	97.9%	↑ +6.3%	13 714	99.5%
Ukraine	151	1.0%			
Suriname	94	0.6%	↑ +583.5%	14	0.1%

Husked-Indica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Pakistan	126 537	32.6%	↑ +9.1%	116 021	29.2%
India	61 229	15.8%	↓ -24.2%	80 789	20.4%
Guyana	41 332	10.7%	↓ -38.9%	67 690	17.1%
Thailand	35 907	9.3%	↓ -9.9%	39 845	10.0%
Myanmar	28 281	7.3%		207	0.1%

Husked-Japonica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
China	18 417	62.2%	↑ +57.6%	11 687	63.8%
India	3 911	13.2%	↓ -2.6%	4 016	21.9%
Vietnam	3 631	12.3%	↑ +756.4%	424	2.3%
United States of America	1 363	4.6%	↑ +82.2%	748	4.1%
Myanmar	725	2.4%			

Total Husked					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Pakistan	126 632	30.3%	↑ +9.0%	116 204	28.0%
India	65 140	15.6%	↓ -23.2%	84 805	20.4%
Guyana	41 332	9.9%	↓ -38.9%	67 690	16.3%
Thailand	36 307	8.7%	↓ -9.2%	39 971	9.6%
Myanmar	29 005	6.9%	↑ +13912.2%	207	0.0%

Milled & semi-milled-Indica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Thailand	114 087	31.4%	↑ +18.4%	96 318	21.3%
Cambodia	100 801	27.7%	↓ -25.9%	136 048	30.1%
Pakistan	57 544	15.8%	↓ -16.0%	68 523	15.2%
India	55 043	15.1%	↑ +5.7%	52 085	11.5%
Vietnam	22 928	6.3%	↑ +169.8%	8 498	1.9%

Milled & semi-milled-Japonica					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Myanmar	95 226	60.0%	↑ +141.7%	39 404	40.6%
Cambodia	13 249	8.4%	↑ +33.9%	9 894	10.2%
United States of America	13 188	8.3%	↑ +11.8%	11 791	12.1%
Thailand	12 402	7.8%	↓ -2.7%	12 741	13.1%
India	6 434	4.1%	↓ -18.9%	7 934	8.2%

Total Milled & semi-milled					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Thailand	126 489	24.2%	↑ +16.0%	109 058	19.9%
Cambodia	114 050	21.8%	↓ -21.9%	145 942	26.6%
Myanmar	95 634	18.3%	↓ -21.4%	121 744	22.2%
Pakistan	62 900	12.0%	↓ -14.6%	73 669	13.4%
India	61 477	11.8%	↑ +2.4%	60 019	10.9%

Broken-					
Origin	MY 2019/20		MY/MY	MY 2018/19	
	tonnes	share		tonnes	share
Myanmar	221 686	68.7%	↑ +24.1%	178 578	64.7%
Guyana	29 108	9.0%	↑ +65.2%	17 625	6.4%
Cambodia	17 631	5.5%	↑ +35.3%	13 034	4.7%
Thailand	15 210	4.7%	↓ -19.0%	18 779	6.8%
Russia	12 067	3.7%	↑ +117.0%	5 560	2.0%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)

Top 5 export destinations - (update of 04 mai 2020)

Paddy-Indica					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Morocco	51	58.1%		0	1.0%
Russia	19	21.4%	↑ +37.1%	14	74.3%

Paddy-Japonica					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	39 076	99.4%	↑ +91.9%	20 360	82.7%
Russia	141	0.4%	↑ +279.7%	37	0.2%

Total Paddy					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	39 076	99.2%	↑ +91.9%	20 360	82.7%
Russia	160	0.4%	↑ +213.9%	51	0.2%
Morocco	64	0.2%	↓ -31.6%	94	0.4%

Husked-Indica					
destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Switzerland	485	31.2%	↑ +12.8%	430	26.9%
Norway	235	15.1%	↓ -27.9%	326	20.4%
Myanmar	206	13.3%			
United States of Americ	178	11.4%	↓ -56.9%	413	25.9%
Angola	76	4.9%	↑ +359.0%	16	1.0%

Husked-Japonica					
destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	5 162	52.6%	↓ -35.0%	7 939	66.0%
Switzerland	2 859	29.1%	↓ -1.1%	2 892	24.0%
Israel	761	7.8%	↑ +57.0%	485	4.0%
North Macedonia	304	3.1%			
India	207	2.1%	↑ +32.4%	156	1.3%

Total Husked					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	5 163	45.4%	↓ -35.0%	7 940	58.3%
Switzerland	3 344	29.4%	↓ +0.7%	3 322	24.4%
Israel	825	7.3%	↑ +69.9%	485	3.6%
North Macedonia	306	2.7%			
India	276	2.4%	↓ -6.2%	294	2.2%

Milled & semi-milled-Indica					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Switzerland	7 159	27.2%	↓ -13.0%	8 231	29.8%
Belarus	5 936	22.6%	↓ -1.8%	6 042	21.9%
Norway	3 646	13.9%	↓ -12.6%	4 172	15.1%
United States of Americ	2 122	8.1%	↑ +111.8%	1 002	3.6%
Angola	864	3.3%	↑ +3.4%	835	3.0%

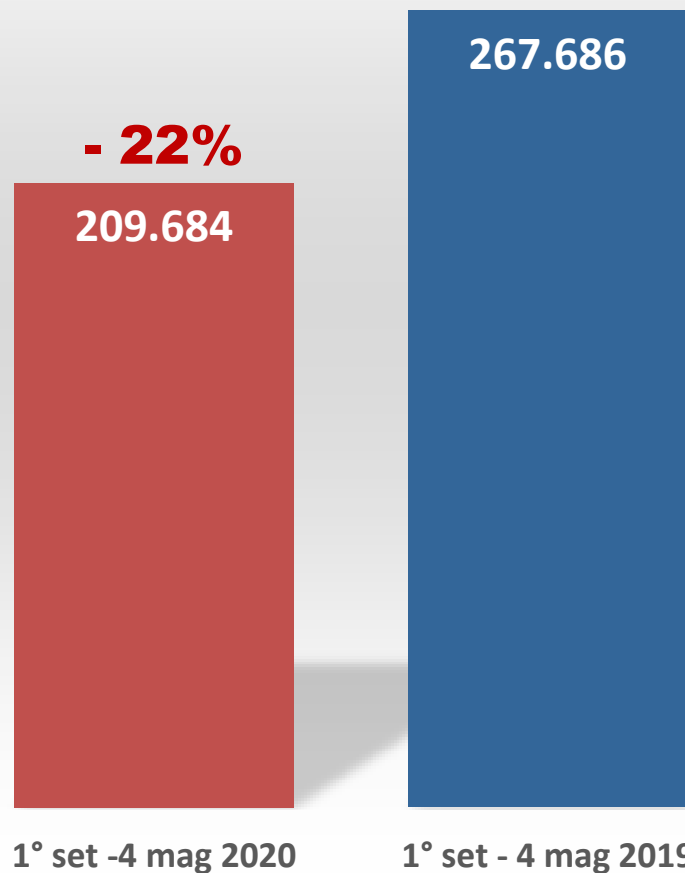
Milled & semi-milled-Japonica					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	33 546	29.1%	↓ -15.1%	39 525	30.9%
Jordan	14 065	12.2%	↓ -13.0%	16 157	12.6%
Lebanon	7 945	6.9%	↓ -31.6%	11 613	9.1%
Albania	7 670	6.7%	↑ +51.6%	5 058	4.0%
Switzerland	6 489	5.6%	↑ +12.3%	5 779	4.5%

Total Milled & semi-milled					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Turkey	33 650	23.8%	↓ -15.1%	39 641	25.5%
Jordan	14 362	10.1%	↓ -11.2%	16 167	10.4%
Switzerland	13 648	9.6%	↓ -2.6%	14 010	9.0%
United States of Americ	8 570	6.1%	↑ +7.3%	7 985	5.1%
Lebanon	7 970	5.6%	↓ -31.5%	11 641	7.5%

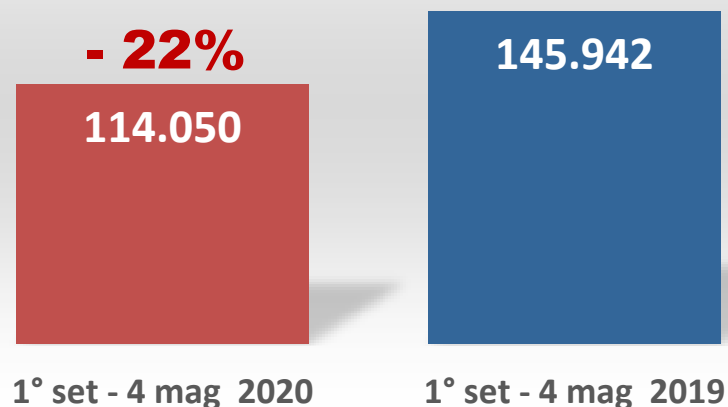
Broken-					
Destination	MY 2019/20		MY / MY	MY 2018/19	
	tonnes	share		tonnes	share
Switzerland	2 579	55.5%	↓ -29.5%	3 658	62.2%
Serbia	1 139	24.5%	↑	903	15.3%
Norway	861	18.5%		2	0.0%



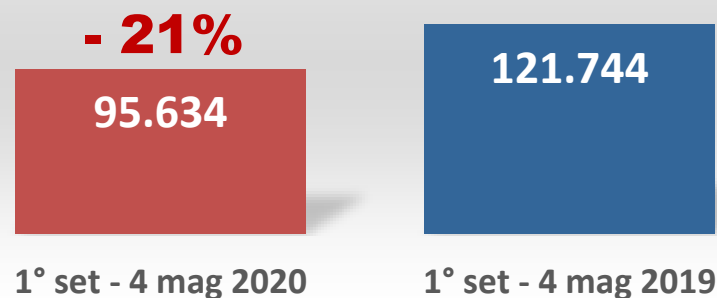
Import Ue di riso semilavorato e lavorato da Cambogia e Myanmar (dati in tonnellate)



Import Ue di riso semilavorato e lavorato dalla Cambogia (dati in tonnellate)



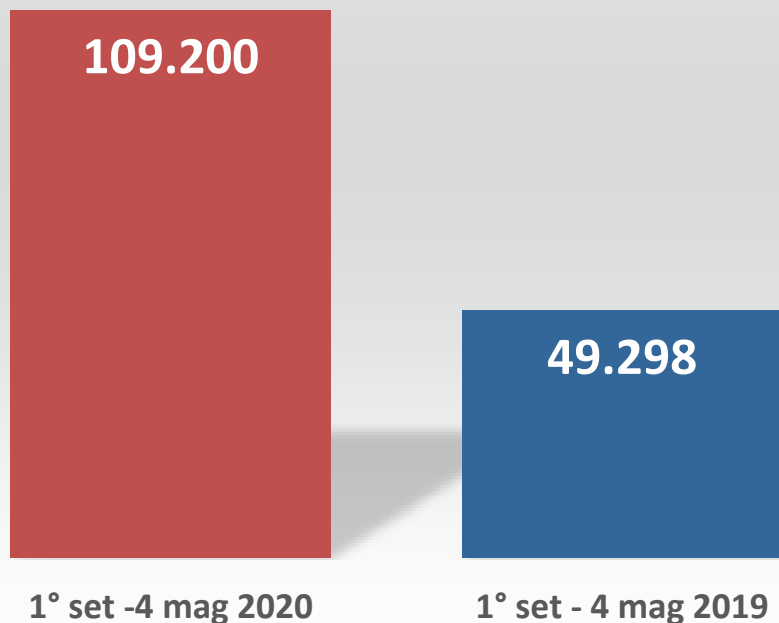
Import Ue di riso semilavorato e lavorato dal Myanmar (dati in tonnellate)





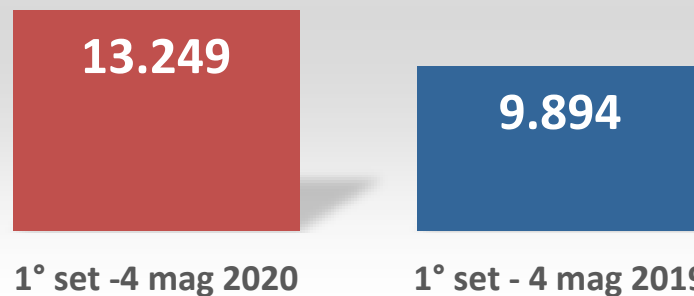
**Import Ue di riso semigreggio, semilavorato, lavorato
Japonica da Cambogia e Myanmar**
(dati espressi in tonnellate, base lavorato)

+122%



**Import Ue di riso semigreggio, semilavorato, lavorato
Japonica da Cambogia**
(dati espressi in tonnellate, base lavorato)

+34%



**Import Ue di riso semigreggio, semilavorato, lavorato
Japonica da Myanmar**
(dati espressi in tonnellate, base lavorato)

+144%

