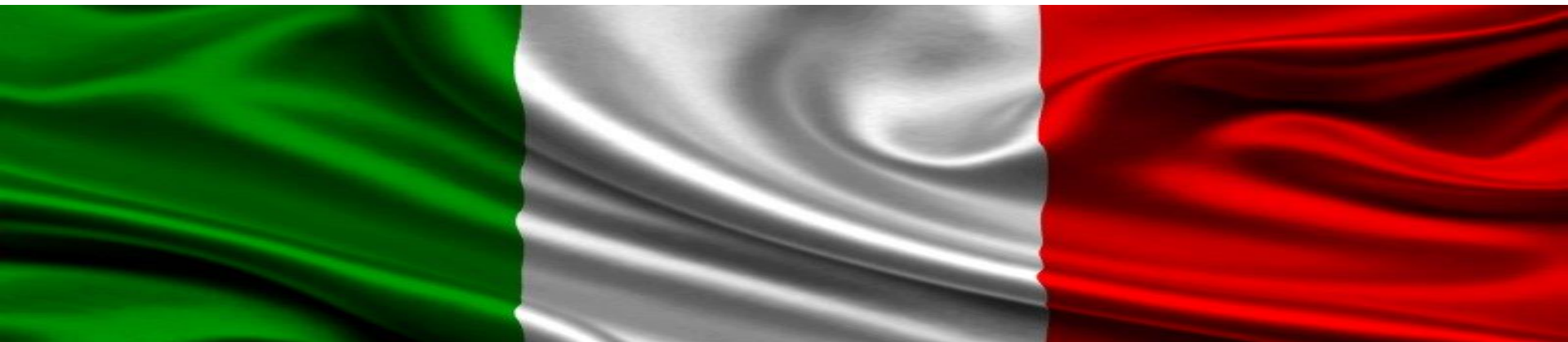




SITUAZIONE DI MERCATO

Giugno 2023





Mercato italiano

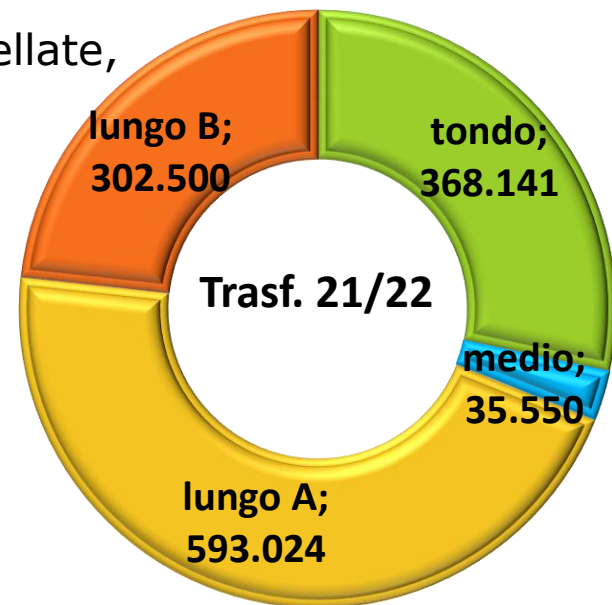
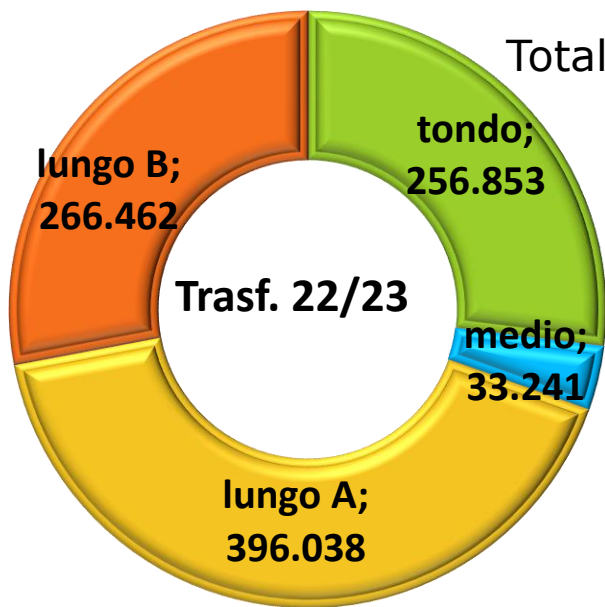
Campagna 2022/2023



Trasferimenti Risone

(al 30 maggio 2023)

Totale Trasferimenti = 952.594 tonnellate,
in calo del 27%
rispetto ai trasferimenti
di un anno fa
(1.299.215 t)



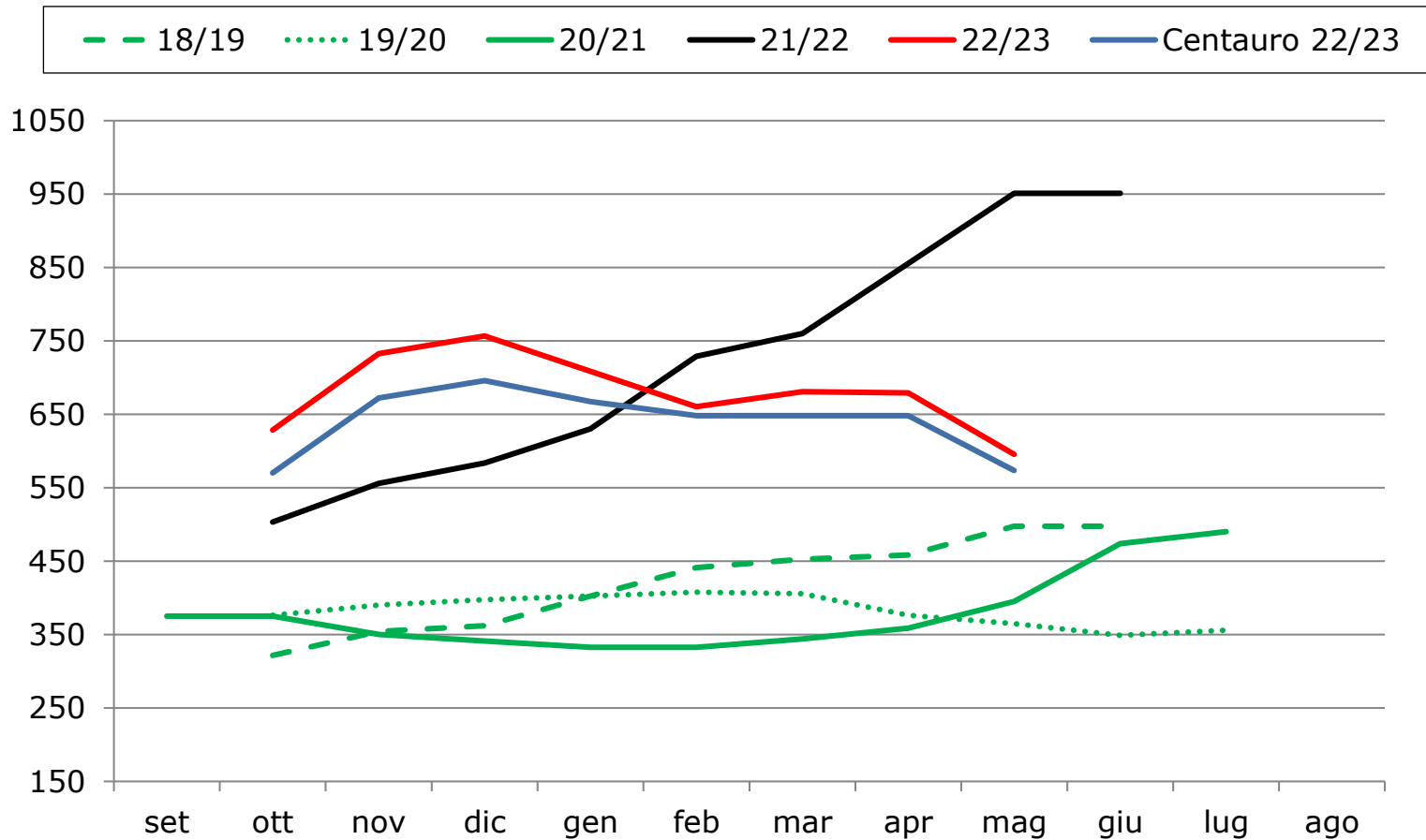
	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	256.853	368.141	-111.288	↓	-30%
Medio	33.241	35.550	-2.309	↓	-6%
Lungo A	396.038	593.024	-196.986	↓	-33%
Lungo B	266.462	302.500	-36.038	↓	-12%
Totale	952.594	1.299.215	-346.621	↓	-27%



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

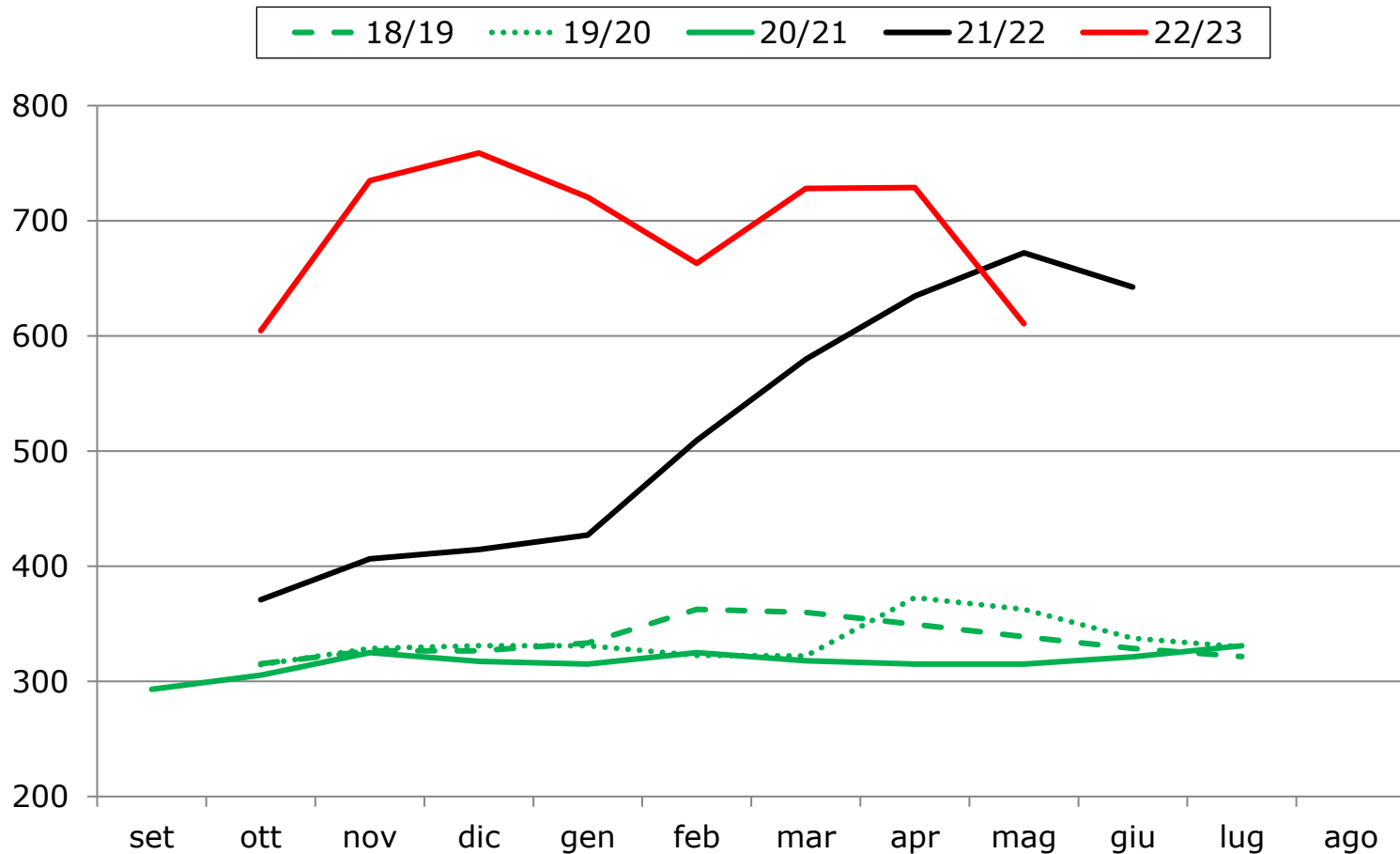




Prezzi risone – trend ultime 5 campagne

Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

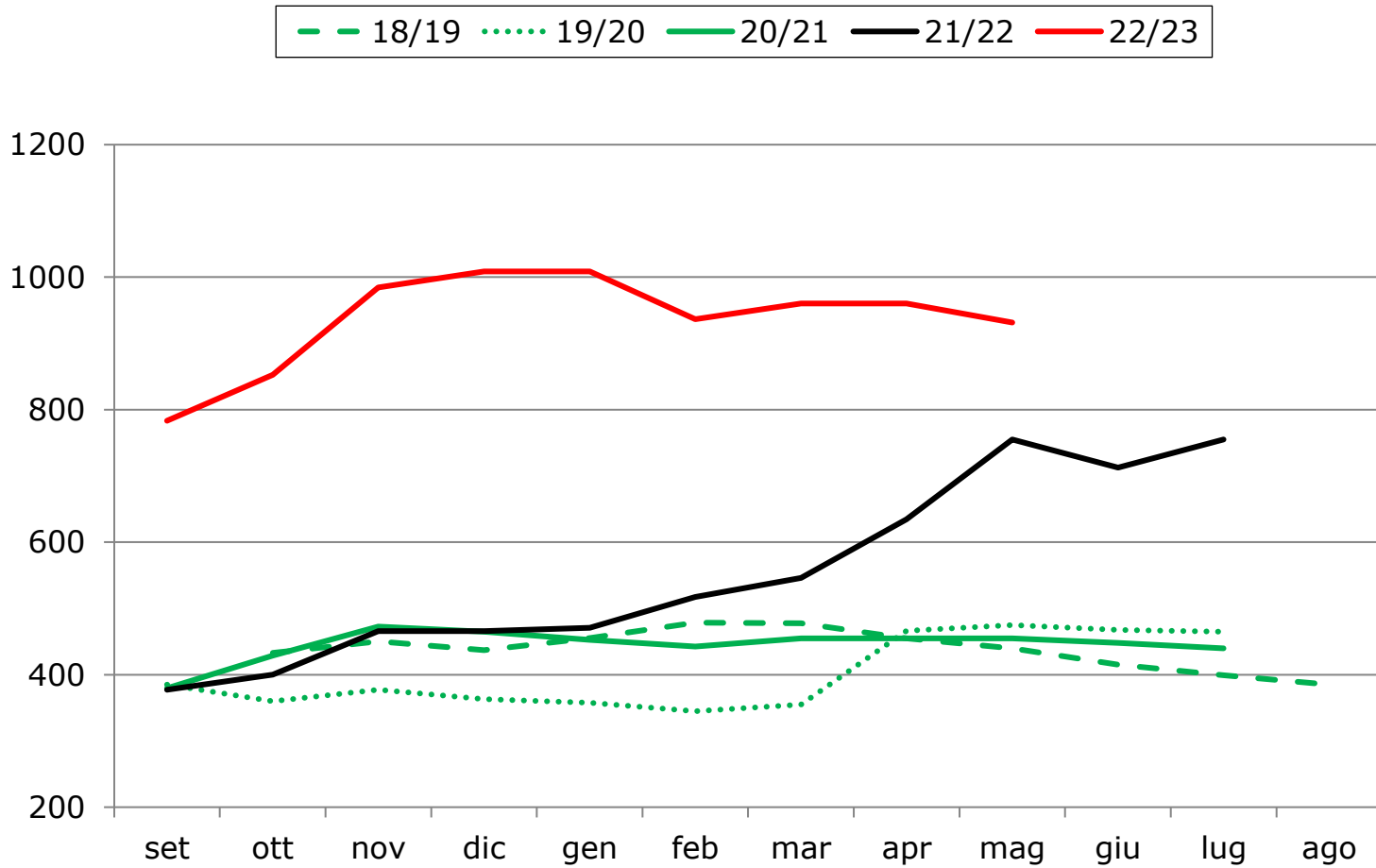




Prezzi risone – trend ultime 5 campagne

Mercato interno: Arborio

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

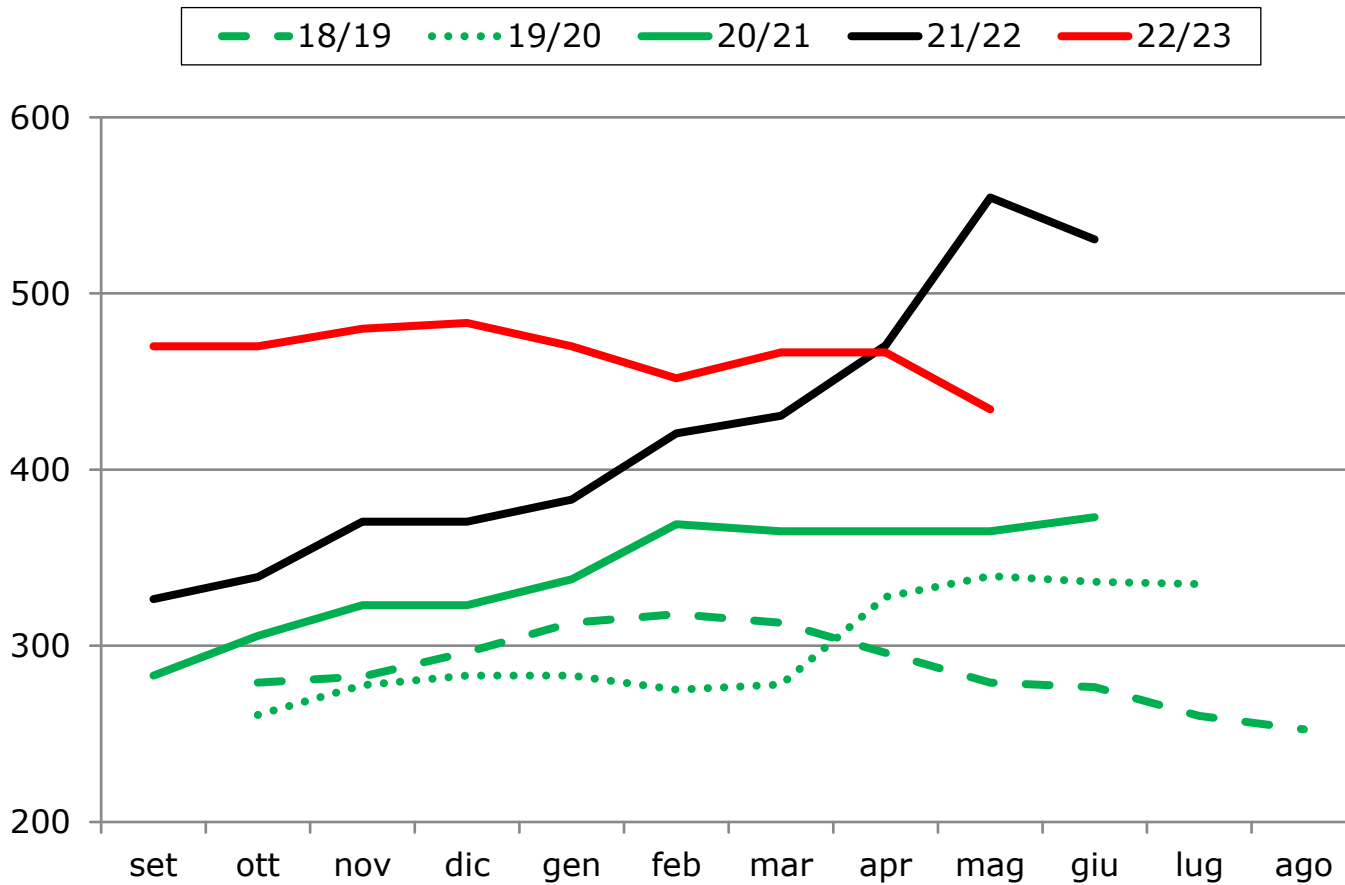




Prezzi risone – trend ultime 5 campagne

Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)





ESPORTAZIONI DALL'ITALIA

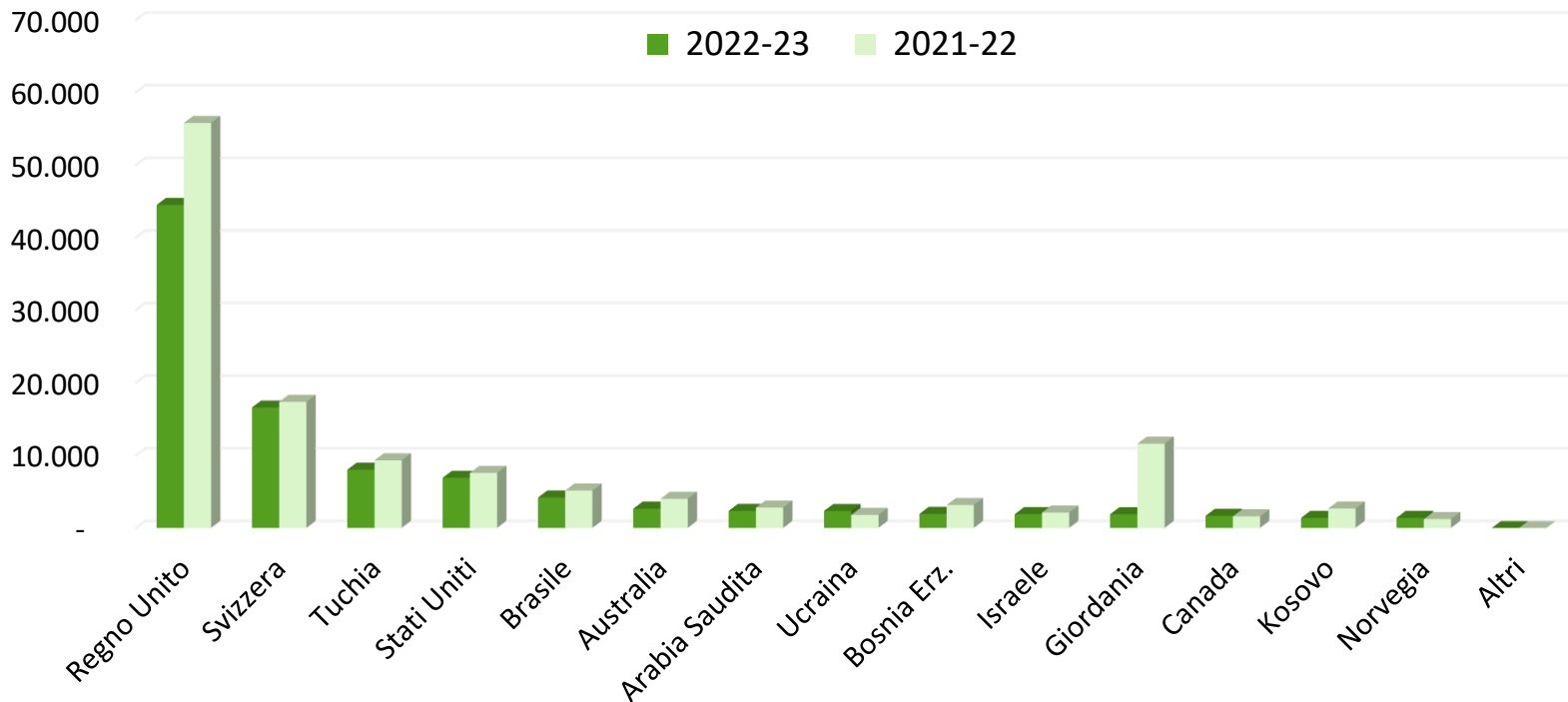
al 26 maggio 2023

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 106.391 tonnellate, base lavorato



**-24%
rispetto ad
un anno fa**





Consegne dall'Italia verso i Paesi Ue

dal 1° settembre 2022 al 28 febbraio 2023 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 28/2/2023)	65.278	4.726	49.749	136.692	256.445
TOTALE GENERALE (al 28/2/2022)	78.231	4.388	60.760	117.150	260.529
Differenza	-12.953	338	-11.011	19.542	-4.084
%	-17%	8%	-18%	17%	-2%
TOTALE GENERALE (al 28/2/2021)	92.117	4.094	54.036	115.438	265.685

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020



DETTAGLIO IMPORTAZIONI IN ITALIA

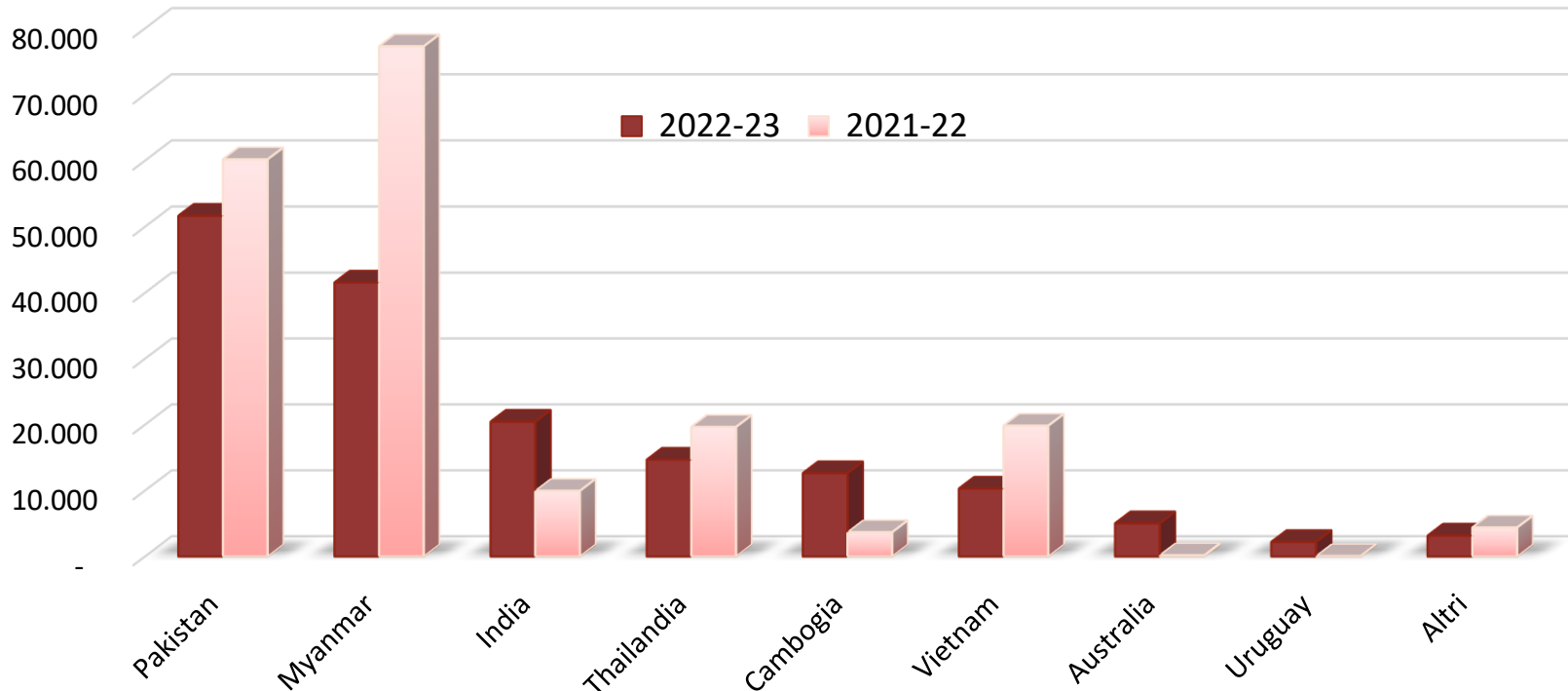
al 26 maggio 2023

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

Nel corso della campagna 2022/2023 i titoli richiesti per le importazioni da Paesi terzi (risone escluso) risultano pari a 161.732 tonnellate, base lavorato



**-17%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2022 al 28 febbraio 2023 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 28/2/2023)	8.903	1.800	6.267	10.044	27.014
TOTALE GENERALE (al 28/2/2022)	4.089	690	2.745	4.167	11.691
Differenza	4.814	1.110	3.522	5.877	15.323
%	118%	161%	128%	141%	131%
TOTALE GENERALE (al 28/2/2021)	2.818	688	1.983	5.649	11.138

Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



Mercato Unione europea

Campagna 2022/2023



IMPORT-EXPORT UE

Sono incluse le importazioni e le esportazioni del Regno Unito fino al 31/12/2020 e le importazioni e le esportazioni da e verso il Regno Unito a partire dall'1/1/2021

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU *		EU *		EU + UK	
		01/09/2022 - 27/05/2023		01/09/2021 - 29/05/2022		01/09/2020 - 30/05/2021	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	280	7,475	225	9,551	27	28,096
	Japonica	21,286	170	1,055	41	19,085	227
	Total paddy	21,566	7,646	1,280	9,592	19,112	28,323
Husked	Indica	11,873	295,324	5,777	341,856	4,033	386,548
	Japonica	10,805	57,524	6,579	37,816	9,215	17,200
	Total husked	22,677	352,848	12,356	379,672	13,247	403,748
Milled & semi-milled	Indica	71,066	536,058	77,977	461,645	54,972	351,442
	Japonica	151,213	180,327	168,036	206,123	152,781	136,263
	Total milled	222,279	716,385	246,013	667,768	207,753	487,704
General Total		266,523	1,076,878	259,650	1,057,031	240,112	919,775
Broken	Total broken	11,232	384,900	9,089	446,690	6,467	241,388

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins* - (update of 28 May 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,465	99.9%	9,548	100.0%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	149	87.3%		
United Kingdom	8	4.6%	8	20.9%

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,465	97.6%	9,548	99.5%
Morocco	149	1.9%		
United Kingdom	9	0.1%	10	0.1%

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	90,109	30.5%	147,434	43.1%
India	50,902	17.2%	19,486	5.7%
Guyana	43,436	14.7%	43,108	12.6%
Uruguay	40,084	13.6%	41,993	12.3%
Argentina	27,868	9.4%	33,060	9.7%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	44,762	77.8%	25,396	67.2%
Vietnam	4,292	7.5%	1,182	3.1%
Australia	2,608	4.5%	28	0.1%
Cambodia	2,113	3.7%	641	1.7%
Myanmar	1,528	2.7%	6,591	17.4%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	90,192	25.6%	147,742	38.9%
India	51,873	14.7%	21,830	5.7%
China	44,826	12.7%	25,454	6.7%
Guyana	43,612	12.4%	43,226	11.4%
Uruguay	40,084	11.4%	41,993	11.1%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	121,677	22.7%	56,050	12.1%
Cambodia	120,078	22.4%	107,143	23.2%
Thailand	100,505	18.7%	113,913	24.7%
Pakistan	77,058	14.4%	62,467	13.5%
India	69,843	13.0%	55,963	12.1%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	98,207	54.5%	134,820	65.4%
Vietnam	16,492	9.1%	15,551	7.5%
China	11,819	6.6%	814	0.4%
United States of America	11,108	6.2%	17,232	8.4%
Cambodia	10,180	5.6%	9,959	4.8%

Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	219,884	30.7%	190,871	28.6%
Cambodia	130,258	18.2%	117,102	17.5%
Thailand	108,024	15.1%	121,564	18.2%
Pakistan	85,130	11.9%	68,154	10.2%
India	79,046	11.0%	63,603	9.5%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	267,029	69.4%	328,889	73.6%
Brazil	37,129	9.6%	8,157	1.8%
Cambodia	19,106	5.0%	21,312	4.8%
Thailand	14,655	3.8%	15,878	3.6%
Argentina	13,566	3.5%	925	0.2%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Importazioni nell'Unione europea a 27
al 27 maggio 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU – 27	EU – 27		
RISONE	Japonica	170	41	129	314,6%
	Indica	7.475	9.551	-2.076	-21,7%
	totale	7.645	9.592	-1.947	-20,3%
SEMIGREGGIO	Japonica	57.524	37.816	19.708	52,1%
	Indica	295.324	341.856	-46.532	-13,6%
	totale	352.848	379.672	-26.824	-7,1%
LAVORATO	Japonica	180.327	206.123	-25.796	-12,5%
	Indica	536.058	461.645	74.413	16,1%
	totale	716.385	667.768	48.617	7,3%
TOTALE	Japonica	238.021	243.980	-5.959	-2,4%
	Indica	838.857	813.052	25.805	3,2%
	totale	1.076.878	1.057.032	19.846	1,88%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations* - (update of 28 May 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	156	55.8%	0	0.0%
Ukraine	92	33.0%	0	0.1%
Morocco	17	6.1%	196	87.0%
Russia	6	2.0%	3	1.3%
United Kingdom	2	0.6%	3	1.5%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	20,818	97.8%	658	62.4%
Russia	111	0.5%	57	5.4%
United Kingdom	99	0.5%	111	10.5%
Morocco	72	0.3%	33	3.1%
Norway	68	0.3%	40	3.8%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	20,974	97.3%	658	51.4%
Russia	116	0.5%	60	4.7%
United Kingdom	101	0.5%	114	8.9%
Ukraine	92	0.4%	8	0.6%
Morocco	89	0.4%	228	17.8%

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	9,785	82.4%	4,010	69.4%
Switzerland	789	6.6%	504	8.7%
Norway	281	2.4%	355	6.1%
India	184	1.5%	12	0.2%
Thailand	173	1.5%		

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	5,450	50.4%	52	0.8%
Switzerland	3,008	27.8%	3,146	47.8%
United Kingdom	1,317	12.2%	1,145	17.4%
Israel	182	1.7%	492	7.5%
North Macedonia	134	1.2%		

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	11,102	49.0%	5,155	41.7%
Türkiye	5,453	24.0%	54	0.4%
Switzerland	3,798	16.7%	3,649	29.5%
India	302	1.3%	253	2.1%
Norway	294	1.3%	370	3.0%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	33,727	47.5%	42,988	55.1%
Switzerland	9,833	13.8%	8,397	10.8%
Belarus	7,538	10.6%	4,548	5.8%
United States of America	5,726	8.1%	9,759	12.5%
Norway	3,727	5.2%	3,893	5.0%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	51,103	33.8%	60,856	36.2%
Türkiye	26,416	17.5%	10,427	6.2%
Jordan	16,192	10.7%	25,915	15.4%
United States of America	7,262	4.8%	7,690	4.6%
Switzerland	6,526	4.3%	7,575	4.5%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	84,830	38.2%	103,844	42.2%
Türkiye	26,562	11.9%	10,527	4.3%
Switzerland	16,358	7.4%	15,972	6.5%
Jordan	16,192	7.3%	26,244	10.7%
United States of America	12,989	5.8%	17,450	7.1%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	7,543	67.2%	6,606	72.7%
Serbia	1,397	12.4%	1,893	20.8%
Norway	1,378	12.3%	160	1.8%
Ukraine	645	5.7%	48	0.5%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



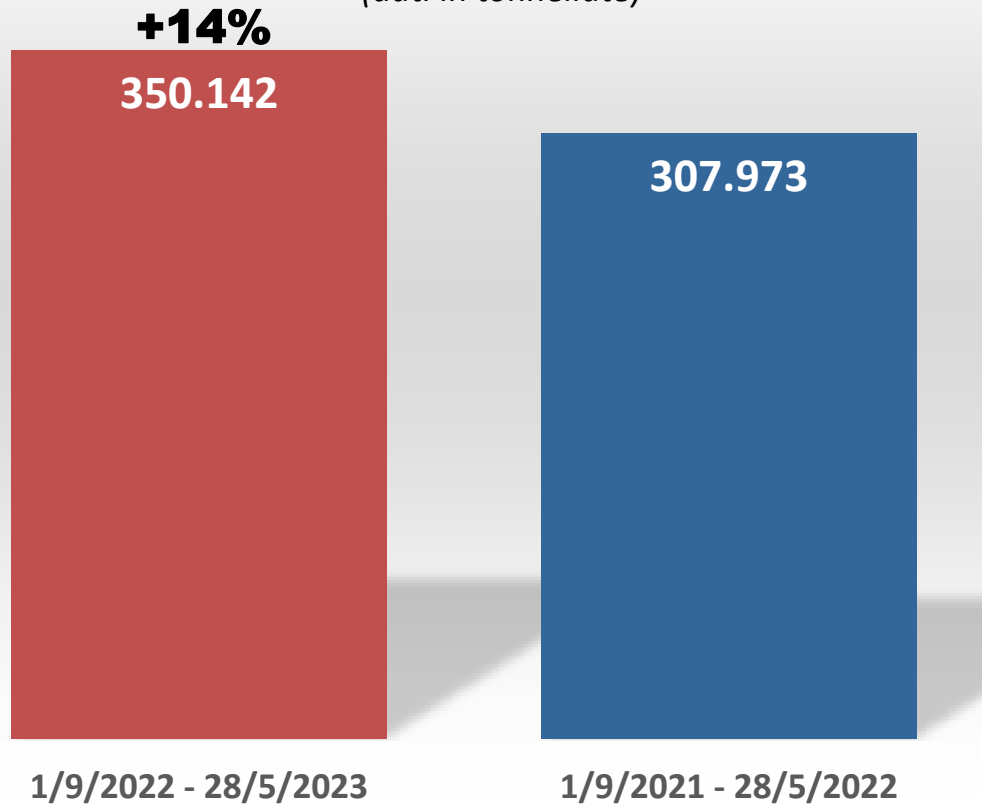
**Esportazioni dell'Unione europea a 27
al 27 maggio 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
RISONE	Japonica	21.286	1.055	20.231	1917,6%
	Indica	280	225	55	24,4%
	totale	21.566	1.280	20.286	1584,8%
SEMIGREGGIO	Japonica	10.805	6.579	4.226	64,2%
	Indica	11.873	5.777	6.096	105,5%
	totale	22.678	12.356	10.322	83,5%
LAVORATO	Japonica	151.213	168.036	-16.823	-10,0%
	Indica	71.066	77.977	-6.911	-8,9%
	totale	222.279	246.013	-23.734	-9,6%
TOTALE	Japonica	183.304	175.670	7.634	4,3%
	Indica	83.219	83.979	-760	-0,9%
	TOTALE	266.523	259.649	6.874	2,65%

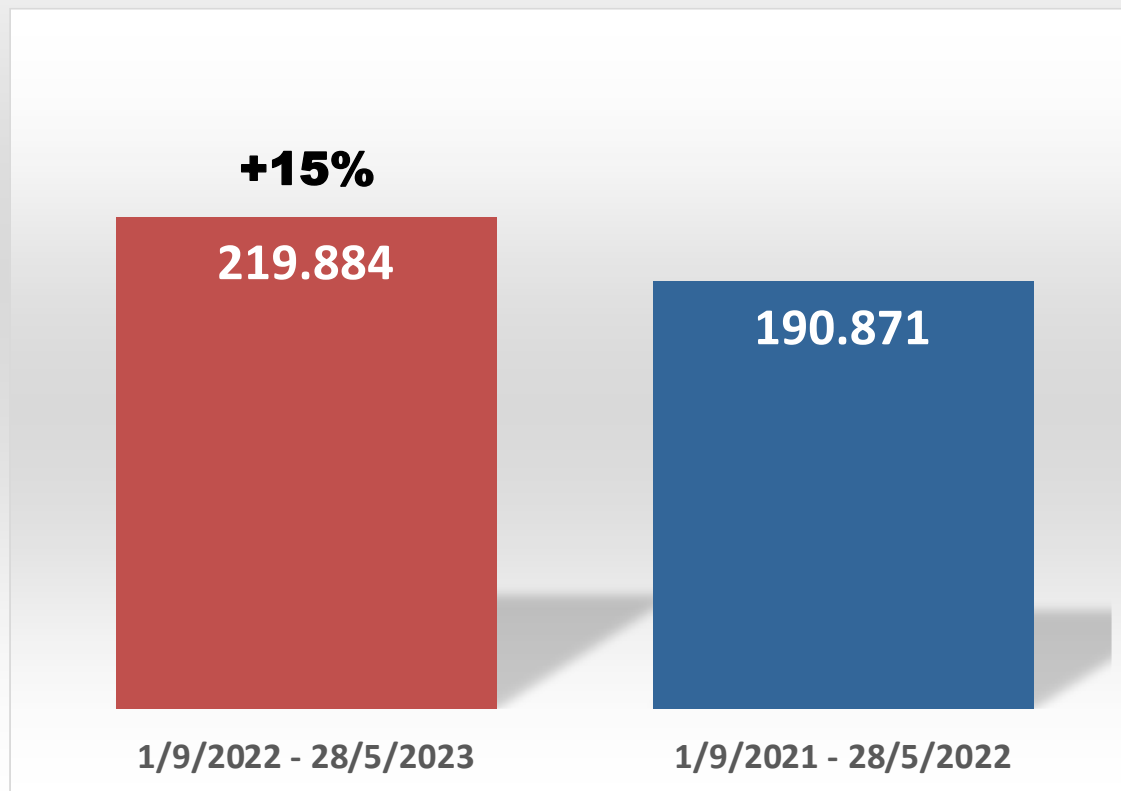


**Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
da Myanmar e Cambogia
(dati in tonnellate)**





**Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
da Myanmar**





**Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
da Cambogia**

