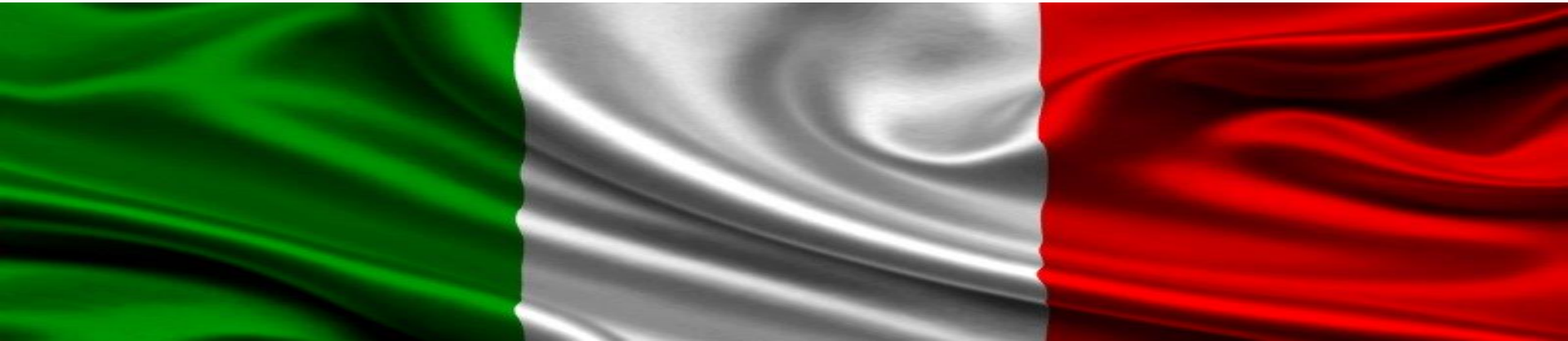




# **SITUAZIONE DI MERCATO**

**Aprile 2023**





# **Mercato italiano**

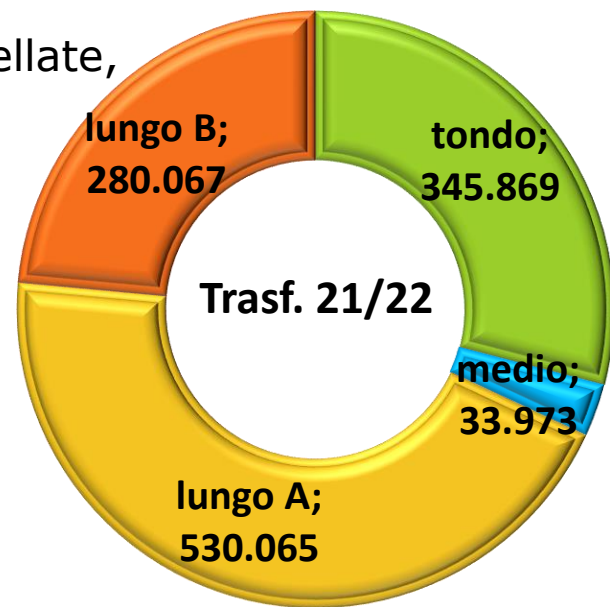
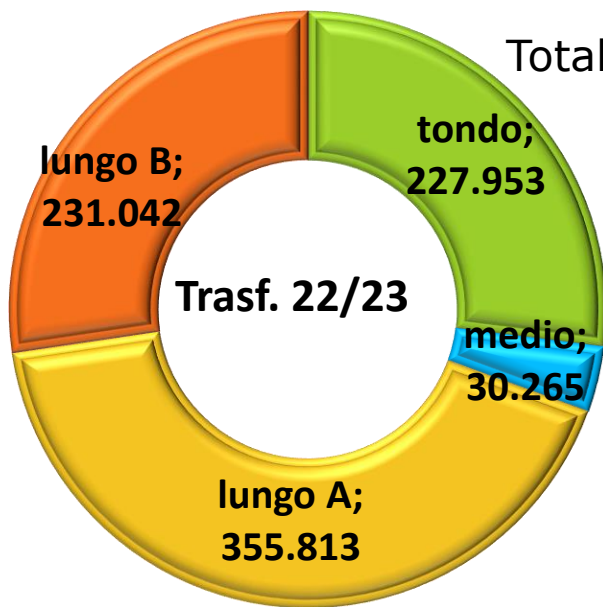
## ***Campagna 2022/2023***



# Trasferimenti Risone

(al 25 aprile 2023)

Totale Trasferimenti = 845.073 tonnellate,  
in calo del 29%  
rispetto ai trasferimenti  
di un anno fa  
(1.189.974 t)



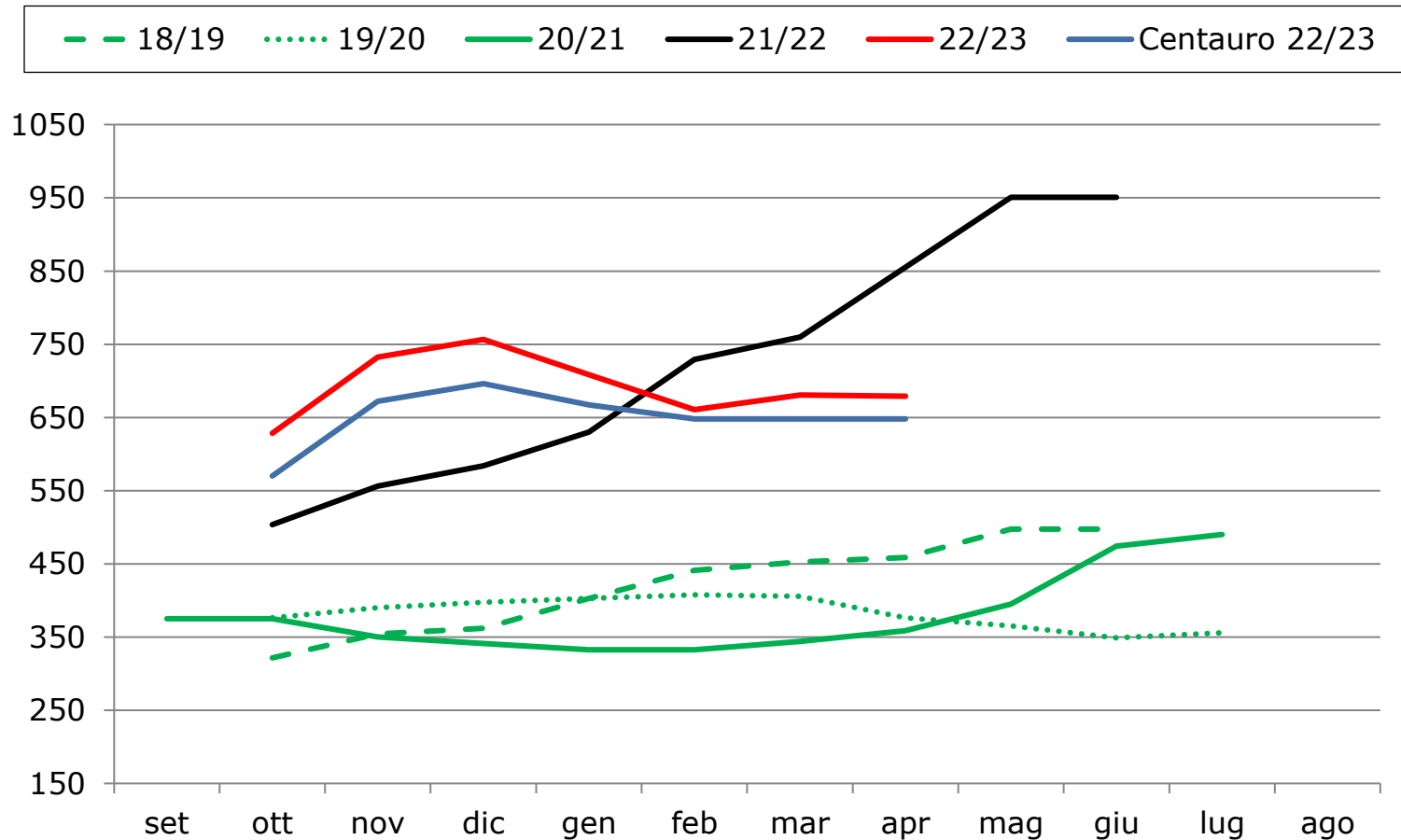
	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	227.953	345.869	-117.916	↓	-34%
Medio	30.265	33.973	-3.708	↓	-11%
Lungo A	355.813	530.065	-174.252	↓	-33%
Lungo B	231.042	280.067	-49.025	↓	-18%
<b>Totale</b>	<b>845.073</b>	<b>1.189.974</b>	<b>-344.901</b>	<b>↓</b>	<b>-29%</b>



# Prezzi risone – trend ultime 5 campagne

## Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

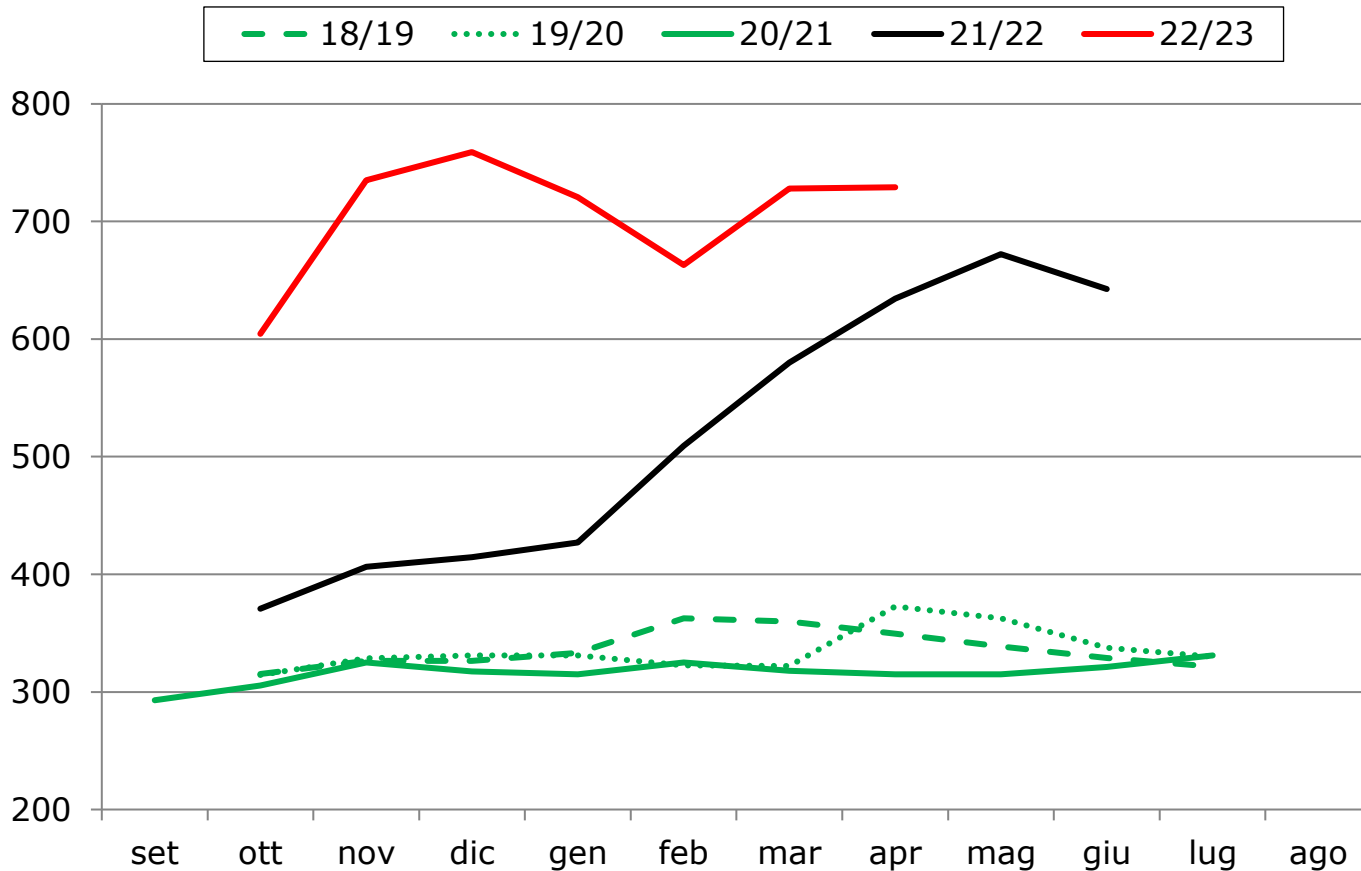




# Prezzi risone – trend ultime 5 campagne

## Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

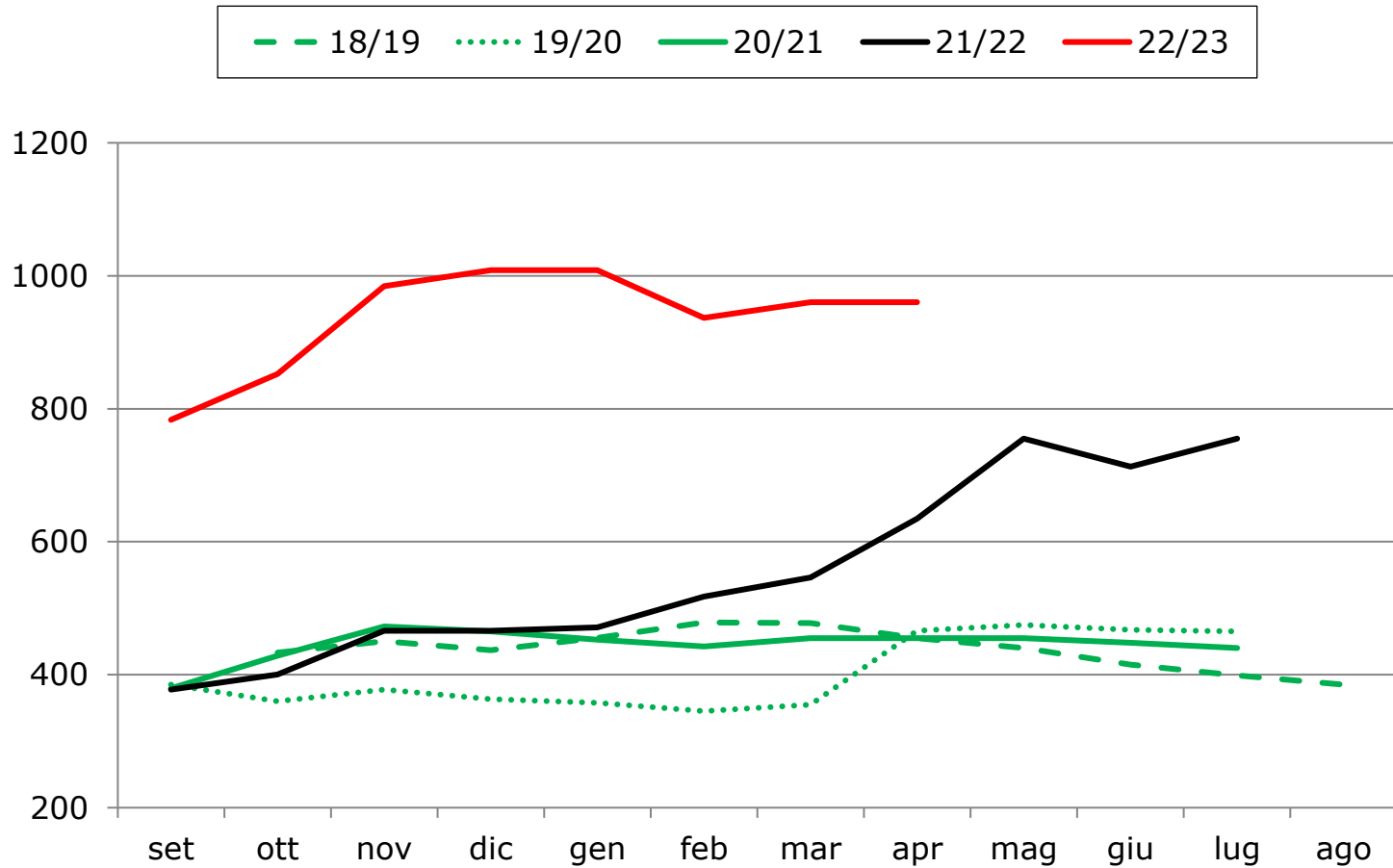




# Prezzi risone – trend ultime 5 campagne

## Mercato interno: Arborio

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

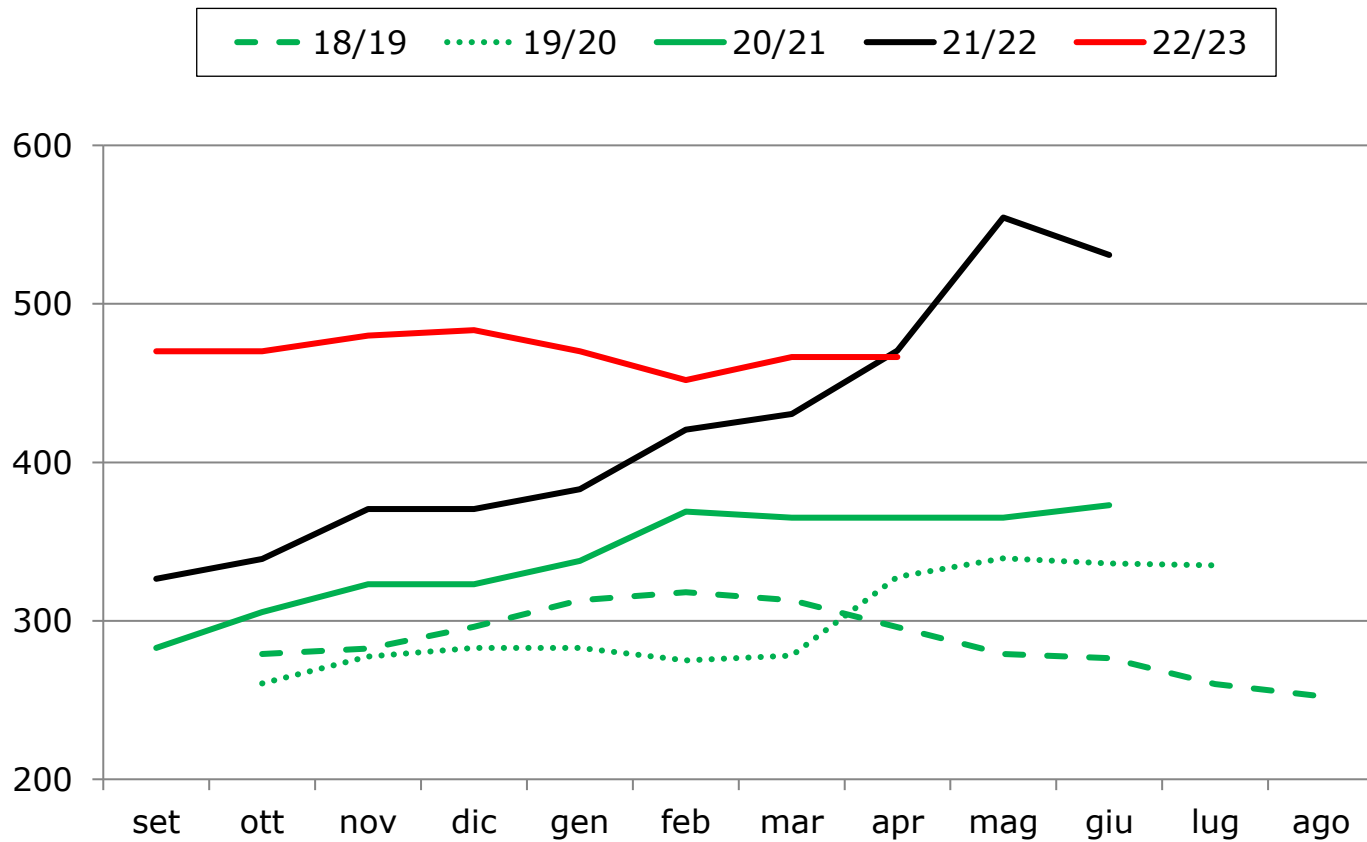




# Prezzi risone – trend ultime 5 campagne

## Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)





# ESPORTAZIONI DALL'ITALIA

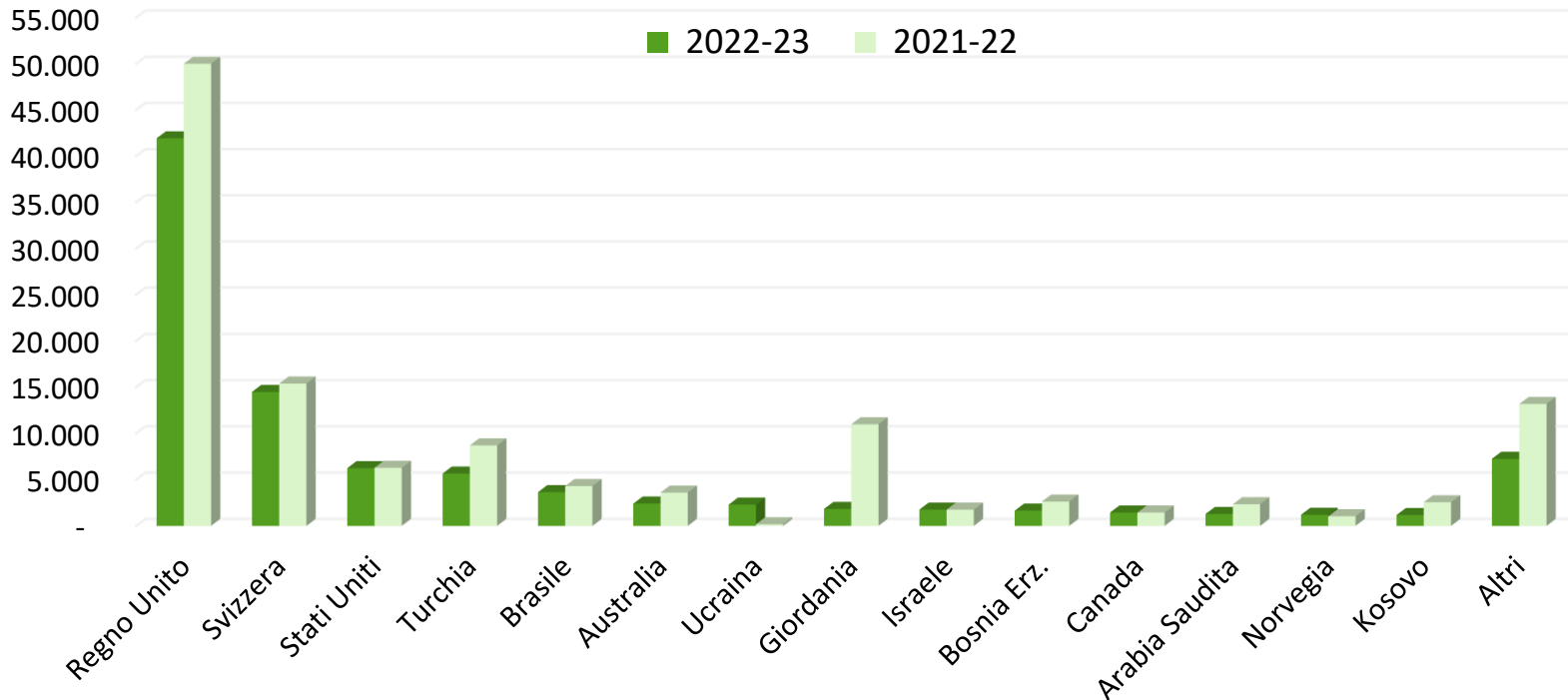
al 21 aprile 2023

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

**Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 94.298 tonnellate, base lavorato**



**-24%  
rispetto ad  
un anno fa**







# Consegne dall'Italia verso i Paesi Ue

## dal 1°settembre 2022 al 31 gennaio 2023 (ultimi dati disponibili)

(dati espressi in tonnellate base lavorato)

(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/1/2023)	55.352	4.002	41.091	112.961	213.406
TOTALE GENERALE (al 31/1/2022)	66.677	3.374	50.562	95.396	216.009
<b>Differenza</b>	<b>-11.325</b>	<b>628</b>	<b>-9.471</b>	<b>17.565</b>	<b>-2.603</b>
<b>%</b>	<b>-17%</b>	<b>19%</b>	<b>-19%</b>	<b>18%</b>	<b>-1%</b>
TOTALE GENERALE (al 31/1/2021)	79.585	3.323	45.110	99.706	227.724

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020



# DETTAGLIO IMPORTAZIONI IN ITALIA

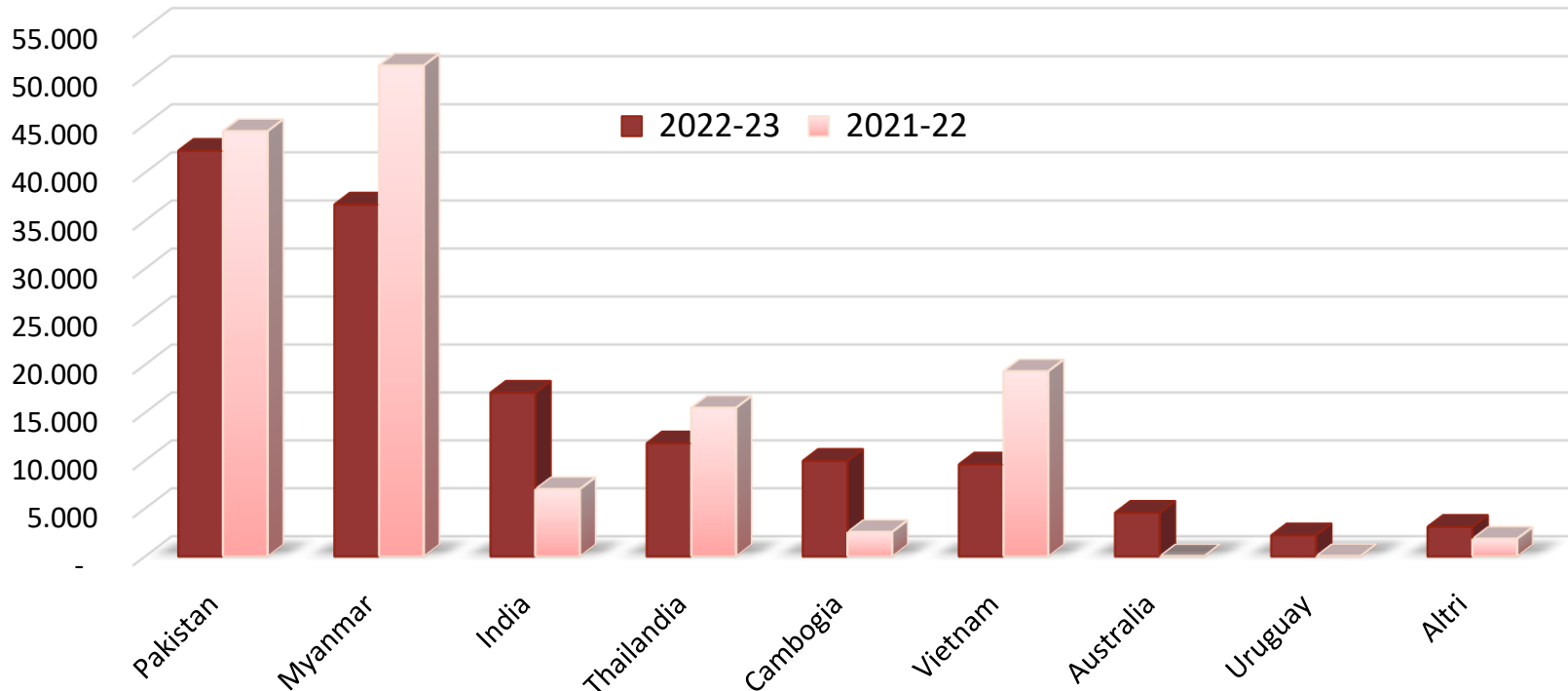
al 21 aprile 2023

(Fonte MAECI: titoli richiesti per semigreggio e lavorato)

**Nel corso della campagna 2022/2023 i titoli richiesti per le importazioni da Paesi terzi (risone escluso) risultano pari a 137.343 tonnellate, base lavorato**



**-3%  
rispetto a  
un anno fa**





# Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2022 al 31 gennaio 2023 (ultimi dati disponibili)  
(dati espressi in tonnellate base lavorato)  
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/1/2023)	7.739	1.573	5.023	8.944	23.279
TOTALE GENERALE (al 31/1/2022)	4.044	634	1.877	3.642	10.197
<b>Differenza</b>	<b>3.695</b>	<b>939</b>	<b>3.146</b>	<b>5.302</b>	<b>13.082</b>
<b>%</b>	<b>91%</b>	<b>148%</b>	<b>168%</b>	<b>146%</b>	<b>128%</b>
TOTALE GENERALE (al 31/1/2021)	2.313	658	1.546	4.907	9.424

Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



# **Mercato Unione europea**

***Campagna 2022/2023***



# IMPORT-EXPORT UE

**Sono incluse le importazioni e le esportazioni del Regno Unito fino al 31/12/2020 e le importazioni e le esportazioni da e verso il Regno Unito a partire dall'1/1/2021**

*(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)*

		EU *		EU *		EU + UK	
		01/09/2022 - 15/04/2023		01/09/2021 - 17/04/2022		01/09/2020 - 18/04/2021	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	117	7,402	150	5,568	22	13,979
	Japonica	15,694	94	733	26	18,083	199
	<b>Total paddy</b>	<b>15,810</b>	<b>7,495</b>	<b>883</b>	<b>5,595</b>	<b>18,106</b>	<b>14,178</b>
Husked	Indica	8,602	223,881	4,613	249,299	3,346	308,746
	Japonica	9,181	56,496	5,077	26,846	8,525	14,213
	<b>Total husked</b>	<b>17,782</b>	<b>280,377</b>	<b>9,690</b>	<b>276,145</b>	<b>11,870</b>	<b>322,960</b>
Milled & semi-milled	Indica	59,137	433,481	65,444	358,567	41,568	292,394
	Japonica	121,414	146,625	143,430	156,677	126,650	118,544
	<b>Total milled</b>	<b>180,551</b>	<b>580,106</b>	<b>208,874</b>	<b>515,244</b>	<b>168,218</b>	<b>410,938</b>
<b>General Total</b>		<b>214,144</b>	<b>867,979</b>	<b>219,446</b>	<b>796,984</b>	<b>198,194</b>	<b>748,075</b>
Broken	<b>Total broken</b>	<b>10,174</b>	<b>320,999</b>	<b>7,486</b>	<b>342,617</b>	<b>5,493</b>	<b>207,794</b>

\* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



# IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

## Top 5 import origins\* - (update of 16 Apr 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,396	99.9%	5,565	99.9%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	74	79.3%		

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,396	98.7%	5,565	99.5%
Morocco	74	1.0%		

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	66,040	29.5%	104,175	41.8%
India	37,511	16.8%	12,225	4.9%
Uruguay	34,411	15.4%	35,543	14.3%
Guyana	29,417	13.1%	30,093	12.1%
Argentina	22,843	10.2%	17,766	7.1%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	44,535	78.8%	20,804	77.5%
Vietnam	4,286	7.6%	404	1.5%
Australia	2,608	4.6%	28	0.1%
Cambodia	1,764	3.1%	578	2.2%
Myanmar	1,529	2.7%	1,623	6.0%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	66,110	23.6%	104,259	37.8%
China	44,583	15.9%	20,848	7.5%
India	38,280	13.7%	14,342	5.2%
Uruguay	34,411	12.3%	35,543	12.9%
Guyana	29,560	10.5%	30,195	10.9%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	103,720	23.9%	28,840	8.0%
Cambodia	101,037	23.3%	84,441	23.5%
Thailand	84,900	19.6%	97,598	27.2%
Pakistan	56,800	13.1%	48,890	13.6%
India	49,452	11.4%	42,500	11.9%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	79,327	54.1%	100,035	63.8%
Vietnam	12,570	8.6%	12,793	8.2%
China	11,819	8.1%	691	0.4%
United States of America	8,810	6.0%	12,092	7.7%
Cambodia	7,940	5.4%	8,608	5.5%

Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	183,047	31.6%	128,875	25.0%
Cambodia	108,977	18.8%	93,049	18.1%
Thailand	91,309	15.7%	104,133	20.2%
Pakistan	63,366	10.9%	53,647	10.4%
India	55,897	9.6%	48,377	9.4%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	213,294	66.4%	239,771	70.0%
Brazil	37,129	11.6%	8,157	2.4%
Cambodia	15,608	4.9%	17,093	5.0%
Argentina	13,391	4.2%	925	0.3%
Thailand	12,673	3.9%	13,612	4.0%

\* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Importazioni nell'Unione europea a 27  
al 15 aprile 2023**

<b>(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)</b>					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU – 27	EU – 27		
<b>RISONE</b>	Japonica	94	26	68	261,5%
	Indica	7.402	5.568	1.834	32,9%
	<b>totale</b>	<b>7.496</b>	<b>5.594</b>	<b>1.902</b>	<b>34,0%</b>
<b>SEMIGREGGIO</b>	Japonica	56.496	26.846	29.650	110,4%
	Indica	223.881	249.299	-25.418	-10,2%
	<b>totale</b>	<b>280.377</b>	<b>276.145</b>	<b>4.232</b>	<b>1,5%</b>
<b>LAVORATO</b>	Japonica	146.625	156.677	-10.052	-6,4%
	Indica	433.481	358.567	74.914	20,9%
	<b>totale</b>	<b>580.106</b>	<b>515.244</b>	<b>64.862</b>	<b>12,6%</b>
<b>TOTALE</b>	Japonica	203.215	183.549	19.666	10,7%
	Indica	664.764	613.434	51.330	8,4%
	<b>totale</b>	<b>867.979</b>	<b>796.983</b>	<b>70.996</b>	<b>8,91%</b>



# ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

## Top 5 export destinations\* - (update of 16 Apr 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Ukraine	92	79.0%	0	0.1%
Morocco	17	14.7%	122	81.6%
United Kingdom	2	1.5%	3	2.3%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	15,276	97.3%	369	50.3%
Russia	115	0.7%	57	7.8%
United Kingdom	82	0.5%	110	15.0%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	15,276	96.6%	369	41.8%
Russia	115	0.7%	60	6.8%
Ukraine	92	0.6%	8	0.9%
United Kingdom	84	0.5%	113	12.8%

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	6,787	78.9%	3,386	73.4%
Switzerland	662	7.7%	393	8.5%
Norway	254	3.0%	303	6.6%
Thailand	173	2.0%		
India	138	1.6%	12	0.3%

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	4,936	53.8%	52	1.0%
Switzerland	2,338	25.5%	2,648	52.2%
United Kingdom	1,007	11.0%	944	18.6%
Israel	147	1.6%	390	7.7%
North Macedonia	134	1.5%		

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	7,794	43.8%	4,329	44.7%
Türkiye	4,939	27.8%	53	0.6%
Switzerland	3,000	16.9%	3,040	31.4%
Norway	266	1.5%	317	3.3%
India	242	1.4%	253	2.6%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	29,213	49.4%	36,446	55.7%
Switzerland	7,727	13.1%	6,635	10.1%
Belarus	5,708	9.7%	4,319	6.6%
United States of America	5,332	9.0%	8,002	12.2%
Norway	3,176	5.4%	3,219	4.9%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	44,387	36.6%	52,075	36.3%
Türkiye	15,762	13.0%	9,577	6.7%
Jordan	15,449	12.7%	23,596	16.5%
United States of America	6,223	5.1%	6,382	4.4%
Switzerland	5,428	4.5%	6,321	4.4%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	73,599	40.8%	88,521	42.4%
Türkiye	15,893	8.8%	9,663	4.6%
Jordan	15,449	8.6%	23,773	11.4%
Switzerland	13,155	7.3%	12,956	6.2%
United States of America	11,555	6.4%	14,384	6.9%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	6,886	67.7%	5,720	76.4%
Norway	1,378	13.5%	136	1.8%
Serbia	1,088	10.7%	1,324	17.7%
Ukraine	619	6.1%	42	0.6%

\* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.





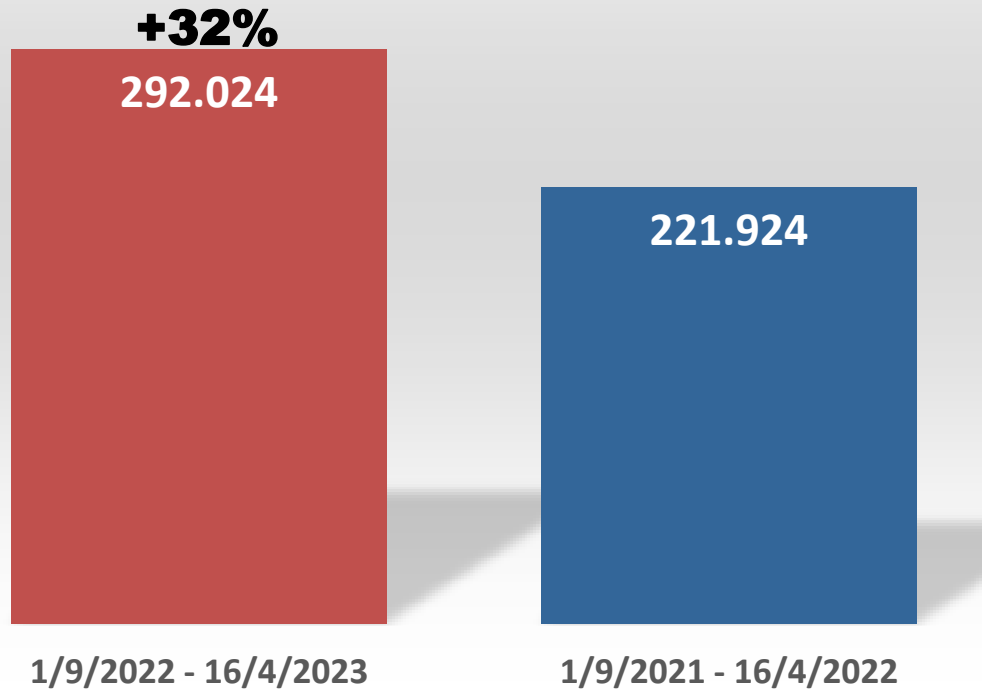
**Esportazioni dell'Unione europea a 27  
al 15 aprile 2023**

**(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)**

		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
<i>RISONE</i>	Japonica	15.694	733	14.961	2041,1%
	Indica	117	150	-33	-22,0%
	<b>totale</b>	<b>15.811</b>	<b>883</b>	<b>14.928</b>	<b>1690,6%</b>
<i>SEMIGREGGIO</i>	Japonica	9.181	5.077	4.104	80,8%
	Indica	8.602	4.613	3.989	86,5%
	<b>totale</b>	<b>17.783</b>	<b>9.690</b>	<b>8.093</b>	<b>83,5%</b>
<i>LAVORATO</i>	Japonica	121.414	143.430	-22.016	-15,3%
	Indica	59.137	65.444	-6.307	-9,6%
	<b>totale</b>	<b>180.551</b>	<b>208.874</b>	<b>-28.323</b>	<b>-13,6%</b>
<i>TOTALE</i>	Japonica	146.289	149.240	-2.951	-2,0%
	Indica	67.856	70.207	-2.351	-3,3%
	<b>TOTALE</b>	<b>214.145</b>	<b>219.447</b>	<b>-5.302</b>	<b>-2,42%</b>

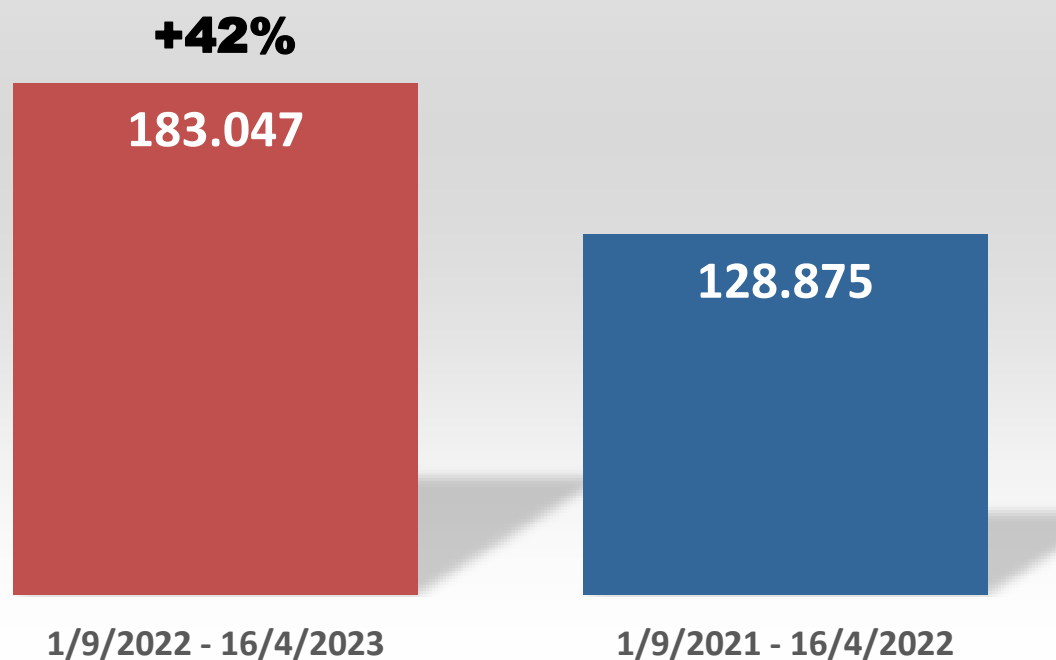


**Import Ue di riso semilavorato e lavorato  
(Japonica + Indica)  
da Cambogia e Myanmar  
(dati in tonnellate)**





Import Ue di riso semilavorato e lavorato  
**(Japonica + Indica)**  
dal Myanmar  
*(dati in tonnellate)*





**Import Ue di riso semilavorato e lavorato  
(Japonica + Indica)  
dalla Cambogia  
(dati in tonnellate)**

