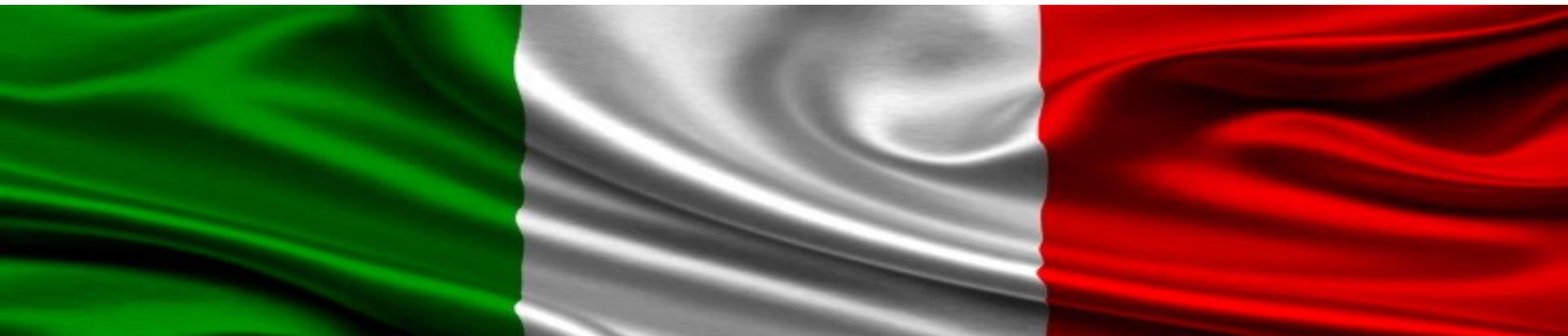




SITUAZIONE DI MERCATO

Marzo 2023





Mercato italiano

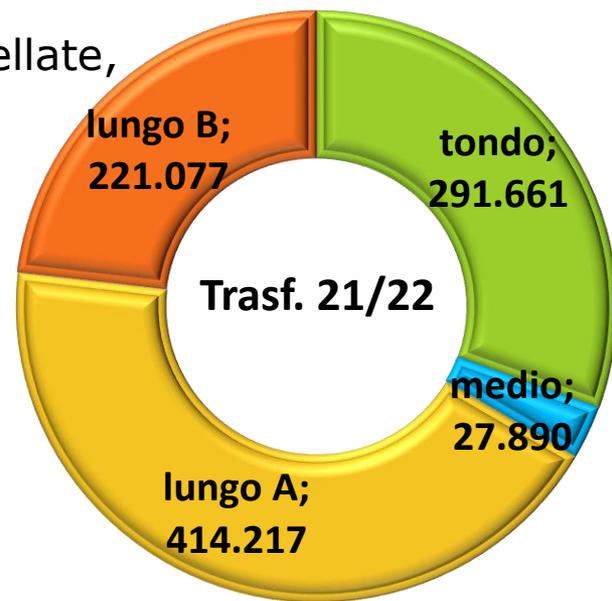
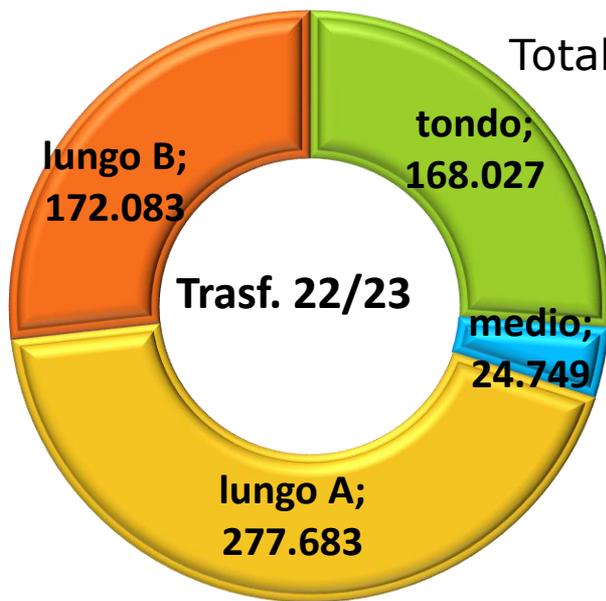
Campagna 2022/2023



Trasferimenti Risone

(al 28 febbraio 2023)

Totale Trasferimenti = 642.542 tonnellate,
in calo del 33%
rispetto ai trasferimenti
di un anno fa
(954.845 t)



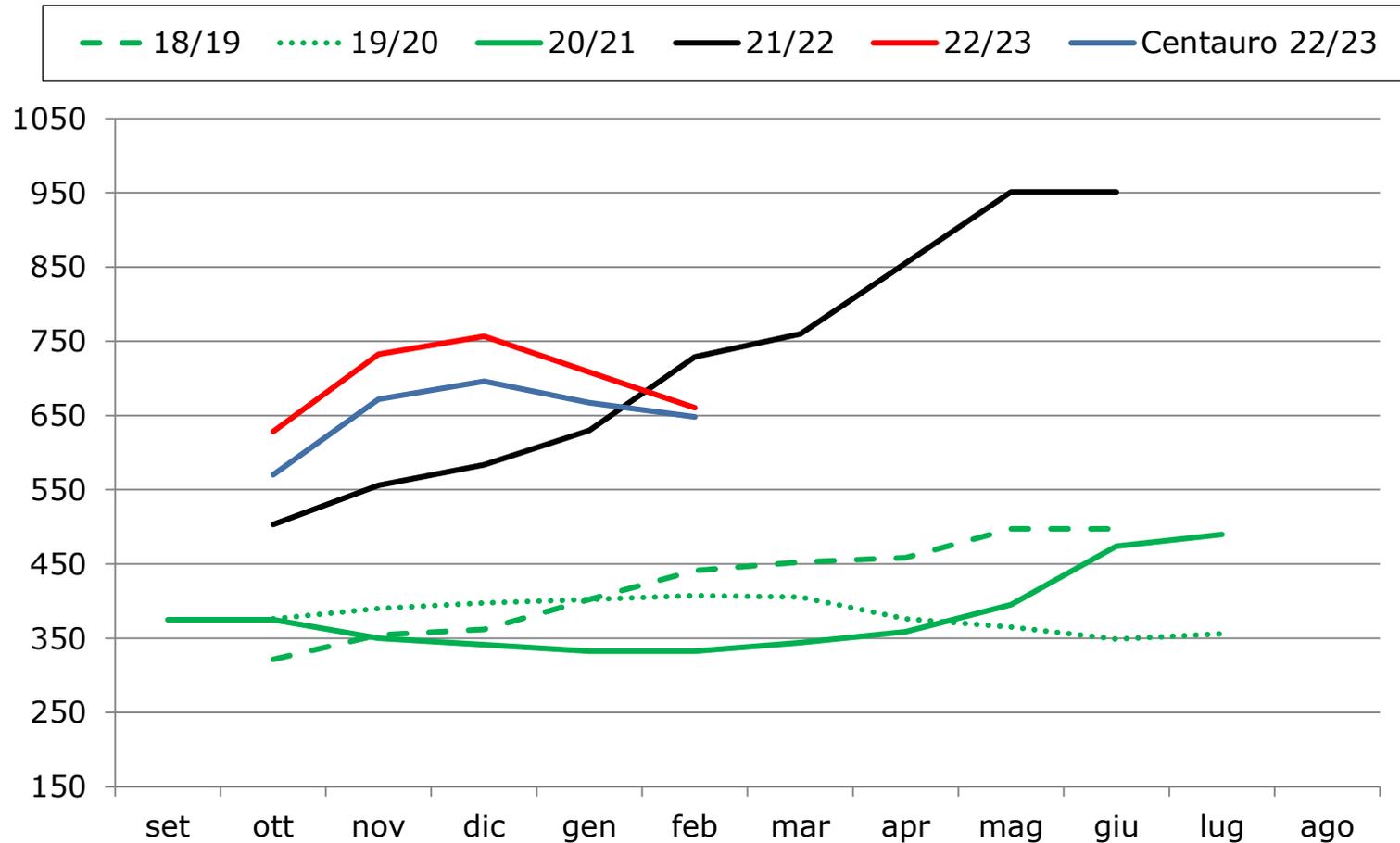
	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	168.027	291.661	-123.634	↓	-42%
Medio	24.749	27.890	-3.141	↓	-11%
Lungo A	277.683	414.217	-136.534	↓	-33%
Lungo B	172.083	221.077	-48.994	↓	-22%
Totale	642.542	954.845	-312.303	↓	-33%



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

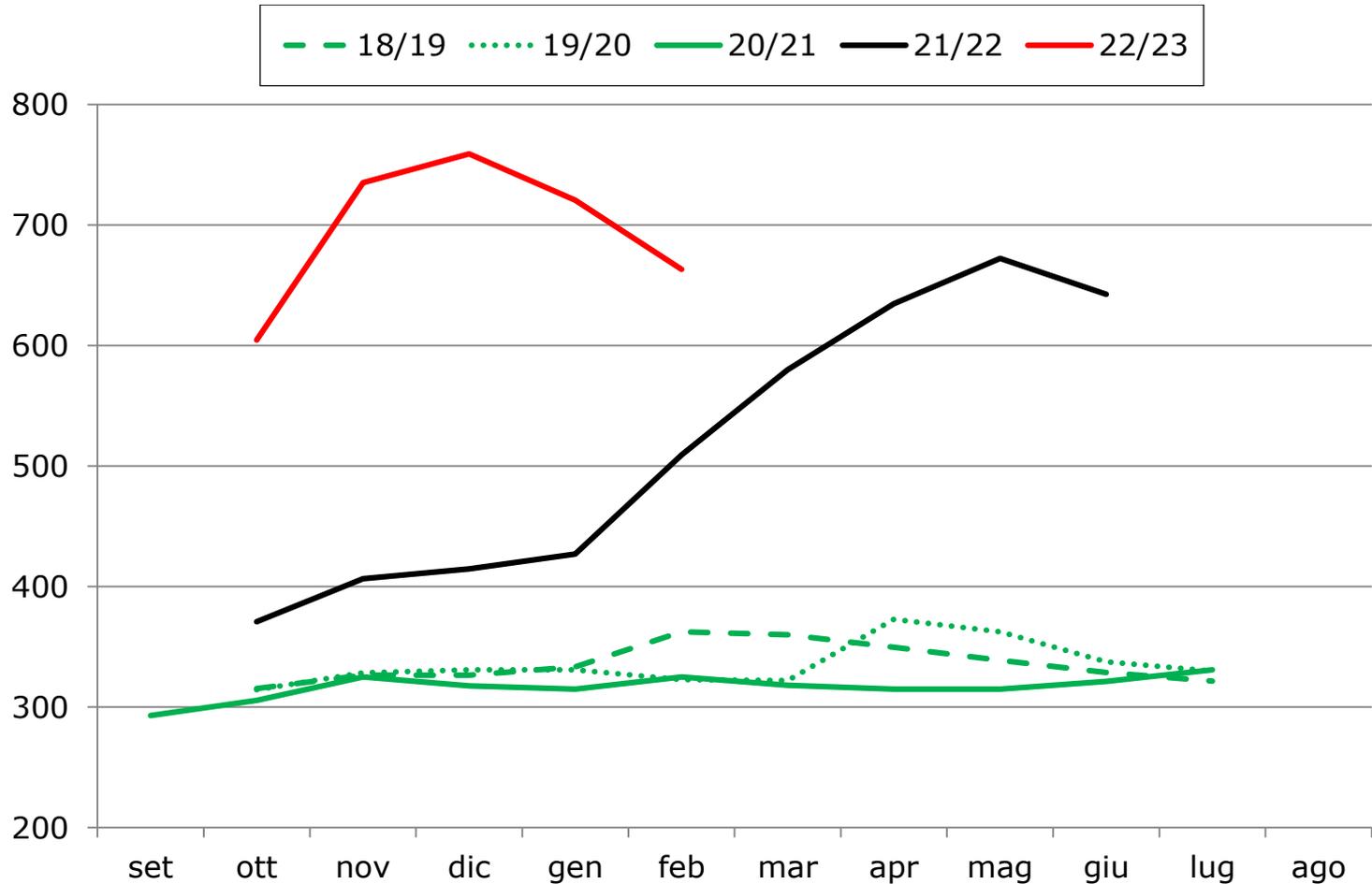




Prezzi risone – trend ultime 5 campagne

Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

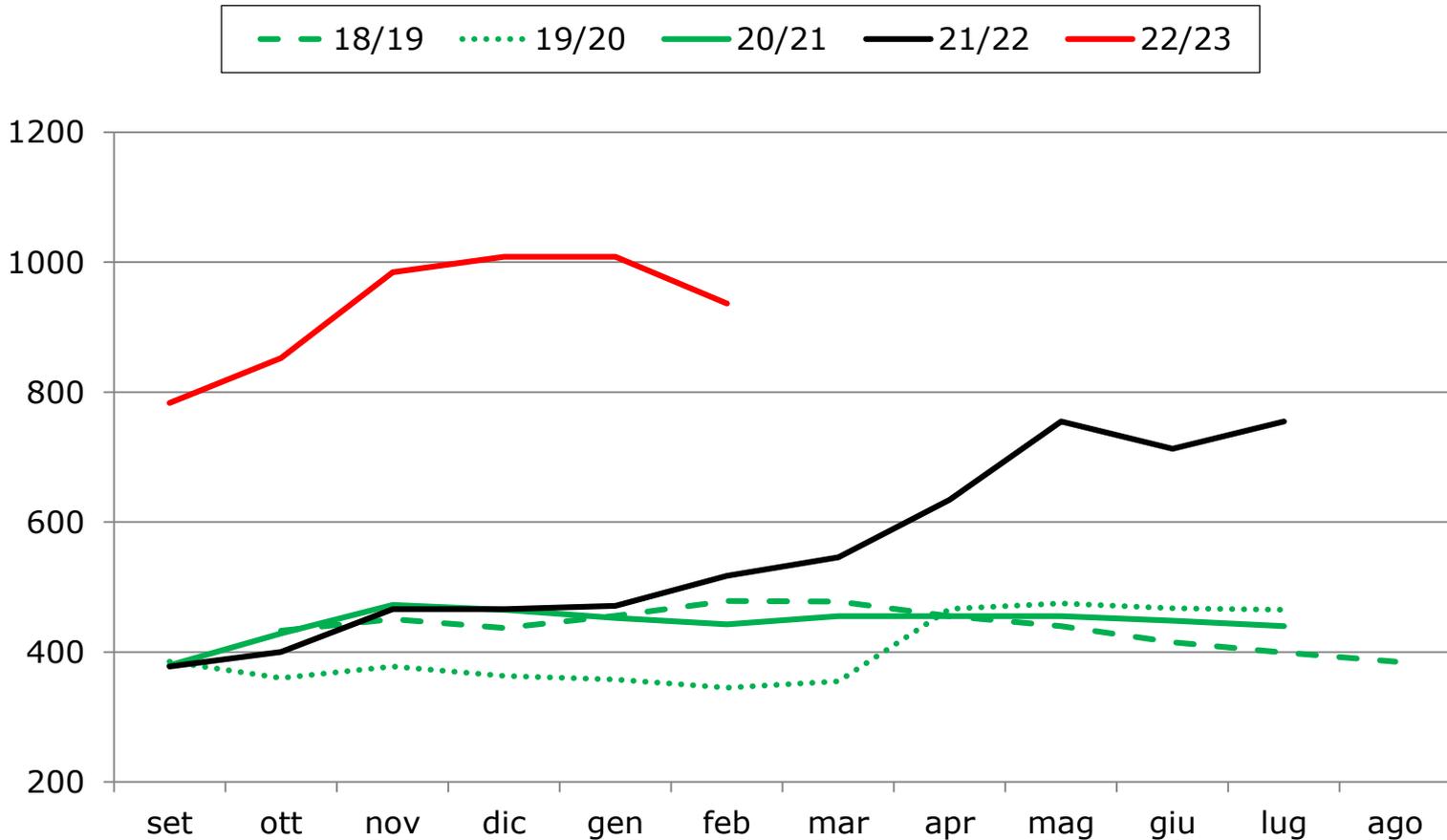




Prezzi risone – trend ultime 5 campagne

Mercato interno: Arborio

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

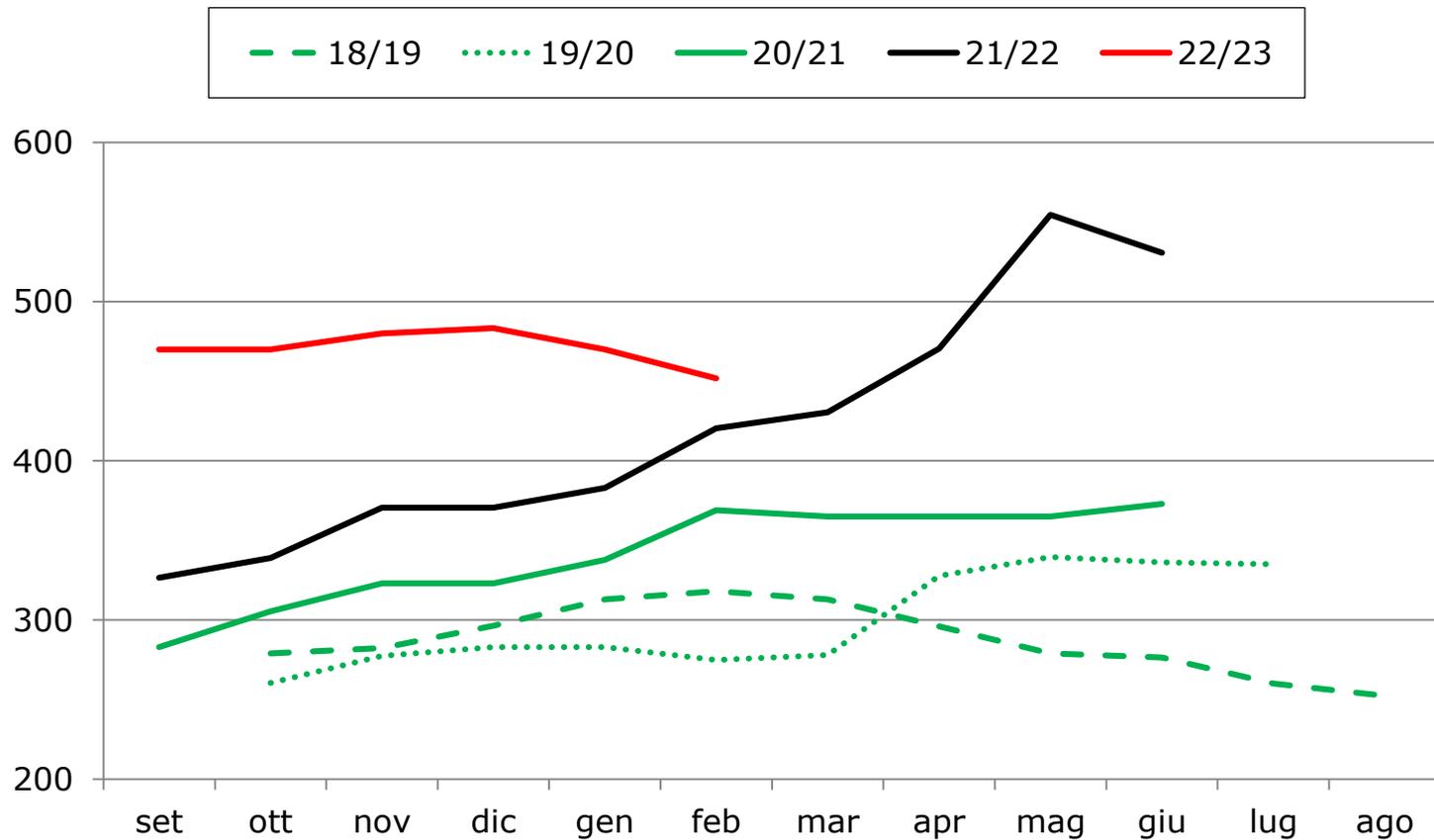




Prezzi risone – trend ultime 5 campagne

Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)



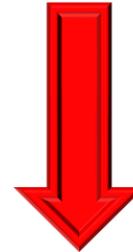


ESPORTAZIONI DALL'ITALIA

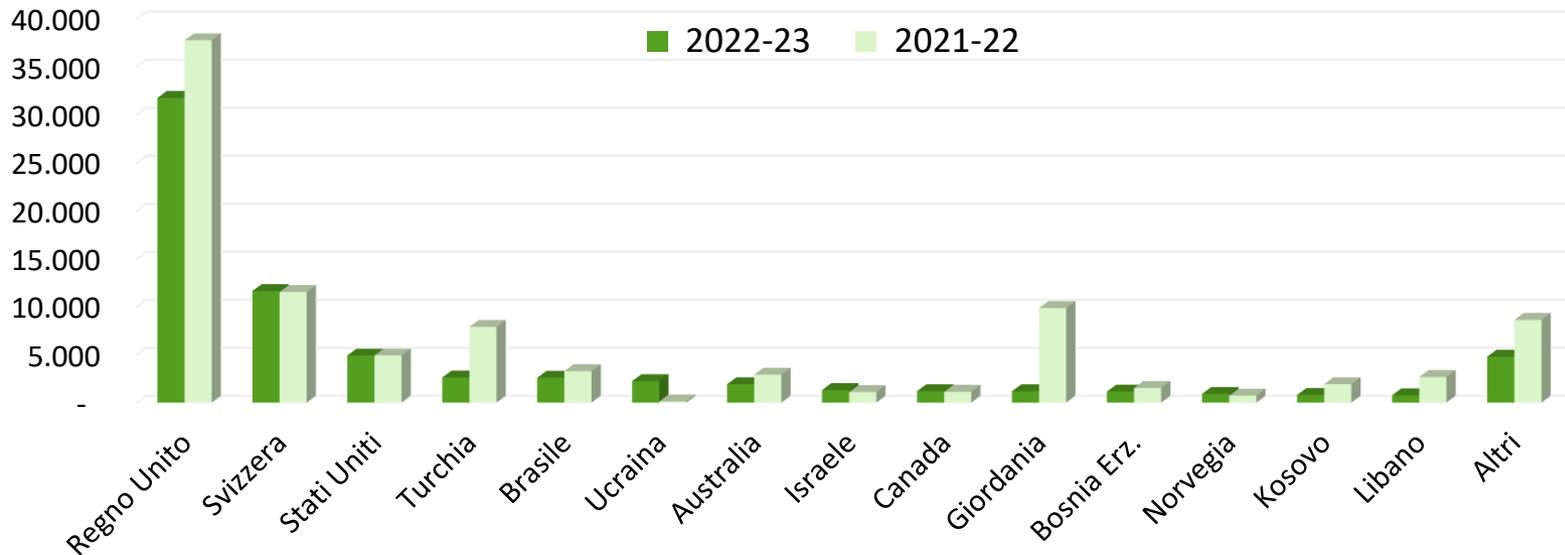
al 24 febbraio 2023

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 69.739 tonnellate, base lavorato



**-27%
rispetto ad
un anno fa**





Consegne dall'Italia verso i Paesi Ue

dal 1° settembre 2022 al 30 novembre 2022 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 30/11/2022)	33.631	2.510	23.339	66.393	125.873
TOTALE GENERALE (al 30/11/2021)	41.527	2.136	29.262	57.889	130.814
Differenza	-7.896	374	-5.923	8.504	-4.941
%	-19,01%	17,51%	-20,24%	14,69%	-3,78%
TOTALE GENERALE (al 30/11/2020)	51.474	1.914	28.636	61.427	143.451

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020



DETTAGLIO IMPORTAZIONI IN ITALIA

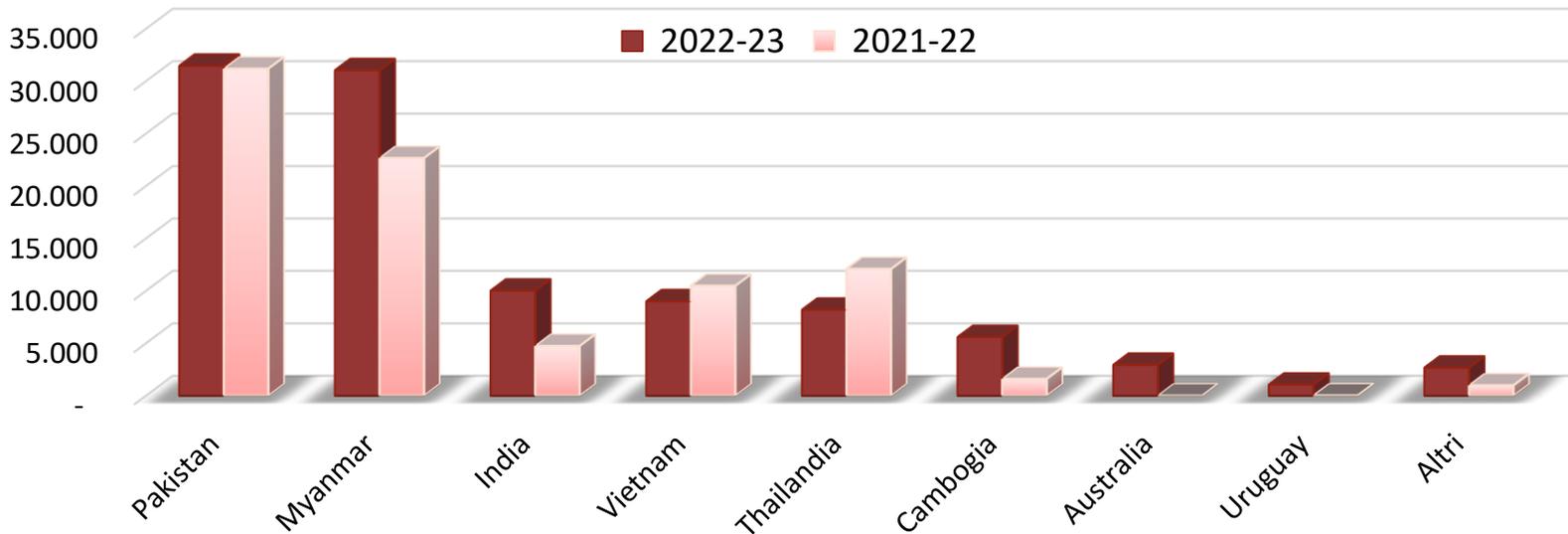
al 24 febbraio 2023

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

**Nel corso della campagna 2022/2023
i titoli richiesti per le importazioni da
Paesi terzi (risone escluso) risultano pari
a 101.950 tonnellate, base lavorato**



**+22%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2022 al 30 novembre 2022 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 30/11/2022)	4.577	1.049	2.700	6.973	15.299
TOTALE GENERALE (al 30/11/2021)	2.149	168	1.073	2.509	5.899
Differenza	2.428	881	1.627	4.464	9.400
%	112,98%	524,40%	151,63%	177,92%	159,35%
TOTALE GENERALE (al 30/11/2020)	1.582	387	1.061	3.036	6.066

Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



Mercato Unione europea

Campagna 2022/2023



IMPORT-EXPORT UE

Sono incluse le importazioni e le esportazioni del Regno Unito fino al 31/12/2020 e le importazioni e le esportazioni da e verso il Regno Unito a partire dall'1/1/2021

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU *		EU *		EU + UK	
		01/09/2022 - 25/02/2023		01/09/2021 - 27/02/2022		01/09/2020 - 28/02/2021	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	73	7,343	131	5,568	14	11,045
	Japonica	7,559	93	299	25	11,297	101
	Total paddy	7,632	7,436	430	5,593	11,311	11,146
Husked	Indica	4,891	129,963	3,718	169,552	2,147	239,226
	Japonica	7,618	53,602	4,250	23,523	7,588	7,424
	Total husked	12,509	183,565	7,968	193,075	9,735	246,650
Milled & semi-milled	Indica	45,811	321,798	51,440	271,158	27,420	236,405
	Japonica	89,356	101,288	109,866	126,386	92,256	98,406
	Total milled	135,166	423,086	161,306	397,544	119,677	334,811
General Total		155,307	614,087	169,704	596,212	140,723	592,607
Broken	Total broken	8,099	263,398	4,967	252,135	4,602	164,427

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins* - (update of 26 Feb 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,340	100.0%	5,565	99.9%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	74	80.4%		
United Kingdom	8	8.4%	1	2.9%

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,340	98.7%	5,565	99.5%
Morocco	74	1.0%		
United Kingdom	8	0.1%	2	0.0%

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	37,793	29.1%	75,933	44.8%
India	24,980	19.2%	9,215	5.4%
Guyana	22,848	17.6%	24,680	14.6%
Uruguay	10,769	8.3%	21,273	12.5%
Argentina	9,913	7.6%	7,804	4.6%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	44,064	82.2%	19,022	80.9%
Vietnam	4,285	8.0%	22	0.1%
Myanmar	1,511	2.8%	1,623	6.9%
Australia	1,305	2.4%		
Cambodia	1,187	2.2%	381	1.6%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	44,097	24.0%	19,052	9.9%
Pakistan	37,801	20.6%	76,016	39.4%
India	25,578	13.9%	11,113	5.8%
Guyana	22,964	12.5%	24,749	12.8%
Uruguay	10,769	5.9%	21,273	11.0%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	82,943	25.8%	19,794	7.3%
Cambodia	78,368	24.4%	59,166	21.8%
Thailand	62,743	19.5%	77,656	28.6%
Pakistan	36,004	11.2%	35,554	13.1%
India	30,846	9.6%	31,687	11.7%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	48,591	48.0%	82,642	65.4%
China	10,467	10.3%	423	0.3%
Vietnam	10,239	10.1%	8,130	6.4%
United States of America	6,993	6.9%	10,609	8.4%
Cambodia	6,384	6.3%	7,537	6.0%

Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	131,533	31.1%	102,436	25.8%
Cambodia	84,752	20.0%	66,703	16.8%
Thailand	67,161	15.9%	82,847	20.8%
Pakistan	40,712	9.6%	39,111	9.8%
India	35,282	8.3%	35,762	9.0%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	173,003	65.7%	165,279	65.6%
Brazil	37,129	14.1%	8,157	3.2%
Argentina	13,241	5.0%	850	0.3%
Cambodia	11,974	4.5%	12,015	4.8%
Thailand	8,541	3.2%	10,697	4.2%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Importazioni nell'Unione europea a 27
al 25 febbraio 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU – 27	EU – 27		
RISONE	Japonica	93	25	68	272,0%
	Indica	7.343	5.568	1.775	31,9%
	totale	7.436	5.593	1.843	33,0%
SEMIGREGGIO	Japonica	53.602	23.523	30.079	127,9%
	Indica	129.963	169.552	-39.589	-23,3%
	totale	183.565	193.075	-9.510	-4,9%
LAVORATO	Japonica	101.288	126.386	-25.098	-19,9%
	Indica	321.798	271.158	50.640	18,7%
	totale	423.086	397.544	25.542	6,4%
TOTALE	Japonica	154.983	149.934	5.049	3,4%
	Indica	459.104	446.278	12.826	2,9%
	totale	614.087	596.212	17.875	3,00%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations* - (update of 26 Feb 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Ukraine	66	91.0%	0	0.1%
United Kingdom	2	2.4%	3	2.6%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	7,304	96.6%	46	15.3%
United Kingdom	61	0.8%	76	25.3%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	7,305	95.7%	46	10.6%
Ukraine	66	0.9%		
United Kingdom	63	0.8%	79	18.4%

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	3,446	70.4%	2,650	71.3%
Switzerland	422	8.6%	381	10.2%
Norway	182	3.7%	258	7.0%
Thailand	173	3.5%		
India	138	2.8%	12	0.3%

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	4,738	62.2%	51	1.2%
Switzerland	1,599	21.0%	2,255	53.1%
United Kingdom	670	8.8%	747	17.6%
Ukraine	111	1.5%	13	0.3%
India	104	1.4%	242	5.7%

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	4,740	37.9%	53	0.7%
United Kingdom	4,115	32.9%	3,397	42.6%
Switzerland	2,021	16.2%	2,636	33.1%
India	242	1.9%	253	3.2%
Norway	189	1.5%	269	3.4%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	22,944	50.1%	29,464	57.3%
Switzerland	5,787	12.6%	4,806	9.3%
Belarus	4,478	9.8%	3,400	6.6%
United States of America	4,138	9.0%	6,213	12.1%
Norway	2,307	5.0%	2,473	4.8%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	34,623	38.7%	40,599	37.0%
Jordan	12,329	13.8%	18,643	17.0%
Türkiye	6,577	7.4%	7,620	6.9%
United States of America	5,000	5.6%	5,101	4.6%
Switzerland	4,578	5.1%	4,965	4.5%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	57,567	42.6%	70,063	43.4%
Jordan	12,329	9.1%	18,744	11.6%
Switzerland	10,365	7.7%	9,771	6.1%
United States of America	9,138	6.8%	11,314	7.0%
Türkiye	6,689	4.9%	7,685	4.8%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	5,025	62.0%	3,666	73.8%
Norway	1,377	17.0%	111	2.2%
Serbia	1,017	12.6%	1,000	20.1%
Ukraine	531	6.6%		

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Esportazioni dell'Unione europea a 27
al 25 febbraio 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
<i>RISONE</i>	Japonica	7.559	299	7.260	2428,1%
	Indica	73	131	-58	-44,3%
	totale	7.632	430	7.202	1674,9%
<i>SEMIGREGGIO</i>	Japonica	7.618	4.250	3.368	79,2%
	Indica	4.891	3.718	1.173	31,5%
	totale	12.509	7.968	4.541	57,0%
<i>LAVORATO</i>	Japonica	89.356	109.866	-20.510	-18,7%
	Indica	45.811	51.440	-5.629	-10,9%
	totale	135.167	161.306	-26.139	-16,2%
<i>TOTALE</i>	Japonica	104.533	114.415	-9.882	-8,6%
	Indica	50.775	55.289	-4.514	-8,2%
	TOTALE	155.308	169.704	-14.396	-8,48%



**Import Ue di riso semilavorato e lavorato
(Japonica + Indica)
da Cambogia e Myanmar
(dati in tonnellate)**

